

This Monthly Financial Report was prepared solely for purposes of complying with the monthly reporting requirements of the Office of the United States Trustee - Eastern District of Wisconsin (the "Trustee"). The attached information does not purport to show the financial statements of Keystone Consolidated Industries, Inc., or any of its subsidiaries, in accordance with generally accepted accounting principles. The financial information related to non-debtor subsidiaries of Keystone Consolidated Industries, Inc., certain disclosure items, reclassifications, eliminations and accruals have been omitted. In addition, in order to comply with the 15-day filing requirements of the Trustee, certain year-end adjustments have been excluded from this report. The debtors anticipate filing an amended report when information relative to these adjustments becomes available.

RUSH
UNITED STATES
BANKRUPTCY COURT
FILED

J. 106

MONTHLY FINANCIAL REPORT

OFFICE OF THE U.S. TRUSTEE
EASTERN DISTRICT OF WISCONSIN

2005 FEB 14 PM 3: 15

C.L. JUSTIN, CLERK
MILWAUKEE, WISCONSIN

Case Name: FV Steel & Wire Company ("FVSW")
Keystone Consolidated Industries, Inc. ("KCI")
DeSoto Environmental Management, Inc. ("DEMI")
J.L. Prescott Company ("JLP")
Sherman Wire Company ("SWC")
Sherman Wire of Caldwell, Inc. ("SWCI")

Case No: 04-22421-SVK
04-22422-SVK
04-22423-SVK
04-22424-SVK
04-22425-SVK
04-22426-SVK

FOR MONTH OF JANUARY, 2005.

I. FINANCIAL SUMMARY

CASH RECEIPTS AND DISBURSEMENTS

	FVSW	KCI	DEMI	JLP	SWC	SWCI	Total
A. CASH ON HAND START OF MONTH	\$0	\$7,781,222	\$0	\$0	\$109	\$0	\$7,781,331
B. RECEIPTS	0	94,524,672	0	0	18,914	1,250	94,544,836
C. DISBURSEMENTS	0	97,547,344	0	0	19,364	1,250	97,567,958
D. NET RECEIPTS (DISBURSEMENTS)	0	(3,022,672)	0	0	(450)	0	(3,023,122)
E. CASH ON HAND END OF MONTH	\$0	\$4,758,550	\$0	\$0	(\$341)	\$0	\$4,758,209

Note 1 - KCI Cash On Hand At End of Month includes \$5,374,638 of cash held in escrow for anticipated payment to Unsecured Creditors' Committee upon emergence from Chapter 11.

(See U.S. Bank - Portland, Oregon accounts # 15365661004 and # 438000100).

Note 2 - KCI Receipts and Disbursements exclude transfers between KCI cash accounts of \$34,963,236

PROFIT AND LOSS STATEMENT ACCRUAL BASIS

	FVSW	KCI	DEMI	JLP	SWC	SWCI	Sub Total	Elimin- ations	Total
A. NET SALES	\$0	\$30,567,396	\$0	\$0	\$1,951,645	\$0	\$32,519,041	(\$2,215,160)	\$30,303,881
B. COST OF SALES	0	24,978,818	0	0	1,732,438	0	26,711,256	(2,215,160)	24,496,096
C. GROSS PROFIT	0	5,588,578	0	0	219,207	0	5,807,785	0	5,807,785
D. TOTAL OPERATING EXPENSES	4,410	6,742,688	0	60,000	439,895	9,420	7,256,394	(239,415)	7,016,979
E. NET INCOME (LOSS) FROM OPERATIONS	(4,410)	(1,154,091)	0	(60,000)	(220,688)	(9,420)	(1,446,608)	239,415	(1,209,194)
F. NON-OPERATING, NON-RECURRING REVENUE (EXPENSES)	7,713	(938,124)	60,000	0	165,830	0	(704,581)	(239,415)	(943,996)
H. NET INCOME (LOSS)	\$3,303	(\$2,082,215)	\$60,000	(\$60,000)	(\$54,858)	(\$9,420)	(\$2,153,190)	\$0	(\$2,153,190)

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II. PROFIT & LOSS STATEMENT (ACCRUAL BASIS)

	FVSW	KCI	DEMI	JLP	SWC	SWCI	Sub Total	Elimin- ations	Total
A. Related to Business Operations:									
Total Revenue (Sales)		\$30,567,396			\$1,951,645		\$32,519,041	(\$2,215,160)	\$30,303,881
Less: Cost of Goods Sold:									
Beginning Inventory at Cost		56,195,047			2,872,849		59,067,896		59,067,896
Add: Purchases		40,202,748			1,672,586		41,875,334	(2,215,160)	39,660,174
Less: Ending Inventory at Cost		71,418,977			2,812,897		74,231,874		74,231,874
Cost of Good Sold	0	24,978,818	0	0	1,732,438	0	26,711,256	(2,215,160)	24,496,096
Gross Profit	0	5,588,578	0	0	219,207	0	5,807,785	0	5,807,785
Less: Operating Expenses:									
Officer Compensation		40,839					40,839		40,839
Salaries and Wages - Other Employees		1,393,302			99,340		1,492,642		1,492,642
Employee Benefits and Pensions	105	1,783,751			38,322	2,045	1,824,223		1,824,223
Payroll Taxes		124,041			22,529		146,570		146,570
Real Estate Taxes		15,768			15,071	667	31,506		31,506
Federal and State Income Taxes		0					0		0
Rent and Lease Expense		21,438			823		22,261		22,261
Interest Expense		438,864		60,000			498,864	(225,830)	273,034
Insurance		67,044			15,912		82,956		82,956
Automobile Expense		0			0		0		0
Utilities		621,107			11,669		632,776		632,776
Depreciation and Amortization	4,305	1,118,796			109,115	5,101	1,237,317		1,237,317
Repairs and Maintenance		246,050			(8,910)	0	239,140		239,140
Advertising		72,516					72,516		72,516
Supplies, Office Expense and Photocopies		91,325			9,469		100,794		100,794
Bad Debts		0					0		0
Miscellaneous - Exhibit A	0	705,828	0	0	126,555	1,607	833,990	(13,585)	820,405
Total Operating Expenses	4,410	6,742,669	0	60,000	439,895	9,420	7,256,394	(239,415)	7,016,979
Net Income (Loss) From Operations	(4,410)	(1,154,091)	0	(60,000)	(220,688)	(9,420)	(1,448,609)	239,415	(1,209,194)
B. Not Related to Business Operations:									
Revenue:									
Interest Income	713	21,351	60,000		165,830		247,894	(225,830)	22,064
Net Gain (Loss) on Sale of Assets							0		0
Other - Exhibit B	7,000	111,245	0	0	0	0	118,245	(13,585)	104,660
Total Non-Operating Revenue	7,713	132,596	60,000	0	165,830	0	366,139	(239,415)	126,724
Expenses:									
Legal and Professional Fees - Exhibit C	0	1,070,720	0	0	0	0	1,070,720	0	1,070,720
Other - Exhibit D	0	0	0	0	0	0	0	0	0
Total Non-Operating Expenses	0	1,070,720	0	0	0	0	1,070,720	0	1,070,720
Net Income (Loss) For Period	\$3,303	(\$2,092,215)	\$60,000	(\$60,000)	(\$54,858)	(\$9,420)	(\$2,153,190)	\$0	(\$2,153,190)

Note 1 - Beginning and ending inventory balances shown above do not include reserves related to LIFO and obsolescence that are reflected in the inventory balances shown on the Balance Sheet.

Note 2 - Interest income at DEMI and SWC is based on the balance of intercompany receivables.

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III. SUMMARY OF CASH RECEIPTS & DISBURSEMENTS
(Attach Copies of Bank Statements & Bank Reconciliations)

U.S. Bank - Portland, Oregon
KCI #162100016560
SWC #162100016584
SWCI #162100016592

	<u>FVSW</u>	<u>KCI</u>	<u>DEMI</u>	<u>JLP</u>	<u>SWC</u>	<u>SWCI</u>	<u>Total</u>
Beginning Cash Balance Per Books		(\$1,839,424)			(\$500)	\$0	(\$1,839,924)
Receipts:							
Other							0
Trsrfr fr KCI US Bank Acct-153691427964		9,483,724			6,271	1,250	9,491,245
Total Receipts	0	9,483,724	0	0	6,271	1,250	9,491,245
Disbursements:							
Operating disbursements		9,869,040			6,721	1,250	9,877,011
Total Disbursements	0	9,869,040	0	0	6,721	1,250	9,877,011
Net Receipts (Disbursements)	0	(385,316)	0	0	(450)	0	(385,766)
Ending Cash Balance Per Books	\$0	(\$2,224,740)	\$0	\$0	(\$950)	\$0	(\$2,225,690)

U.S. Bank - Portland, Oregon
KCI # 16366081004
SWC # 162100016576

	<u>FVSW</u>	<u>KCI</u>	<u>DEMI</u>	<u>JLP</u>	<u>SWC</u>	<u>SWCI</u>	<u>Total</u>
Beginning Cash Balance Per Books		\$703,186			(\$51)		\$703,135
Receipts:							
Transfer from US Bank 436000100 CORP		4,671,452					4,671,452
Trsrfr fr KCI US Bank Acct-153691427964		0			12,643		12,643
Total Receipts	0	4,671,452	0	0	12,643	0	4,684,095
Disbursements:							
Transfer to US Bank 436000100 CORP		5,374,000					5,374,000
Operating disbursements					12,643		12,643
Total Disbursements	0	5,374,000	0	0	12,643	0	5,386,643
Net Receipts (Disbursements)	0	(702,548)	0	0	0	0	(702,548)
Ending Cash Balance Per Books	\$0	\$638	\$0	\$0	(\$51)	\$0	\$587

U.S. Bank - Portland, Oregon
#436000100

	<u>FVSW</u>	<u>KCI</u>	<u>DEMI</u>	<u>JLP</u>	<u>SWC</u>	<u>SWCI</u>	<u>Total</u>
Beginning Cash Balance Per Books		\$4,669,000					\$4,669,000
Receipts:							
Transfer from US Bank 1536 5608 1004		5,374,000					5,374,000
Interest Income		2,452					2,452
Total Receipts	0	5,376,452	0	0	0	0	5,376,452
Disbursements:							
Transfer to US Bank 1536 5608 1004		4,671,452					4,671,452
Total Disbursements	0	4,671,452	0	0	0	0	4,671,452
Net Receipts (Disbursements)	0	705,000	0	0	0	0	705,000
Ending Cash Balance Per Books	\$0	\$5,374,000	\$0	\$0	\$0	\$0	\$5,374,000

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U.S. Bank - Portland, Oregon
152100015643

	<u>FVSW</u>	<u>KCI</u>	<u>DEMI</u>	<u>JLP</u>	<u>SWC</u>	<u>SWCI</u>	<u>Total</u>
Beginning Cash Balance Per Books		(\$1,019,486)					(\$1,019,486)
Receipts:							
Transfer from US Bank -1536 9142 7964		1,767,276					1,767,276
							0
Total Receipts	0	1,767,276	0	0	0	0	1,767,276
Disbursements:							
Operating disbursements		1,026,216					1,026,216
							0
Total Disbursements	0	1,026,216	0	0	0	0	1,026,216
Net Receipts (Disbursements)	0	741,060	0	0	0	0	741,060
Ending Cash Balance Per Books	\$0	(\$278,426)	\$0	\$0	\$0	\$0	(\$278,426)

Bartonville Bank - Bartonville, Illinois
50-0-765

	<u>FVSW</u>	<u>KCI</u>	<u>DEMI</u>	<u>JLP</u>	<u>SWC</u>	<u>SWCI</u>	<u>Total</u>
Beginning Cash Balance Per Books		\$10,000					\$10,000
Receipts:							
							0
Total Receipts	0	0	0	0	0	0	0
Disbursements:							
							0
							0
Total Disbursements	0	0	0	0	0	0	0
Net Receipts (Disbursements)	0	0	0	0	0	0	0
Ending Cash Balance Per Books	\$0	\$10,000	\$0	\$0	\$0	\$0	\$10,000

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U.S. Bank - Portland, Oregon - Corporate Accounts
Blocked Acct # 1 536 9142 8277 CORP
Concentration Acct # 1 536 9142 7964 CORP
Concentration Acct # 1 536 5608 0931 CORP

	<u>FVSW</u>	<u>KCI</u>	<u>DEMI</u>	<u>JLP</u>	<u>SWC</u>	<u>SWCI</u>	<u>Total</u>
Beginning Cash Balance Per Books		\$1,351,871					\$1,351,871
Receipts:							
Fund from Revolving Line of Credit		34,369,100					34,369,100
Lockbox/Customer Receipts		24,358,191					24,358,191
Trsfers fr KSW Bank One-630803062		671,906					671,906
Trsfers fr KCI Bank One-9770127450		240,000					240,000
Trsfers fr KCI BOA-2243092216EJR		6,731,514					6,731,514
Total Receipts	0	66,370,711	0	0	0	0	66,370,711
Disbursements:							
Pay down Revolving Line of Credit		30,424,621					30,424,621
Transfer to KCI US Bank-1536 5608 1004		0					0
Transfer to KCI US Bank-1521 0001 5543		1,767,276					1,767,276
Transfer to KSW US Bank-1521 0001 5550		9,483,724					9,483,724
Transfer to SWC US Bank-1521 0001 5576		12,643					12,643
Transfer to SWC US Bank-1521 0001 5584		6,271					6,271
Transfer to SWCI US Bank-1521 0001 5592		1,250					1,250
Transfer to KCI Bank One Acct-99693884		69,000					69,000
Trsfers to KCI BOA-2243092216EJR		2,962,957					2,962,957
Transfer to KSW Bank One Acct-630803088		33,534					33,534
Transfer to KSW Bank One Acct-630803039		35,225					35,225
Transfer to KSW Bank One Acct-630803021		1,934,530					1,934,530
Transfer to KSW Bank One Acct-630803070		391,340					391,340
Transfer to KSW Bank One Acct-630803013		616,778					616,778
Operating disbursements		18,209,060					18,209,060
Total Disbursements	0	65,948,209	0	0	0	0	65,948,209
Net Receipts (Disbursements)	0	422,502	0	0	0	0	422,502
Ending Cash Balance Per Books	\$0	\$1,774,373	\$0	\$0	\$0	\$0	\$1,774,373

Bank One - Peoria, Illinois
630803062

	<u>FVSW</u>	<u>KCI</u>	<u>DEMI</u>	<u>JLP</u>	<u>SWC</u>	<u>SWCI</u>	<u>Total</u>
Beginning Cash Balance Per Books		\$190,597					\$190,597
Receipts:							
Collection of Receivables		469,614					469,614
Other		59,377					59,377
Total Receipts	0	528,991	0	0	0	0	528,991
Disbursements:							
Transfer to KCI US Bank-1536 9142 7964		671,906					671,906
Total Disbursements	0	671,906	0	0	0	0	671,906
Net Receipts (Disbursements)	0	(142,915)	0	0	0	0	(142,915)
Ending Cash Balance Per Books	\$0	\$47,682	\$0	\$0	\$0	\$0	\$47,682

Bank One - Dallas, Texas
9770127450

	<u>FVSW</u>	<u>KCI</u>	<u>DEMI</u>	<u>JLP</u>	<u>SWC</u>	<u>SWCI</u>	<u>Total</u>
Beginning Cash Balance Per Books		\$10,579					\$10,579
Receipts:							
Other receipts		261,456					261,456
Total Receipts	0	261,456	0	0	0	0	261,456
Disbursements:							
Transfer to KCI US Bank-1536 9142 7964		240,000					240,000
Total Disbursements	0	240,000	0	0	0	0	240,000
Net Receipts (Disbursements)	0	21,456	0	0	0	0	21,456
Ending Cash Balance Per Books	\$0	\$32,035	\$0	\$0	\$0	\$0	\$32,035

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Bank One - Peoria, Illinois
630803039

	<u>FVSW</u>	<u>KCI</u>	<u>DEMI</u>	<u>JLP</u>	<u>SWC</u>	<u>SWCI</u>	<u>Total</u>
Beginning Cash Balance Per Books		\$9,873					\$9,873
Receipts:							
Transfer from KCI US Bank-1536 9142 7964		35,225					35,225
Other							0
Total Receipts	0	35,225	0	0	0	0	35,225
Disbursements:							
Operating disbursements		35,479					35,479
Total Disbursements	0	35,479	0	0	0	0	35,479
Net Receipts (Disbursements)	0	(254)	0	0	0	0	(254)
Ending Cash Balance Per Books	\$0	\$9,619	\$0	\$0	\$0	\$0	\$9,619

Bank One - Peoria, Illinois
630803088

	<u>FVSW</u>	<u>KCI</u>	<u>DEMI</u>	<u>JLP</u>	<u>SWC</u>	<u>SWCI</u>	<u>Total</u>
Beginning Cash Balance Per Books		\$0					\$0
Receipts:							
Transfer from KCI US Bank-1536 9142 7964		33,534					33,534
Other		381					381
Total Receipts	0	33,915	0	0	0	0	33,915
Disbursements:							
Operating disbursements		33,915					33,915
Total Disbursements	0	33,915	0	0	0	0	33,915
Net Receipts (Disbursements)	0	0	0	0	0	0	0
Ending Cash Balance Per Books	\$0	\$0	\$0	\$0	\$0	\$0	\$0

Bank One - Dallas, Texas
98693884

	<u>FVSW</u>	<u>KCI</u>	<u>DEMI</u>	<u>JLP</u>	<u>SWC</u>	<u>SWCI</u>	<u>Total</u>
Beginning Cash Balance Per Books		(\$4,643)					(\$4,643)
Receipts:							
Transfer from KCI US Bank-1536 9142 7964		69,000					69,000
Total Receipts	0	69,000	0	0	0	0	69,000
Disbursements:							
Operating disbursements		41,908					41,908
Total Disbursements	0	41,908	0	0	0	0	41,908
Net Receipts (Disbursements)	0	27,092	0	0	0	0	27,092
Ending Cash Balance Per Books	\$0	\$22,449	\$0	\$0	\$0	\$0	\$22,449

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Bank of America - Charlotte, North Carolina
224 30922 1 6 EJR

	<u>FVSW</u>	<u>KCI</u>	<u>DEMI</u>	<u>JLP</u>	<u>SWC</u>	<u>SWCI</u>	<u>Total</u>
Beginning Cash Balance Per Books		\$3,766,657					\$3,766,657
Receipts:							
Interest Income		2,820					2,820
Transfer from KCI US Bank-1536 9142 7964		2,962,957					2,962,957
Total Receipts	0	2,965,777	0	0	0	0	2,965,777
Disbursements:							
Transfer to KCI US Bank-1536 9142 7964		6,731,514					6,731,514
Total Disbursements	0	6,731,514	0	0	0	0	6,731,514
Net Receipts (Disbursements)	0	(3,765,737)	0	0	0	0	(3,765,737)
Ending Cash Balance Per Books	\$0	\$920	\$0	\$0	\$0	\$0	\$920

Bank One - Peoria, Illinois
630803021

	<u>FVSW</u>	<u>KCI</u>	<u>DEMI</u>	<u>JLP</u>	<u>SWC</u>	<u>SWCI</u>	<u>Total</u>
Beginning Cash Balance Per Books		\$0					\$0
Receipts:							
Transfer from KCI US Bank-1536 9142 7964		1,934,530					1,934,530
Other		16,889					16,889
Total Receipts	0	1,951,419	0	0	0	0	1,951,419
Disbursements:							
Operating disbursements		1,951,419					1,951,419
Total Disbursements	0	1,951,419	0	0	0	0	1,951,419
Net Receipts (Disbursements)	0	0	0	0	0	0	0
Ending Cash Balance Per Books	\$0	\$0	\$0	\$0	\$0	\$0	\$0

Bank One - Peoria, Illinois
630803070

	<u>FVSW</u>	<u>KCI</u>	<u>DEMI</u>	<u>JLP</u>	<u>SWC</u>	<u>SWCI</u>	<u>Total</u>
Beginning Cash Balance Per Books		(\$56,988)					(\$56,988)
Receipts:							
Transfer from KCI US Bank-1536 9142 7964		391,340					391,340
Other		459					459
Total Receipts	0	391,799	0	0	0	0	391,799
Disbursements:							
Operating disbursements		334,811					334,811
Total Disbursements	0	334,811	0	0	0	0	334,811
Net Receipts (Disbursements)	0	56,988	0	0	0	0	56,988
Ending Cash Balance Per Books	\$0	\$0	\$0	\$0	\$0	\$0	\$0

Bank One - Peoria, Illinois
630803013

	<u>FVSW</u>	<u>KCI</u>	<u>DEMI</u>	<u>JLP</u>	<u>SWC</u>	<u>SWCI</u>	<u>Total</u>
Beginning Cash Balance Per Books		\$0					\$0
Receipts:							
Transfer from KCI US Bank-1536 9142 7964		616,778					616,778
Other		697					697
Total Receipts	0	617,475	0	0	0	0	617,475
Disbursements:							
Operating disbursements		617,475					617,475
Total Disbursements	0	617,475	0	0	0	0	617,475
Net Receipts (Disbursements)	0	0	0	0	0	0	0
Ending Cash Balance Per Books	\$0	\$0	\$0	\$0	\$0	\$0	\$0

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IV. BALANCE SHEET

	EVSW	KCI	DEMI	JLP	SWC	SWCI	Sub Total	Elimin- ations	Total
ASSETS									
Current									
Cash		\$4,768,550			(\$341)		\$4,768,209		\$4,768,209
Inventory	53,582	42,075,439			2,387,333		44,516,354		44,516,354
Accounts Receivable		24,507,393			837,444	6,000	25,350,837		25,350,837
Prepaid Expenses		2,363,365			34,368	1,264	2,398,997		2,398,997
Other - Exhibit E	75,713	2,740,354	15,269,793	0	623,592	0	18,709,452	(15,893,385)	2,816,067
Total Current Assets	129,295	76,455,101	15,269,793	0	3,862,396	7,264	95,743,849	(15,893,385)	79,850,464
Fixed									
Property and Equipment	1,175,330	325,584,245			21,668,882	2,285,279	350,713,736		350,713,736
Accumulated Depreciation	(741,068)	(243,954,066)			(17,236,992)	(1,832,762)	(263,764,888)		(263,764,888)
Total Fixed Assets	434,262	81,630,179	0	0	4,431,890	452,517	86,948,848	0	86,948,848
Other									
Restricted Investments		5,878,315			248,296		6,126,611		6,126,611
Prepaid Pension Asset		133,932,071					133,932,071		133,932,071
Deferred Financing Costs		1,140,476					1,140,476		1,140,476
Goodwill		751,508					751,508		751,508
Other - Exhibit F	40,000	39,521,966	0	0	2,246,871	0	41,808,837	(41,173,674)	635,163
Total Other Assets	40,000	181,224,336	0	0	2,495,167	0	183,759,503	(41,173,674)	142,585,829
Total Assets	\$803,557	\$339,309,616	\$15,269,793	\$0	\$10,809,453	\$459,781	\$366,452,200	(\$57,067,059)	\$309,385,141
LIABILITIES									
Current									
Pre-Petition Accounts Payable		19,645,542			1,012,833	54,503	20,712,878		20,712,878
Post-Petition Accounts Payable		593,717			68,240	1,250	663,207		663,207
Pre-Petition Accounts Payable - Affiliates	(2,649,073)	88,419,300	5,774,107	15,552,291	(89,758,156)	(1,459,080)	15,879,389	(14,904,350)	975,039
Post-Petition Accounts Payable - Affiliates	(223,934)	4,644,144	322,026	538,530	(656,922)	(131,877)	4,491,967	(989,035)	3,502,932
Pre-Petition Accrued Expenses - Exhibit G	3,183	14,398,573	35,632	(36,000)	6,668,380	64,082	21,133,850	0	21,133,850
Post-Petition Accrued Expenses - Exhibit H	0	16,125,369	0	0	94,774	(3,106)	16,217,037	0	16,217,037
Post-Petition Accrued Professional Fees		2,902,730			2,939	0	2,905,669		2,905,669
Post-Petition Accrued Other Taxes - Exhibit M	0	538,576	0	0	(13,181)	(5,295)	520,100	0	520,100
Pre-Petition Notes Payable and Current							0		0
Maturities of Long Term Debt		28,116,000			20,290		28,136,290		28,136,290
Post-Petition Notes Payable and Current							0		0
Maturities of Long Term Debt		26,895,489			(20,290)		26,875,199		26,875,199
Accrued OPEB Cost		13,387,061		155,000	297,662		13,839,723		13,839,723
Income Taxes Payable							0		0
Pre-petition accrued pref. Stock dividends		11,845,805					11,845,805		11,845,805
Post petition accrued pref. Stock dividends		6,680,810					6,680,810		6,680,810
Total Current Liabilities	(2,869,824)	234,193,116	6,131,765	16,209,821	(82,283,431)	(1,479,523)	169,901,924	(15,893,385)	154,008,539
Long Term									
Pre-Petition Long Term Debt		32,180,761					32,180,761		32,180,761
Post-Petition Long Term Debt		165,603					165,603		165,603
Accrued OPEB Cost	34,849	116,317,263		1,446,589	9,205,810		127,004,511		127,004,511
Accrued Pension Cost		315,158					315,158		315,158
Pre-Petition Accrued Expenses - Exhibit I	0	11,104,689	3,573,908	0	0	0	14,678,597	0	14,678,597
Post-Petition Accrued Expenses - Exhibit J	0	818,335	(195,655)	0	0	0	622,680	0	622,680
Total Long Term Liabilities	34,849	160,901,809	3,378,253	1,446,589	9,205,810	0	174,967,310	0	174,967,310
Preferred Stock		2,112,000					2,112,000		2,112,000
STOCKHOLDERS' EQUITY (DEFICIT)									
Common Stock	10,000	10,798,251	6	2,246,866	5,619,274	1,000	18,675,397	(7,877,145)	10,798,252
Additional Paid-In Capital		34,544,685			27,579,007		62,123,692	(27,579,007)	34,544,685
Accumulated Deficit	3,428,532	(103,228,120)	5,759,769	(19,903,276)	84,246,246	1,938,304	(27,758,545)	(39,274,975)	(67,033,520)
Treasury Stock		(12,125)			(33,557,453)		(33,569,578)	33,557,453	(12,125)
Total Stockholders' Equity (Deficit)	3,438,532	(57,897,309)	5,759,775	(17,656,410)	83,887,074	1,939,304	19,470,966	(41,173,674)	(21,702,708)
Total Liabilities & Stockholders' Equity (Deficit)	\$803,557	\$339,309,616	\$15,269,793	\$0	\$10,809,453	\$459,781	\$366,452,200	(\$57,067,059)	\$309,385,141

Note 1 - Inventory balances above reflect reserves related to LIFO and obsolescence that are not reflected in the inventory balances shown on the Profit & Loss Statement.

Note 2 - Substantially all Current and Long Term Accrued OPEB (Future Retiree Medical) Costs were incurred pre-petition.

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V. SUPPORTING SCHEDULES

1. OTHER MONIES ON HAND

	FVSW	KCI	DEMI	JLP	SWC	SWCI	Total
Petty Cash					660		660
							0
							0
	\$0	\$0	\$0	\$0	\$660	\$0	\$660

2. AGING OF ACCOUNTS PAYABLE & ACCOUNTS RECEIVABLE (exclude pre-petition accounts payable):

Accounts Payable:	FVSW	KCI	DEMI	JLP	SWC	SWCI	Total
Current Under 30 Days		\$593,717			\$68,240	\$1,250	\$663,207
Overdue 31- 60 Days							0
Overdue 61- 90 Days							0
Overdue 91- 120 Days							0
Overdue Over 121 Days							0
	\$0	\$593,717	\$0	\$0	\$68,240	\$1,250	\$663,207

Itemization of all post-petition payables over 30 days old - Exhibit K

Accounts Receivable:	FVSW	KCI	DEMI	JLP	SWC	SWCI	Total
Current Under 30 Days		\$24,226,882			\$887,642		\$25,114,524
Overdue 31- 60 Days		24,534			47,300		71,834
Overdue 61- 90 Days		115,305			(225)	6,000	121,080
Overdue 91- 120 Days		(41,657)			5,495		(36,162)
Overdue Over 121 Days		285,348			0		285,348
Less: Allow for Bad Debt		(103,019)			(102,768)		(205,787)
	\$0	\$24,507,393	\$0	\$0	\$837,444	\$6,000	\$25,350,837

3. ACCRUED PROFESSIONAL FEES (POST PETITION)

Name	Profession	FVSW	KCI	DEMI	JLP	SWC	SWCI	Total
FTIC	Financial Advisors		\$749,353					\$749,353
UST	U.S. Trustee		\$0					\$0
K&E	Legal		746,532					746,532
WHD	Legal		37,614					37,614
VP	Legal		29,541					29,541
JH	Legal		27,002			2,939		29,941
BH	Legal		4,210					4,210
KCC LLC	Claims Agent		109,156					109,156
Other	Committee Professionals		1,199,322					1,199,322
		\$0	\$2,902,730	\$0	\$0	\$2,939	\$0	\$2,905,669

4. STATUS OF PAYMENTS TO SECURED CREDITORS & LESSORS

Creditor Name	Frequency of Regular Payment	Entity	Amount Of Regular Payment	Date Of Last Pd.	Amount Of Payments Delinq*
EWP Financial LLC		KCI			
Congress	Daily	KCI	1,890,251	12/27	
Congress	Daily	KCI	2,399,287	12/28	
Congress	Daily	KCI	1,645,048	12/29	
Congress	Daily	KCI	685,858	12/30	
Congress	Daily	KCI	735,103	12/31	
Congress	Daily	KCI	1,101,001	01/03	
Congress	Daily	KCI	2,291,860	01/04	
Congress	Daily	KCI	1,093,070	01/05	
Congress	Daily	KCI	663,795	01/06	
Congress	Daily	KCI	359,000	01/07	
Congress	Daily	KCI	1,803,943	01/10	
Congress	Daily	KCI	1,760,190	01/11	
Congress	Daily	KCI	846,391	01/12	
Congress	Daily	KCI	734,926	01/13	
Congress	Daily	KCI	528,085	01/14	
Congress	Daily	KCI	0	01/17	
Congress	Daily	KCI	1,046,314	01/18	
Congress	Daily	KCI	3,904,797	01/19	
Congress	Daily	KCI	80,237	01/20	
Congress	Daily	KCI	284,934	01/21	
Congress	Daily	KCI	223,760	01/24	
Congress	Daily	KCI	3,951,027	01/25	
Congress	Daily	KCI	1,351,638	01/26	
Congress	Daily	KCI	585,101	01/27	
Congress	Daily	KCI	459,005	01/28	
			30,424,621		

* Include Only Post Petition Payments:
Explanation for Non Payment:

N/A

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VI. TAX LIABILITY QUESTIONNAIRE

Debtors in Possession and trustees are required to pay all taxes incurred after the filing of their Chapter 11 petition on an as-due basis. Applicable tax liabilities should also be accrued between tax due dates for each pay period. Please indicate the amounts of post petition taxes and withholdings that have been paid and accrued through this reporting period.

If Not Applicable - Indicate N/A.

	Date Paid	Amount Paid	Amount Accrued	Amount Overdue
FVSW				
FICA Withholdings	N/A	N/A	N/A	N/A
Employer's FICA	N/A	N/A	N/A	N/A
Federal Employee Withholding	N/A	N/A	N/A	N/A
Federal Unemployment Taxes	N/A	N/A	N/A	N/A
Federal Income Taxes	Qtrly	N/A	\$4,967	N/A
State Income Taxes	Qtrly	N/A	\$673	N/A
State Unemployment Taxes	N/A	N/A	N/A	N/A
State Employee Withholding	N/A	N/A	N/A	N/A
State Sales & use Taxes	N/A	N/A	N/A	N/A
Real Estate Taxes	N/A	N/A	N/A	N/A
Personal Property Taxes	N/A	N/A	N/A	N/A
Canadian Value Added Tax	N/A	N/A	N/A	N/A
Other Taxes - Exhibit L	N/A	N/A	N/A	N/A

KCI				
FICA Withholdings	Wkly	\$254,679	\$0	N/A
Employer's FICA	Wkly	\$264,255	\$449,641	N/A
Federal Employee Withholding	Wkly	\$525,775	\$106,314	N/A
Federal Unemployment Taxes	Qtrly	\$1,233	\$7,113	N/A
Federal Income Taxes	Qtrly	\$0	\$0	N/A
State Income Taxes	Qtrly	\$0	\$0	N/A
State Unemployment Taxes	Qtrly	\$19,012	\$91,657	N/A
State Employee Withholding	Monthly	\$132,498	\$26,029	N/A
State Sales & use Taxes	Monthly	\$6,975	\$1,935	N/A
Real Estate Taxes	Annual	N/A	\$250,941	N/A
Personal Property Taxes	Annual	N/A	N/A	N/A
Canadian Value Added Tax	N/A	N/A	N/A	N/A
Other Taxes - Exhibit L	N/A	N/A	N/A	N/A

DEMI				
FICA Withholdings	N/A	N/A	N/A	N/A
Employer's FICA	N/A	N/A	N/A	N/A
Federal Employee Withholding	N/A	N/A	N/A	N/A
Federal Unemployment Taxes	N/A	N/A	N/A	N/A
Federal Income Taxes	Qtrly	N/A	\$72,000	N/A
State Income Taxes	N/A	N/A	N/A	N/A
State Unemployment Taxes	N/A	N/A	N/A	N/A
State Employee Withholding	N/A	N/A	N/A	N/A
State Sales & use Taxes	N/A	N/A	N/A	N/A
Real Estate Taxes	N/A	N/A	N/A	N/A
Personal Property Taxes	N/A	N/A	N/A	N/A
Canadian Value Added Tax	N/A	N/A	N/A	N/A
Other Taxes - Exhibit L	N/A	N/A	N/A	N/A

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	<u>Date</u> <u>Paid</u>	<u>Amount</u> <u>Paid</u>	<u>Amount</u> <u>Accrued</u>	<u>Amount</u> <u>Overdue</u>
<u>JLP</u>				
FICA Withholdings	N/A	N/A	N/A	N/A
Employer's FICA	N/A	N/A	N/A	N/A
Federal Employee Withholding	N/A	N/A	N/A	N/A
Federal Unemployment Taxes	N/A	N/A	N/A	N/A
Federal Income Taxes	Qtrly	N/A	(\$72,015)	N/A
State Income Taxes	N/A	N/A	N/A	N/A
State Unemployment Taxes	N/A	N/A	N/A	N/A
State Employee Withholding	N/A	N/A	N/A	N/A
State Sales & use Taxes	N/A	N/A	N/A	N/A
Real Estate Taxes	N/A	N/A	N/A	N/A
Personal Property Taxes	N/A	N/A	N/A	N/A
Canadian Value Added Tax	N/A	N/A	N/A	N/A
Other Taxes - Exhibit L	N/A	N/A	N/A	N/A
<u>SWC</u>				
FICA Withholdings	Wkly	\$19,231	\$0	N/A
Employer's FICA	Wkly	19,231	0	N/A
Federal Employee Withholding	Wkly	27,227	0	N/A
Federal Unemployment Taxes	Qtrly	N/A	231	N/A
Federal Income Taxes	Qtrly	N/A	44,509	N/A
State Income Taxes	Qtrly	N/A	5,722	N/A
State Unemployment Taxes	Qtrly	N/A	1,669	N/A
State Employee Withholding	Monthly	218	0	N/A
State Sales & use Taxes	Monthly	160	3,062	N/A
Real Estate Taxes	Annual	0	40,258	N/A
Personal Property Taxes	Annual	0	83,612	N/A
Canadian Value Added Tax	N/A	N/A	N/A	N/A
Other Taxes - Exhibit L	N/A	N/A	N/A	N/A
<u>SWCI</u>				
FICA Withholdings	N/A	N/A	N/A	N/A
Employer's FICA	N/A	N/A	N/A	N/A
Federal Employee Withholding	N/A	N/A	N/A	N/A
Federal Unemployment Taxes	N/A	N/A	N/A	N/A
Federal Income Taxes	N/A	N/A	(\$13,680)	N/A
State Income Taxes	N/A	N/A	(\$1,759)	N/A
State Unemployment Taxes	N/A	N/A	N/A	N/A
State Employee Withholding	N/A	N/A	N/A	N/A
State Sales & use Taxes	N/A	N/A	N/A	N/A
Real Estate Taxes	Annual	\$7,176	\$678	N/A
Personal Property Taxes	N/A	N/A	N/A	N/A
Canadian Value Added Tax	N/A	N/A	N/A	N/A
Other Taxes - Exhibit L	N/A	N/A	N/A	N/A

If any of these applicable tax liabilities have not been paid currently, please explain.

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VII. DECLARATION

I, Bert E. Downing, Jr., declare under penalty of perjury that the information contained in this Monthly Financial Report is true and complete to the best of my knowledge.

Bert E. Downing, Jr.
Vice President - Chief Financial Officer
Keystone Consolidated Industries, Inc.

Date: 2/14/05

Bert E. Downing Jr.
Signature

Bert E. Downing, Jr.
Vice President - Chief Financial Officer
Keystone Consolidated Industries, Inc.
(972) 450-4293

EXHIBIT A

MISCELLANEOUS OPERATING EXPENSES

	<u>FVSW</u>	<u>KCI</u>	<u>DEMI</u>	<u>JLP</u>	<u>SWC</u>	<u>SWCI</u>	<u>Sub Total</u>	<u>Elimin- ations</u>	<u>Total</u>
KCI Corporate Overhead Allocation		0			13,585		13,585	(13,585)	0
Audit Fee		9,615			1,174		10,789		10,789
Bank Service Charge		9,583			431		10,014		10,014
OPEB		211,442			55,621		267,063		267,063
Management Services		0				1,250	1,250		1,250
Services		143,573				357	143,930		143,930
Conventions/Exhibitions		338					338		338
Postage		3,988					3,988		3,988
Travel & Entertainment		28,289			0		28,289		28,289
Operating Permits		0					0		0
Directors fees		5,000					5,000		5,000
Stockholder Communication		10,084					10,084		10,084
State Franchise Tax		27,404					27,404		27,404
Management fees		100,962					100,962		100,962
Actuary fees		20,192					20,192		20,192
Sales Commissions		2,144					2,144		2,144
Other Professional Fees		7,958			5,174		13,132		13,132
Employee Recruiting/Relocation		29,151					29,151		29,151
Transportation Equip (Forklifts, Trucks, etc)		92,634					92,634		92,634
Foreign Currency Exchange Loss		(247)					(247)		(247)
Waste Disposal					3,597		3,597		3,597
Other Deminimus Accounts		3,718			46,973		50,691		50,691
	<u>\$0</u>	<u>\$705,828</u>	<u>\$0</u>	<u>\$0</u>	<u>\$126,555</u>	<u>\$1,607</u>	<u>\$833,990</u>	<u>(\$13,585)</u>	<u>\$820,405</u>

EXHIBIT B

OTHER REVENUE NOT RELATED TO BUSINESS OPERATIONS

	<u>FVSW</u>	<u>KCI</u>	<u>DEMI</u>	<u>JLP</u>	<u>SWC</u>	<u>SWCI</u>	<u>Sub Total</u>	<u>Elimin- ations</u>	<u>Total</u>
Rental income	7,000	17,446					24,446		24,446
Employee related fees		60					60		60
KCI corporate overhead allocation		40,757					40,757	(13,585)	27,172
US Treasury Dumping Offset Act of 2000		48,481					48,481		48,481
Other deminimus accounts		4,501					4,501		4,501
	<u>\$7,000</u>	<u>\$111,245</u>	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>	<u>\$118,245</u>	<u>(\$13,585)</u>	<u>\$104,660</u>

EXHIBIT C

LEGAL AND PROFESSIONAL FEES NOT RELATED TO BUSINESS OPERATIONS

	<u>FVSW</u>	<u>KCI</u>	<u>DEMI</u>	<u>JLP</u>	<u>SWC</u>	<u>SWCI</u>	<u>Sub Total</u>	<u>Elimin- ations</u>	<u>Total</u>
Financial Advisor		214,712					214,712		214,712
Legal		345,577					345,577		345,577
Claims Agent		99,446					99,446		99,446
Committee Professionals		399,485					399,485		399,485
U.S. Trustee		11,500					11,500		11,500
							0		0
	\$0	\$1,070,720	\$0	\$0	\$0	\$0	\$1,070,720	\$0	\$1,070,720

OTHER EXPENSES NOT RELATED TO BUSINESS OPERATIONS

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EXHIBIT E

OTHER CURRENT ASSETS

	<u>FVSW</u>	<u>KCI</u>	<u>DEMI</u>	<u>JLP</u>	<u>SWC</u>	<u>SWCI</u>	<u>Sub Total</u>	<u>Elimin- ations</u>	<u>Total</u>
Interest Receivable	\$713						\$713		\$713
Note Receivable	75,000						75,000		75,000
Intercompany Receivable		2,655,068	15,269,793		623,592		18,548,453	(15,893,385)	2,655,068
Short Term Investments		20,428					20,428		20,428
Receivable From EB Plans		62,431					62,431		62,431
Stop Loss Receivable		1,927					1,927		1,927
Security Deposit		500					500		500
	<u>\$75,713</u>	<u>\$2,740,354</u>	<u>\$15,269,793</u>	<u>\$0</u>	<u>\$623,592</u>	<u>\$0</u>	<u>\$18,709,452</u>	<u>(\$15,893,385)</u>	<u>\$2,816,067</u>

EXHIBIT F

OTHER LONG TERM ASSETS

	<u>FVSW</u>	<u>KCI</u>	<u>DEMI</u>	<u>JLP</u>	<u>SWC</u>	<u>SWCI</u>	<u>Sub Total</u>	<u>Elimin- ations</u>	<u>Total</u>
Note Receivable	\$40,000						\$40,000		\$40,000
Rail Cars		267,113					267,113		267,113
Investment in Sherman Wire Corp.		38,915,803					38,915,803	(38,915,803)	0
Investment in Fox Valley Steel & Wire		10,000					10,000	(10,000)	0
Investment in Sherman Wire of Caldwell Inc.		1,000					1,000	(1,000)	0
Investment in J.L. Prescott/DEMI					2,246,871		2,246,871	(2,246,871)	0
Long Term Insurance Receivable		323,250					323,250		323,250
Deposits		4,800					4,800		4,800
							0		0
	<u>\$40,000</u>	<u>\$39,521,966</u>	<u>\$0</u>	<u>\$0</u>	<u>\$2,246,871</u>	<u>\$0</u>	<u>\$41,808,837</u>	<u>(\$41,173,674)</u>	<u>\$635,163</u>

EXHIBIT G

PRE-PETITION ACCRUED EXPENSES - CURRENT

	<u>FVSW</u>	<u>KCI</u>	<u>DEMI</u>	<u>JLP</u>	<u>SWC</u>	<u>SWCI</u>	<u>Sub Total</u>	<u>Elimin- ations</u>	<u>Total</u>
Income Taxes	\$3,183		\$35,632	(\$36,000)	(\$70,091)		(\$67,276)		(\$67,276)
Worker Comp Exp		2,823,178			(168)		2,823,010		2,823,010
Missar Pension		0			19,935		19,935		19,935
Unclaimed Property		6,487			17,540		24,027		24,027
Abandoned Real Estate Exp		0			658,744		658,744		658,744
Legal and Professional Fees		245,464			487,932		733,396		733,396
Self-Insurance Liability		2,605,387			5,050,166		7,655,553		7,655,553
Pensions		0			15,704		15,704		15,704
Salaries/Wages		71,558			47,300		118,858		118,858
Holiday Pay/Vacations		0			127,854		127,854		127,854
FICA - Employer		0			3,257		3,257		3,257
Federal Unemployment Taxes		0			3,397		3,397		3,397
State Unemployment Taxes		0			20,577		20,577		20,577
Defined Contribution Plan		0			28,615		28,615		28,615
Medical Insurance		86,560			88,737	16,419	191,716		191,716
Utilities		0			5,049	(110)	4,939		4,939
Volume Incentive Plan		0			72,000		72,000		72,000
Property Tax		0			32,865	5,973	38,838		38,838
Sales/Use Tax		0			8,124	1,800	9,924		9,924
Customer Overpayments		0			50,843		50,843		50,843
Other - Plant Shut-Down		0				40,000	40,000		40,000
Goods received not invoiced		0					0		0
Unearned Revenue		0					0		0
Sales Rebates/Discounts		41,275					41,275		41,275
Manufacturing Misc		0					0		0
Environmental		7,861,054					7,861,054		7,861,054
Medical Insurance		0					0		0
Accrued State Franchise Tax		172,743					172,743		172,743
Accrued Bank Service Charge		(9,995)					(9,995)		(9,995)
Accrued Interest		454,639					454,639		454,639
Accrued travel		40,223					40,223		40,223
Accrued taxes - other		0					0		0
	<u>\$3,183</u>	<u>\$14,398,573</u>	<u>\$35,632</u>	<u>(\$36,000)</u>	<u>\$6,668,380</u>	<u>\$64,082</u>	<u>\$21,133,850</u>	<u>\$0</u>	<u>\$21,133,850</u>

EXHIBIT H

POST PETITION ACCRUED EXPENSES - CURRENT

	<u>FVSW</u>	<u>KCI</u>	<u>DEMI</u>	<u>JLP</u>	<u>SWC</u>	<u>SWCI</u>	<u>Sub Total</u>	<u>Elimin- ations</u>	<u>Total</u>
Abandoned Real Estate Exp		154			(12,445)		(12,291)		(12,291)
Pensions		0			(6,543)		(6,543)		(6,543)
Salaries/Wages		1,473,675			23,829		1,497,504		1,497,504
Holiday Pay/Vacations		3,718,438			(15,985)		3,702,453		3,702,453
Defined Contribution Plan		1,384,859			4,554		1,389,413		1,389,413
Medical Insurance		294,078			(4,220)	(3,640)	286,218		286,218
Utilities		603,587			81,173	534	685,294		685,294
Legal		169,475			(5,830)		163,645		163,645
Professional Fees		322,386					322,386		322,386
Goods Received Not Invoiced		2,089,171					2,089,171		2,089,171
Worker's Compensation		1,667,894					1,667,894		1,667,894
Unearned Revenue		4,038					4,038		4,038
Sales Rebates/Discounts		1,395,928					1,395,928		1,395,928
Abandonon Property		0					0		0
Miscellaneous		155,500			30,241		185,741		185,741
Accrued Bank Service Charge		29,220					29,220		29,220
Accrued Self-Insurance Losses		(144,637)					(144,637)		(144,637)
Accrued Interest		647,372					647,372		647,372
Accrued Travel		0					0		0
Accrued Profit Sharing		2,350,000					2,350,000		2,350,000
Accrued Management Fees		(35,769)					(35,769)		(35,769)
	<u>\$0</u>	<u>\$16,125,369</u>	<u>\$0</u>	<u>\$0</u>	<u>\$94,774</u>	<u>(\$3,106)</u>	<u>\$16,217,037</u>	<u>\$0</u>	<u>\$16,217,037</u>

EXHIBIT I

PRE-PETITION ACCRUED EXPENSES - LONG TERM

	<u>FVSW</u>	<u>KCI</u>	<u>DEMI</u>	<u>JLP</u>	<u>SWC</u>	<u>SWCI</u>	<u>Sub Total</u>	<u>Elimin- ations</u>	<u>Total</u>
Environmental		3,127,000	3,573,908				6,700,908		6,700,908
Workmans Compensation		1,846,775					1,846,775		1,846,775
Accrued Deferred Interest Exp.		781,715					781,715		781,715
L/T Deferred Compensation		24,212					24,212		24,212
Long Term Disability		32,987					32,987		32,987
L/T Deferred Tax Liability		5,292,000					5,292,000		5,292,000
							0		0
	\$0	\$11,104,689	\$3,573,908	\$0	\$0	\$0	\$14,678,597	\$0	\$14,678,597

EXHIBIT J

POST PETITION ACCRUED EXPENSES - LONG TERM

	<u>FVSW</u>	<u>KCI</u>	<u>DEMI</u>	<u>JLP</u>	<u>SWC</u>	<u>SWCI</u>	<u>Sub Total</u>	<u>Elimin- ations</u>	<u>Total</u>
Workmans Compensation		\$815,084					\$815,084		\$815,084
Long Term Disability		3,251					3,251		3,251
Environmental			(195,655)				(195,655)		(195,655)
							0		0
							0		0
							0		0
							0		0
	<u>\$0</u>	<u>\$818,335</u>	<u>(\$195,655)</u>	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>	<u>\$622,680</u>	<u>\$0</u>	<u>\$622,680</u>

EXHIBIT K

DETAIL OF POST PETITION PAYABLES OVER 30 DAYS OLD

<u>Payee</u>	<u>Amount</u>	<u>Date Due</u>	<u>Description</u>
<u>FVSW</u>			
<u>KCI</u>			
<u>DEMI</u>			
<u>JLP</u>			
<u>SWC</u>			
<u>SWCI</u>			

EXHIBIT L

TAX LIABILITY QUESTIONNAIRE - OTHER TAXES

	<u>Date</u> <u>Paid</u>	<u>Amount</u> <u>Paid</u>	<u>Amount</u> <u>Accrued</u>	<u>Amount</u> <u>Overdue</u>
<u>FVSW</u>				
<u>KCI</u>				
<u>DEMI</u>				
<u>JLP</u>				
<u>SWC</u>	N/A			
<u>SWCI</u>	N/A			

EXHIBIT M

POST PETITION ACCRUED OTHER TAXES

	<u>FVSW</u>	<u>KCI</u>	<u>DEMI</u>	<u>JLP</u>	<u>SWC</u>	<u>SWCI</u>	<u>Sub Total</u>	<u>Elimin- ations</u>	<u>Total</u>
FICA - Employer		548,411			953		549,364		549,364
Federal Unemployment Taxes		0			(1,132)		(1,132)		(1,132)
State Unemployment Taxes		0			368		368		368
Property Tax		250,941			(16,141)	(5,295)	229,505		229,505
Sales/Use Tax		1,935			2,771		4,706		4,706
Accrued State Franchise Tax		(221,505)					(221,505)		(221,505)
Miscellaneous		(41,206)					(41,206)		(41,206)
	<u>\$0</u>	<u>\$538,576</u>	<u>\$0</u>	<u>\$0</u>	<u>(\$13,181)</u>	<u>(\$5,295)</u>	<u>\$520,100</u>	<u>\$0</u>	<u>\$520,100</u>

Business Statement

P O Box 1800
 Saint Paul, Minnesota 55101-0800
 03242 EDW 000000 41PBA5Y ST01

Account Number:
 1 536 9142 8277
 Statement Period:
 Dec. 27, 2004
 through
 Feb. 11, 2005

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KEYSTONE CONSOLIDATED INDUSTRIES INC
 BLOCKED ACCOUNT
 DEBTOR IN POSSESSION
 ATTN MELANIE WATSON
 5430 LYNDON B JOHNSON FWY STE 1740
 DALLAS TX 75240-2636



To Contact U.S. Bank

24-Hour Business Solutions: 1-800-673-3555

TDD: 1-800-685-5065

Internet: usbank.com

NEWS FOR YOU

With U.S. Bank as your Merchant Services provider, you can accept any form of payment - and receive next day availability of funds! No matter if your customers choose to use check, credit, debit, or gift card, you'll rest easy with our speed and reliability. Call 1-800-432-9413 or visit usbank.com/merchant to learn more about U.S. Bank Merchant Services.

INFORMATION YOU SHOULD KNOW

At U.S. Bank you can protect your checking account with funds from your choice of many types of accounts. Beginning February 14, 2005, when you use your linked checking, savings or money market account as overdraft protection on your primary checking account we will advance funds in increments of \$200 or the amount of available funds, whichever is greater to cover overdrafts.

COMMERCIAL CHECKING

Member FDIC

Account Number 1-536-9142-8277

U.S. Bank National Association

Account Summary

	\$ Items	\$
Beginning Balance on Dec. 27		504,775.32
Other Deposits 133		35,314,119.59
Other Withdrawals 34		34,810,724.93-
Ending Balance on Feb. 11, 2005		\$ 1,008,169.98

Other Deposits

Date	Description of Transaction	Ref Number	Amount
Dec. 27	Electronic Deposit From LOWE'S COMPANIES		\$ 110.59
	REF=20043583603653 N 9991000010TRADE PMT 0369032		
Dec. 27	Wholesale Lockbox Deposit Location/Ser#0000952402	1825316542	28,687.18
Dec. 27	Electronic Deposit From LOWE'S COMPANIES		49,878.17
	REF=20043584680650 N 9991000010TRADE PMT 0370350		
Dec. 27	Wholesale Lockbox Deposit Location/Ser#0000952402	1825325258	214,371.50
Dec. 27	Wholesale Lockbox Deposit Location/Ser#0000952402	2223217460	503,352.78
Dec. 27	Wholesale Lockbox Deposit Location/Ser#0000952402	2524224700	738,167.68
Dec. 27	Wholesale Lockbox Deposit Location/Ser#0000952402	1825325229	867,285.16
Dec. 28	Wholesale Lockbox Deposit Location/Ser#0000952402	2424691695	48,682.41
Dec. 28	Wholesale Lockbox Deposit Location/Ser#0000952402	2223346153	295,839.27
Dec. 29	Wholesale Lockbox Deposit Location/Ser#0000952402	2425026752	50,097.94
Dec. 29	Wholesale Lockbox Deposit Location/Ser#0000952402	2524913188	570,278.04
Dec. 30	Wholesale Lockbox Deposit Location/Ser#0000952402	2827825025	85,023.84
Dec. 30	Wholesale Lockbox Deposit Location/Ser#0000952402	1927589705	87,944.05
Dec. 30	Wholesale Lockbox Deposit Location/Ser#0000952402	1927589709	284,413.14
Dec. 31	Wholesale Lockbox Deposit Location/Ser#0000952402	2627996170	90,358.41
Dec. 31	Wholesale Lockbox Deposit Location/Ser#0000952402	2223904685	212,917.31
Jan. 3	Electronic Deposit From LOWE'S COMPANIES		20,187.21
	REF=20043854645954 N 9991000010TRADE PMT 0374372		
Jan. 3	Wholesale Lockbox Deposit Location/Ser#0000952402	1827988121	29,832.81

Business Statement

KEYSTONE CONSOLIDATED INDUSTRIES INC
BLOCKED ACCOUNT
DEBTOR IN POSSESSION
ATTN MELANIE WATSON
5430 LYNDON B JOHNSON FWY STE 1740
DALLAS TX 75240-2636

Account Number:
1 536 9142 8277
Statement Period:
Dec. 27, 2004
through
Feb. 11, 2005

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COMMERCIAL CHECKING

(CONTINUED)

Account Number 1-536-9142-8277

Other Deposits (continued)

Date	Description of Transaction	Ref Number	Amount
Jan. 3	Electronic Deposit From ACE HARDWARE REF=20043660356618 N 3006928311EPOSPYMNTS000000000173562		135,107.36
Jan. 3	Electronic Deposit From LOWE'S COMPANIES REF=20043654838690 N 9991000010TRADE PMT 0372522		137,386.29
Jan. 3	Wholesale Lockbox Deposit Location/Ser#0000952402 1927984758		255,005.64
Jan. 3	Wholesale Lockbox Deposit Location/Ser#0000952402 1927981297		321,754.80
Jan. 3	Wholesale Lockbox Deposit Location/Ser#0000952402 2022052175		376,663.64
Jan. 3	Wholesale Lockbox Deposit Location/Ser#0000952402 2022285310		1,012,160.73
Jan. 4	Electronic Deposit From LOWE'S COMPANIES REF=20043660783203 N 9991000010TRADE PMT 0375398		16,417.64
Jan. 4	Wholesale Lockbox Deposit Location/Ser#0000952402 2122934318		340,852.27
Jan. 5	Wholesale Lockbox Deposit Location/Ser#0000952402 2620236712		127,071.82
Jan. 7	Wholesale Lockbox Deposit Location/Ser#0000952402 1928211161		13,791.19
Jan. 7	Wholesale Lockbox Deposit Location/Ser#0000952402 2426239306		309,909.05
Jan. 10	Wholesale Lockbox Deposit Location/Ser#0000952402 2426695331		56,803.35
Jan. 10	Wholesale Lockbox Deposit Location/Ser#0000952402 2426585643		70,114.63
Jan. 10	Wholesale Lockbox Deposit Location/Ser#0000952402 2426698103		105,205.36
Jan. 10	Electronic Deposit From ACE HARDWARE REF=20050072603859 N 3006928311EPOSPYMNTS000000000173857		112,054.75
Jan. 10	Wholesale Lockbox Deposit Location/Ser#0000952402 2426581307		113,147.80
Jan. 10	Electronic Deposit From LOWE'S COMPANIES REF=20050061452332 N 9991000010TRADE PMT 0378856		255,264.96
Jan. 10	Wholesale Lockbox Deposit Location/Ser#0000952402 2225369494		387,361.04
Jan. 10	Wholesale Lockbox Deposit Location/Ser#0000952402 2225369501		397,244.02
Jan. 10	Wholesale Lockbox Deposit Location/Ser#0000952402 2224954181		446,874.88
Jan. 11	Wholesale Lockbox Deposit Location/Ser#0000952402 2528025284		24,622.52
Jan. 11	Electronic Deposit From ACE HARDWARE REF=20050104724257 N 3006928311EPOSPYMNTS000000000174187		56,837.53
Jan. 11	Wholesale Lockbox Deposit Location/Ser#0000952402 2427301338		221,955.99
Jan. 11	Wholesale Lockbox Deposit Location/Ser#0000952402 2427301348		279,491.67
Jan. 12	Wholesale Lockbox Deposit Location/Ser#0000952402 2528509265		203,074.85
Jan. 12	Wholesale Lockbox Deposit Location/Ser#0000952402 2622632795		531,571.09
Jan. 13	Wholesale Lockbox Deposit Location/Ser#0000952402 2322940695		134,864.88
Jan. 13	Wholesale Lockbox Deposit Location/Ser#0000952402 2622945385		383,220.50
Jan. 14	Wholesale Lockbox Deposit Location/Ser#0000952402 2520458082		233,146.73
Jan. 14	Wire Credit REF002839 CITIBANK NA 050114007912		812,401.59
Jan. 18	Electronic Deposit ORG=BEKAERT CORPORATION From LOWE'S COMPANIES REF=20050131061476 N 9991000010TRADE PMT 0380913		385.31
Jan. 18	Electronic Deposit From LOWE'S COMPANIES REF=20050131061209 N 9991000010TRADE PMT 0380009		12,262.92
Jan. 18	Electronic Deposit From LOWE'S COMPANIES REF=20050143287288 N 9991000010TRADE PMT 0382879		26,527.51
Jan. 18	Wholesale Lockbox Deposit Location/Ser#0000952402 2024857600		58,569.16
Jan. 18	Electronic Deposit From ACE HARDWARE REF=20050142787086 N 3006928311EPOSPYMNTS000000000174517		83,821.25
Jan. 18	Wholesale Lockbox Deposit Location/Ser#0000952402 2428029260		89,135.39
Jan. 18	Wholesale Lockbox Deposit Location/Ser#0000952402 2428042314		136,366.96
Jan. 18	Wholesale Lockbox Deposit Location/Ser#0000952402 1826542662		263,106.51
Jan. 18	Wholesale Lockbox Deposit Location/Ser#0000952402 2428050747		282,174.11
Jan. 18	Wholesale Lockbox Deposit Location/Ser#0000952402 2623573512		438,292.91
Jan. 18	Electronic Deposit From LOWE'S COMPANIES REF=20050131064687 N 9991000010TRADE PMT 0382662		583,475.01
Jan. 18	Wholesale Lockbox Deposit Location/Ser#0000952402 1826527258		952,056.11
Jan. 18	Wholesale Lockbox Deposit Location/Ser#0000952402 2323584090		953,599.21
Jan. 18	Wholesale Lockbox Deposit Location/Ser#0000952402 2324097775		26,129.11
Jan. 18	Wholesale Lockbox Deposit Location/Ser#0000952402 2324095530		26,629.31

Business Statement

KEYSTONE CONSOLIDATED INDUSTRIES INC
BLOCKED ACCOUNT
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ATTN MELANIE WATSON
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DALLAS TX 75240-2636

Account Number:
1 536 9142 8277
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Dec. 27, 2004
through
Feb. 11, 2005

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COMMERCIAL CHECKING

(CONTINUED)

Account Number 1-536-9142-8277

Other Deposits (continued)

Date	Description of Transaction	Ref Number	Amount
Jan. 21	Wire Credit REF004113 CITIBANK NA 050121015135 ORG=BEKAERT CORPORATION		13,037.59
Jan. 21	Wholesale Lockbox Deposit Location/Ser#0000952402	2126391178	235,687.78
Jan. 24	Wholesale Lockbox Deposit Location/Ser#0000952402	2421261574	8,047.73
Jan. 24	Wholesale Lockbox Deposit Location/Ser#0000952402	2421276551	37,972.38
Jan. 24	Wholesale Lockbox Deposit Location/Ser#0000952402	2421792067	61,873.57
Jan. 24	Wholesale Lockbox Deposit Location/Ser#0000952402	2421278535	77,627.25
Jan. 24	Wholesale Lockbox Deposit Location/Ser#0000952402	1827487689	141,090.27
Jan. 24	Wholesale Lockbox Deposit Location/Ser#0000952402	2421280946	177,385.80
Jan. 24	Wholesale Lockbox Deposit Location/Ser#0000952402	2421276540	319,667.73
Jan. 24	Electronic Deposit From LOWE'S COMPANIES		379,561.74
Jan. 24	Electronic Deposit REF=20050204672841 N 9991000010TRADE PMT 0384596		749,300.20
Jan. 24	Electronic Deposit REF=20050205131858 N 9991000010TRADE PMT 0386569		908,842.37
Jan. 24	Wholesale Lockbox Deposit Location/Ser#0000952402	2421258679	1,047,284.73
Jan. 24	Wholesale Lockbox Deposit Location/Ser#0000952402	1928337266	85,815.69
Jan. 25	Wholesale Lockbox Deposit Location/Ser#0000952402	2625491267	159,680.48
Jan. 25	Wholesale Lockbox Deposit Location/Ser#0000952402	2422064223	209,154.29
Jan. 25	Electronic Deposit From LOWE'S COMPANIES		879,061.22
Jan. 25	Wholesale Lockbox Deposit REF=20050210703355 N 9991000010TRADE PMT 0387546		37,731.44
Jan. 26	Wire Credit REF000083 BK AMER NYC 050128000800 403028		57,817.84
Jan. 26	Wholesale Lockbox Deposit Location/Ser#0000952402	2220846158	428,539.98
Jan. 26	Wholesale Lockbox Deposit Location/Ser#0000952402	2026354395	13,211.32
Jan. 27	Wholesale Lockbox Deposit Location/Ser#0000952402	2422408897	445,794.21
Jan. 27	Wholesale Lockbox Deposit Location/Ser#0000952402	2524377251	60,002.95
Jan. 28	Wholesale Lockbox Deposit Location/Ser#0000952402	2524885751	242,123.40
Jan. 28	Wholesale Lockbox Deposit Location/Ser#0000952402	2221271702	667,010.98
Jan. 28	Wholesale Lockbox Deposit Location/Ser#0000952402	2221271691	797,392.27
Jan. 28	Wire Credit REF002848 CITIBANK NA 050128007480		68,668.02
Jan. 31	Wholesale Lockbox Deposit ORG=BEKAERT CORPORATION Location/Ser#0000952402	2027000614	94,379.17
Jan. 31	Electronic Deposit From LOWE'S COMPANIES		115,135.56
Jan. 31	Electronic Deposit REF=20050270918759 N 9991000010TRADE PMT 0387771		233,688.16
Jan. 31	Electronic Deposit REF=20050283312231 N 3008928311EPOSPYMNTS000000000175514		238,609.48
Jan. 31	Wholesale Lockbox Deposit Location/Ser#0000952402	2027231882	262,243.11
Jan. 31	Wholesale Lockbox Deposit Location/Ser#0000952402	2027003694	279,048.41
Jan. 31	Wholesale Lockbox Deposit Location/Ser#0000952402	2027010236	331,566.71
Jan. 31	Wholesale Lockbox Deposit Location/Ser#0000952402	2027231693	513,742.41
Jan. 31	Wholesale Lockbox Deposit Location/Ser#0000952402	2423185476	1,238,968.5
Jan. 31	Electronic Deposit From LOWE'S COMPANIES		108,968.21
Jan. 31	Electronic Deposit REF=20050270889427 N 9991000010TRADE PMT 0390446		577,304.7
Feb. 1	Wholesale Lockbox Deposit Location/Ser#0000952402	2423186916	43,042.5
Feb. 1	Wholesale Lockbox Deposit Location/Ser#0000952402	2525811940	20,554.6
Feb. 2	Wholesale Lockbox Deposit Location/Ser#0000952402	2325044034	
Feb. 2	Wholesale Lockbox Deposit Location/Ser#0000952402	2423812621	
Feb. 3	Wire Credit REF000372 JPMORGAN CHASE 050203001949		
Feb. 3	Wholesale Lockbox Deposit ORG=DAVID A LEIGH 30 SUGARLOAF FIRE UPPER BEACONS		
Feb. 3	Wholesale Lockbox Deposit Location/Ser#0000952402	2526447398	203,207.7
Feb. 3	Wholesale Lockbox Deposit Location/Ser#0000952402	2222455959	463,009.2
Feb. 4	Wire Credit REF002286 CITIBANK NA 050204005223		26,912.1
Feb. 4	Wholesale Lockbox Deposit ORG=BEKAERT CORPORATION Location/Ser#0000952402		33,694.6
Feb. 4	Wire Credit REF000533 DBTOR AMERICA'S NYC 0502040010714		
Feb. 4	Wholesale Lockbox Deposit ORG=OIE ST BOHAIN CAUDERS AND		
Feb. 4	Wholesale Lockbox Deposit		338,810.8

Business Statement

KEYSTONE CONSOLIDATED INDUSTRIES INC
BLOCKED ACCOUNT
DEBTOR IN POSSESSION
ATTN MELANIE WATSON
5430 LYNDON B JOHNSON FWY STE 1740
DALLAS TX 75240-2636

Account Number:
1 536 9142 8277
Statement Period:
Dec. 27, 2004
through
Feb 11, 2005

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COMMERCIAL CHECKING

Account Number 1-536-9142-8277

(CONTINUED)

Other Deposits (continued)

Date	Description of Transaction	Ref Number	Amount
Feb. 7	Electronic Deposit From LOWE'S COMPANIES REF=20050344490723 N 9991000010TRADE PMT 0394803		2,226.40
Feb. 7	Electronic Deposit From LOWE'S COMPANIES REF=20050344452469 N 9991000010TRADE PMT 0382948		14,777.13
Feb. 7	Electronic Deposit From LOWE'S COMPANIES REF=20050344452629 N 9991000010TRADE PMT 0393497		25,383.58
Feb. 7	Electronic Deposit From ACE HARDWARE REF=20050350411559 N 3006928311EPSPMNTS000000000175870		39,441.67
Feb. 7	Wholesale Lockbox Deposit Location/Ser#0000952402 1928554391		46,037.74
Feb. 7	Wholesale Lockbox Deposit Location/Ser#0000952402 2223023045		47,081.73
Feb. 7	Wholesale Lockbox Deposit Location/Ser#0000952402 2223031517		198,586.70
Feb. 7	Wholesale Lockbox Deposit Location/Ser#0000952402 2120604755		744,051.72
Feb. 7	Wholesale Lockbox Deposit Location/Ser#0000952402 1928566495		1,051,377.00
Feb. 7	Wholesale Lockbox Deposit Location/Ser#0000952402 1928573129		1,079,155.96
Feb. 8	Electronic Deposit From LOWE'S COMPANIES REF=20050350606511 N 9991000010TRADE PMT 0395941		22.54
Feb. 8	Wholesale Lockbox Deposit Location/Ser#0000952402 2223611551		151,347.61
Feb. 8	Wholesale Lockbox Deposit Location/Ser#0000952402 2528323839		430,234.48
Feb. 9	Wholesale Lockbox Deposit Location/Ser#0000952402 2121253247		16,688.60
Feb. 9	Wholesale Lockbox Deposit Location/Ser#0000952402 2528870214		110,454.99
Feb. 9	Wholesale Lockbox Deposit Location/Ser#0000952402 2620803602		241,359.37
Feb. 10	Wholesale Lockbox Deposit Location/Ser#0000952402 2224035429		26,128.34
Feb. 10	Wholesale Lockbox Deposit Location/Ser#0000952402 2520389907		161,649.11
Feb. 11	Wire Credit REF001949 CITIBANK NA 050211004193		27,876.01
Feb. 11	Wire Credit REF ORG=BEKAERT CORPORATION LOYD GB 2L 050208500018		33,355.88
Feb. 11	Wire Credit REF ORG=NORCROFT EQUESTRIAN DEVELOPMENTS 1 NORTON R		65,908.02
Feb. 11	Wholesale Lockbox Deposit Location/Ser#0000952402 2327058686		208,209.39
Feb. 11	Wholesale Lockbox Deposit Location/Ser#0000952402 2327315106		672,820.68
Feb. 11	Wholesale Lockbox Deposit Location/Ser#0000952402 2327058675		
Total Other Deposits			\$ 35,314,119.59

Other Withdrawals

Date	Description of Transaction	Ref Number	Amount
Dec. 27	Wire Debit REF000102 BNF=CONGRESS FINANCIAL WACHOVIA CHARLOTTE 041227004277		\$ 504,775.32
Dec. 28	Wire Debit REF000177 BNF=CONGRESS FINANCIAL WACHOVIA CHARLOTTE 041228001651		2,399,286.99
Dec. 29	Wire Debit REF000099 BNF=CONGRESS FINANCIAL WACHOVIA CHARLOTTE 041229002067		345,047.76
Dec. 30	Wire Debit REF000096 BNF=CONGRESS FINANCIAL WACHOVIA CHARLOTTE 041230002348		594,204.54
Dec. 31	Wire Debit REF000093 BNF=CONGRESS FINANCIAL WACHOVIA CHARLOTTE 041231002234		483,552.51
Jan. 3	Wire Debit REF000119 BNF=CONGRESS FINANCIAL WACHOVIA CHARLOTTE 050103002283		259,576.74
Jan. 4	Wire Debit REF000099 BNF=CONGRESS FINANCIAL WACHOVIA CHARLOTTE 050104001608		2,291,860.48
Jan. 5	Wire Debit REF000090 BNF=CONGRESS FINANCIAL WACHOVIA CHARLOTTE 050105001714		397,207.04
Jan. 6	Wire Debit REF000125 BNF=CONGRESS FINANCIAL WACHOVIA CHARLOTTE 050106001778		127,071.81
Jan. 10	Wire Debit REF000056 BNF=CONGRESS FINANCIAL WACHOVIA CHARLOTTE 050110000800		323,700.21
Jan. 11	Wire Debit REF000067 BNF=CONGRESS FINANCIAL WACHOVIA CHARLOTTE 050111001582		1,751,732.00

Business Statement

KEYSTONE CONSOLIDATED INDUSTRIES INC
BLOCKED ACCOUNT
DEBTOR IN POSSESSION
ATTN MELANIE WATSON
5430 LYNDON B JOHNSON FWY STE 1740
DALLAS TX 75240-2636

Account Number:
1 536 9142 8277
Statement Period:
Dec. 27, 2004
through
Feb. 11, 2005

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COMMERCIAL CHECKING

Account Number 1-536-9142-8277

(CONTINUED)

Other Withdrawals (continued)

Date	Description of Transaction	Ref Number	Amount
Jan. 12	Wire Debit REF000051 BNF=CONGRESS FINANCIAL	WACHOVIA CHARLOTTE 050112000560 CORP, NO ADDRESS GIVEN	775,246.41
Jan. 13	Wire Debit REF000050 BNF=CONGRESS FINANCIAL	WACHOVIA CHARLOTTE 050113000561 CORP, NO ADDRESS GIVEN	734,645.94
Jan. 14	Wire Debit REF000058 BNF=CONGRESS FINANCIAL	WACHOVIA CHARLOTTE 050114000818 CORP, NO ADDRESS GIVEN	518,085.38
Jan. 18	Wire Debit REF000091 BNF=CONGRESS FINANCIAL	WACHOVIA CHARLOTTE 050118002599 CORP, NO ADDRESS GIVEN	1,045,548.32
Jan. 19	AE STL REF#0000790473001 Encoding Error 01/18/2005	An Adjustment Was Posted For Listed As \$28,810.78 Should be \$17,758.88	11,052.10
Jan. 19	Wire Debit REF000078 BNF=CONGRESS FINANCIAL	WACHOVIA CHARLOTTE 050119001758 CORP, NO ADDRESS GIVEN	3,863,652.19
Jan. 20	Wire Debit REF000097 BNF=CONGRESS FINANCIAL	WACHOVIA CHARLOTTE 050120002169 CORP, NO ADDRESS GIVEN	58,426.89
Jan. 21	Wire Debit REF000101 BNF=CONGRESS FINANCIAL	WACHOVIA CHARLOTTE 050121002046 CORP, NO ADDRESS GIVEN	148,626.02
Jan. 24	Wire Debit REF000046 BNF=CONGRESS FINANCIAL	WACHOVIA CHARLOTTE 050124000587 CORP, NO ADDRESS GIVEN	205,897.55
Jan. 25	Wire Debit REF000056 BNF=CONGRESS FINANCIAL	WACHOVIA CHARLOTTE 050125000541 CORP, NO ADDRESS GIVEN	3,933,304.98
Jan. 26	Wire Debit REF000052 BNF=CONGRESS FINANCIAL	WACHOVIA CHARLOTTE 050126000579 CORP, NO ADDRESS GIVEN	1,333,711.89
Jan. 27	Wire Debit REF000049 BNF=CONGRESS FINANCIAL	WACHOVIA CHARLOTTE 050127000640 CORP, NO ADDRESS GIVEN	542,269.83
Jan. 28	Wire Debit REF000056 BNF=CONGRESS FINANCIAL	WACHOVIA CHARLOTTE 050128000832 CORP, NO ADDRESS GIVEN	459,005.53
Jan. 31	Wire Debit REF000142 BNF=CONGRESS FINANCIAL	WACHOVIA CHARLOTTE 050131002379 CORP, NO ADDRESS GIVEN	1,751,727.70
Feb. 1	Wire Debit REF000145 BNF=CONGRESS FINANCIAL	WACHOVIA CHARLOTTE 050201002077 CORP, NO ADDRESS GIVEN	3,348,966.98
Feb. 2	Wire Debit REF000088 BNF=CONGRESS FINANCIAL	WACHOVIA CHARLOTTE 050202001514 CORP, NO ADDRESS GIVEN	707,492.81
Feb. 3	Wire Debit REF000078 BNF=CONGRESS FINANCIAL	WACHOVIA CHARLOTTE 050203001871 CORP, NO ADDRESS GIVEN	85,703.41
Feb. 4	Wire Debit REF000075 BNF=CONGRESS FINANCIAL	WACHOVIA CHARLOTTE 050204001758 CORP, NO ADDRESS GIVEN	686,811.61
Feb. 7	Wire Debit REF000121 BNF=CONGRESS FINANCIAL	WACHOVIA CHARLOTTE 050207002031 CORP, NO ADDRESS GIVEN	476,610.51
Feb. 8	Wire Debit REF000089 BNF=CONGRESS FINANCIAL	WACHOVIA CHARLOTTE 050208001658 CORP, NO ADDRESS GIVEN	3,530,038.41
Feb. 9	Wire Debit REF000080 BNF=CONGRESS FINANCIAL	WACHOVIA CHARLOTTE 050209001526 CORP, NO ADDRESS GIVEN	566,198.91
Feb. 10	Wire Debit REF000089 BNF=CONGRESS FINANCIAL	WACHOVIA CHARLOTTE 050210001618 CORP, NO ADDRESS GIVEN	383,908.61
Feb. 11	Wire Debit REF000143 BNF=CONGRESS FINANCIAL	WACHOVIA CHARLOTTE 050211001979 CORP, NO ADDRESS GIVEN	187,777.41

Total Other Withdrawals \$ 34,810,724.5

Balance Summary

Date	Ending Balance	Date	Ending Balance
Dec. 27	2,399,833.07	Jan. 12	734,645.94
Dec. 28	345,047.76	Jan. 13	518,085.38
Dec. 29	620,375.98	Jan. 14	1,045,548.32
Dec. 30	483,552.51	Jan. 18	3,880,372.73
Dec. 31	2,034,944.22	Jan. 19	58,426.89
		Jan. 20	148,626.02

Business Statement

KEYSTONE CONSOLIDATED INDUSTRIES INC
 BLOCKED ACCOUNT
 DEBTOR IN POSSESSION
 ATTN MELANIE WATSON
 5430 LYNDON B JOHNSON FWY STE 1740
 DALLAS TX 75240-2638

Account Number:
 1 536 9142 8277
 Statement Period:
 Dec. 27, 2004
 through
 Feb. 11, 2005

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**COMMERCIAL CHECKING****(CONTINUED)**

Account Number 1-536-9142-8277

Balance Summary (continued)

Date	Ending Balance
Jan. 21	248,725.35
Jan. 24	3,951,481.55
Jan. 25	1,351,888.26
Jan. 26	542,289.83
Jan. 27	459,005.53
Jan. 28	1,768,529.60 *

Date	Ending Balance
Jan. 31	3,390,849.65
Feb. 1	730,153.71
Feb. 2	65,703.44
Feb. 3	686,811.61
Feb. 4	758,529.34
Feb. 7	3,530,038.44

Date	Ending Balance
Feb. 8	581,603.87
Feb. 9	383,908.66
Feb. 10	187,777.45
Feb. 11	1,008,169.98

Balances only appear for days reflecting change.

Earnings Credit is provided to clients as compensation for balances held at U.S. Bank and used to offset service charges. The balances in U.S. Bank's small business checking products, such as Free Small Business, Basic Business, Active, and Business Edge are not eligible to be used in the earnings credit calculation. If you have any questions, please contact your Relationship Manager, or call customer service at the telephone number listed at the beginning of this statement.

Get the card that's good for business. Apply for a U.S. Bank Visa® Business Credit Card today! Call 1-800-254-9882, ext. 3276.

**KEYSTONE STEEL & WIRE
US BANK - DISBURSEMENT ACCT**

cmk
02/08/05

BANK ACCOUNT:
1002844519 PNC
152100015550 USBank

JDE 100.1018
JANUARY 2005
2005-01

Bank Balance 01/30/k05	0.00
Less Outstanding Checks-see listing	(2,224,739.97)
Bank Balance (adjusted)	<u>(2,224,739.97)</u>
Book Balance	<u>(2,224,739.97)</u>
Outstanding Check Listing Total	<u>2,224,739.97</u>



KEYSTONE CONSOLIDATED INDUSTRIES INC
DBA KEYSTONE STEEL & WIRE
CONTROLLED DISBURSEMENT ACCOUNT
ATTN CHERYL KIRKHAM
7000 S ADAMS ST
PEORIA IL 61641-0001

Business Statement

Account Number
1 521 0001 5550
Statement Period
Dec. 27, 2004
through
Jan. 28, 2005

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COMMERCIAL CHECKING

Account Number 1-521-0001-5550

(CONTINUED)

Other Deposits (continued)

Date	Description of Transaction	Ref Number	Amount
Jan. 14	Controlled Disb Credit REF=20050143067245 Y	From CD FUNDING 8091215927-E G FRKS AC#153691427964	245,914.48
Jan. 18	Controlled Disb Credit REF=20050182280296 Y	From CD FUNDING 8091215927-E G FRKS AC#153691427964	645,324.43
Jan. 19	Controlled Disb Credit REF=20050190807149 Y	From CD FUNDING 8091215927-E G FRKS AC#153691427964	244,246.02
Jan. 20	Controlled Disb Credit REF=20050204438848 Y	From CD FUNDING 8091215927-E G FRKS AC#153691427964	511,757.69
Jan. 21	Controlled Disb Credit REF=20050210547044 Y	From CD FUNDING 8091215927-E G FRKS AC#153691427964	703,318.31
Jan. 24	Controlled Disb Credit REF=20050243049771 Y	From CD FUNDING 8091215927-E G FRKS AC#153691427964	457,403.04
Jan. 25	Controlled Disb Credit REF=20050250658621 Y	From CD FUNDING 8091215927-E G FRKS AC#153691427964	421,768.17
Jan. 26	Controlled Disb Credit REF=20050263761922 Y	From CD FUNDING 8091215927-E G FRKS AC#153691427964	516,528.69
Jan. 27	Controlled Disb Credit REF=20050270624995 Y	From CD FUNDING 8091215927-E G FRKS AC#153691427964	254,061.40
Jan. 28	Controlled Disb Credit REF=20050283444418 Y	From CD FUNDING 8091215927-E G FRKS AC#153691427964	635,683.41
Total Other Deposits			\$ 9,486,555.44

Other Withdrawals

Date	Description of Transaction	Ref Number	Amount
Dec. 28	Controlled Disb Debit REF=20043634220671 Y	From CD FUNDING ADJ. 8091215927-E G FRKS AC#153691427964	\$ 471.94
Jan. 4	Controlled Disb Debit REF=20050040754900 Y	From CD FUNDING ADJ. 8091215927-E G FRKS AC#153691427964	471.94
Jan. 6	Controlled Disb Debit REF=20050060737847 Y	From CD FUNDING ADJ. 8091215927-E G FRKS AC#153691427964	471.94
Jan. 10	Controlled Disb Debit REF=20050105650350 Y	From CD FUNDING ADJ. 8091215927-E G FRKS AC#153691427964	471.94
Jan. 12	Controlled Disb Debit REF=20050123506605 Y	From CD FUNDING ADJ. 8091215927-E G FRKS AC#153691427964	471.94
Jan. 14	Controlled Disb Debit REF=20050143067671 Y	From CD FUNDING ADJ. 8091215927-E G FRKS AC#153691427964	471.94
Total Other Withdrawals			\$ 2,831.64

Summary Post

Date	Description of Transaction	Ref Number	Amount
Dec. 27	Summary Post of	61 Items	\$ 898,023.00
Dec. 28	Summary Post of	52 Items	283,721.85
Dec. 29	Summary Post of	47 Items	171,870.60
Dec. 30	Summary Post of	31 Items	69,550.86
Dec. 31	Summary Post of	22 Items	117,837.40
Jan. 3	Summary Post of	67 Items	233,742.03
Jan. 4	Summary Post of	41 Items	556,166.79
Jan. 5	Summary Post of	52 Items	462,580.78
Jan. 6	Summary Post of	36 Items	172,950.22
Jan. 7	Summary Post of	34 Items	146,449.09
Jan. 10	Summary Post of	66 Items	712,263.63
Jan. 11	Summary Post of	56 Items	542,768.41
Jan. 12	Summary Post of	83 Items	343,966.81
Jan. 13	Summary Post of	80 Items	135,826.69
Jan. 14	Summary Post of	46 Items	245,914.48
Jan. 18	Summary Post of	72 Items	245,914.48



KEYSTONE CONSOLIDATED INDUSTRIES INC
DBA KEYSTONE STEEL & WIRE
CONTROLLED DISBURSEMENT ACCOUNT
ATTN CHERYL KIRKHAM
7000 S ADAMS ST
PEORIA IL 61641-0001

Business Statement

Account Number:
1 521 0001 5550
Statement Period:
Dec. 27, 2004
through
Jan. 28, 2005

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COMMERCIAL CHECKING

Account Number 1-521-0001-5550

(CONTINUED)

Summary Post (continued)

Date	Description of Transaction	Ref Number	Amount
Jan. 19	Summary Post of 40 Items		244,246.02
Jan. 20	Summary Post of 77 Items		511,757.69
Jan. 21	Summary Post of 103 Items		703,318.31
Jan. 24	Summary Post of 102 Items		457,403.04
Jan. 25	Summary Post of 55 Items		421,768.17
Jan. 26	Summary Post of 80 Items		516,528.69
Jan. 27	Summary Post of 51 Items		254,061.40
Jan. 28	Summary Post of 58 Items		635,683.41

Total (1,368) Summary Post \$ 9,483,723.80-

Balance Summary

Date	Ending Balance	Date	Ending Balance	Date	Ending Balance
Dec. 27	471.94	Jan. 6	0.00	Jan. 19	0.00
Dec. 28	0.00	Jan. 7	471.94	Jan. 20	0.00
Dec. 29	0.00	Jan. 10	0.00	Jan. 21	0.00
Dec. 30	0.00	Jan. 11	471.94	Jan. 24	0.00
Dec. 31	0.00	Jan. 12	0.00	Jan. 25	0.00
Jan. 3	471.94	Jan. 13	471.94	Jan. 26	0.00
Jan. 4	0.00	Jan. 14	0.00	Jan. 27	0.00
Jan. 5	471.94	Jan. 18	0.00	Jan. 28	0.00

Balances only appear for days reflecting change.

Price changes for U.S. Bank's Business Checking, Savings and Treasury Management Services are effective January 1, 2005. You can view revised pricing at <https://www2.usbank.com/tmpricing> beginning December 1, 2004. Log onto this secure site using the account number and zip code from your statement. If you are unable to access the Internet or this information, please contact your Banker, Relationship Manager, Treasury Management Sales Consultant or Commercial Customer Service Team for assistance. If you prefer, you can send an email to commercialsupport@usbank.com.

Keystone Steel & Wire Co.
Outstanding Items

100.1018 US Bank - KSW
Date Thru : 01/30/05

Account Number. *
Subledger : : AA
Ledger Type : : AA

.. Reference .. 1	Amount	Explanation	G/L Date	Sub Ledger
00115001 00015452	40.85-	CHILD SUPPORT ENFORCEMENT	03/01/04	
00115741 00073444	449.77-	CL WYMAN ASSOC.	03/26/04	
00115880 00055868	26.48-	MARKS BILL	04/01/04	
00117549 00054905	70.31-	OHIO MAGNETICS I	05/11/04	
00120404 00073444	362.01-	CL WYMAN ASSOC.	07/15/04	
00123492 00036471	77.00-	HARRISON BEN	09/23/04	
00125153 00043945	475.50-	HAYES MATT	10/28/04	
00126486 00010760	1,759.00-	UNION PACIFIC RA	11/29/04	
00126712 00069124	169.46-	PERSONAL FINANCE	12/02/04	
00126712 00069124	169.46	PERSONAL FINANCE	12/15/04	
00127269 00028727	15.00-	FOSTER DON	12/16/04	
00127290 00042338	3,450.00-	ILLINOIS CENTRAL	12/16/04	
00127341 00073444	405.89-	CL WYMAN ASSOC.	12/16/04	
00127363 00087727	6.00-	UMPIERRE JULIO	12/16/04	
00127412 00010760	6,308.10-	UNION PACIFIC RA	12/20/04	
00127496 00027271	467.90-	FIREFIGHTERS	12/21/04	
00127539 00051479	21.00-	LEISURE OAKS PARK	12/21/04	
00127840 00027271	848.02-	FIREFIGHTERS	01/04/05	
00127917 00010462	575.00-	VEAL ROBERT	01/06/05	
00127951 00026285	163.50-	FRIENDLY NEIGHBOR CLUB	01/06/05	
00127955 00027273	887.30-	FIRESTRONG LTD	01/06/05	
00127989 00051479	45.00-	LEISURE OAKS PARK	01/06/05	
00128008 00067410	2,612.90-	PACIFIC PRESS	01/06/05	
00128012 00069095	148.93-	PEORIA PRODUCTIO	01/06/05	
00128013 00071159	95.50-	POLITICAL ACTION COMMITTEE	01/06/05	
00128046 00910461	596.12-	VEAL ROBERT	01/06/05	

Keystone Steel & Wire Co.
Outstanding Items

Page
Date - 2/03/05

US Bank - KSW
Date Thru : 01/30/05

Account Number: *
Subledger:
Ledger Type: AA

Reference	Amount	Explanation	G/L Date	Sub Ledger
00128049	23.08-	SACRAMENTO COUNTY BUREAU	01/06/05	
00128056	9.62-	Computer Check	01/06/05	
00128085	121.31-	POLITICAL ACTION	01/07/05	
00128111	156.00-	Computer Check	01/11/05	
00128161	76,993.27-	ALLIED ELECTRONI	01/11/05	
00128207	30.00-	Computer Check	01/13/05	
00128218	1,784.87-	ALLIED ELECTRONI	01/13/05	
00128260	132.86-	Computer Check	01/13/05	
00128283	395.00-	METALLURGICAL	01/13/05	
00128290	10,642.00-	Computer Check	01/13/05	
00128366	486.13-	ADAMS MICHAEL	01/13/05	
00128367	144.50-	Computer Check	01/13/05	
00128369	25.85-	BRACHELL MARK	01/13/05	
00128431	3,000.00-	Computer Check	01/14/05	
00128459	1,953.60-	COLLECTION PROFESSIONALS	01/18/05	
00128504	5,408.02-	Computer Check	01/18/05	
00128505	92.62-	GOODFELLOW CLUB	01/18/05	
00128549	4,530.80-	Computer Check	01/19/05	
00128578	200.00-	HANLEY STEEL INC	01/20/05	
00128594	198.92-	Computer Check	01/20/05	
00128596	464.96-	STILL DOUG	01/20/05	
00128608	586.10-	Computer Check	01/20/05	
00128610	65.00-	SIVERISEN REPORT	01/20/05	
00128612	1,540.74-	Computer Check	01/20/05	
00128620	8,000.00-	SMITH BETHANY	01/20/05	
00128639	4,679.50-	Computer Check	01/20/05	

Keystone Steel & Wire Co.

Page
Date

- 2/03/05

Account Number. *
 Subledger
 Ledger Type : AA
 100.1018 US Bank - KSW
 Date thru : 01/30/05

Reference	Amount	Explanation	G/L Date	Sub Ledger
00128641 00051479	420.00-	LEISURE OAKS PARK	01/20/05	
00128646 00054902	132.28-	Computer Check	01/20/05	
00128647 00056364	774.73-	OHIO CS PAYMENT	01/20/05	
00128653 00063041	1,025.00-	Computer Check	01/20/05	
00128655 00066963	240.00-	MARLIN MARK	01/20/05	
00128659 00069127	691.73-	Computer Check	01/20/05	
00128660 00069662	992.36-	MULTI MEDIA SYSTEMS	01/20/05	
00128667 00073444	394.92-	Computer Check	01/20/05	
00128675 00082462	768.50-	OSF CENTER FOR INDUSTRIAL	01/20/05	
00128679 00085474	110.00-	Computer Check	01/20/05	
00128688 00091351	2,723.61-	PERRY RUSS	01/20/05	
00128692 00095500	507.00-	Computer Check	01/20/05	
00128694 00098374	825.00-	Computer Check	01/20/05	
00128695 00098415	1,551.37-	STATE OF ILLINOIS NUCLEAR	01/20/05	
00128698 000946979	46.16-	Computer Check	01/20/05	
00128699 000946986	23.08-	Computer Check	01/20/05	
00128702 000946992	165.30-	WORKFORCE DEVELOPMENT	01/20/05	
00128703 000946993	50.00-	Computer Check	01/20/05	
00128705 000946999	9.62-	WREN FRED & ASSO	01/20/05	
00128716 000999181	1,012.50-	Computer Check	01/20/05	
00128727 00010153	80.59-	FRESNO COUNTY CHILD SERVICE	01/20/05	
00128729 00010473	20,290.32-	Computer Check	01/20/05	
00128730 00028441	201.95-	SACRAMENTO COUNTY BUREAU	01/20/05	
00128731 00028846	11,600.00-	Computer Check	01/20/05	
00128735 00088290	8,950.00-	AERONAUTICAL IND DIST	01/20/05	
00128736 00091401	49,434.52-	Computer Check	01/20/05	
		INTERNAL REVENUE SERVICE	01/20/05	
		POLITICAL ACTION	01/20/05	
		MEALS INDUSTRIES	01/20/05	
		USF HOLLAND INC	01/21/05	
		Computer Check	01/21/05	
		NORFOLK SOUTHERN	01/21/05	
		Computer Check	01/21/05	
		FORD TOOL STEELS	01/21/05	
		Computer Check	01/21/05	
		ZACON INC	01/21/05	
		Computer Check	01/21/05	
		SIEMENS INDUSTRIAL SERVICES	01/21/05	
		Computer Check	01/21/05	
		BACON INTERNATIONAL	01/21/05	
		Computer Check	01/21/05	

Keystone Steel & Wire Co.
Outstanding Items

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100.1018 US Bank - KSW
Date Thru : 01/30/05

Account Number. *
Subledger
Ledger Type : AA

Reference	Amount	Explanation	G/L Date	Sub Ledger
00128737 00092700	1,081.90-	WAFIOS MACHINERY	01/21/05	
00128738 00010084	361.35-	Computer Check	01/24/05	
00128739 00028441	163.22-	APA INTERNATIONAL CORPORATION	01/24/05	
00128740 00033700	1,508.31-	Computer Check	01/24/05	
00128742 00047803	2,412.40-	FORD TOOL STEELS	01/24/05	
00128746 00000844	1,937.28-	Computer Check	01/25/05	
00128747 00001035	1,495.00-	S & K AIR POWER	01/25/05	
00128748 00001320	153.62-	Computer Check	01/25/05	
00128749 00001474	15,385.02-	ALLIED ELECTRONI	01/25/05	
00128750 00002860	456.97-	Computer Check	01/25/05	
00128751 00003026	4,677.18-	ALIER RECYCLING	01/25/05	
00128752 00004147	448,426.83-	Computer Check	01/25/05	
00128753 00004371	311.79-	ATLAS SUPPLY COM	01/25/05	
00128754 00007685	3,160.00-	Computer Check	01/25/05	
00128756 00010053	75.62-	B T U CONTRACTS	01/25/05	
00128757 00010310	100.00-	Computer Check	01/25/05	
00128758 00010553	63.80-	Computer Check	01/25/05	
00128761 00012516	591.60-	BEARING DISTRIBUTORS	01/25/05	
00128763 00014497	14,537.00-	Computer Check	01/25/05	
00128764 00014879	14,460.00-	BLUE RIDGE CONST	01/25/05	
00128765 00015975	30,547.50-	Computer Check	01/25/05	
00128766 00016695	199.42-	FED EX FREIGHT	01/25/05	
00128768 00017016	2,530.20-	Computer Check	01/25/05	
00128771 00019008	1,612.00-	QUICK TRIP EXPRE	01/25/05	
00128773 00019142	1,600.00-	Computer Check	01/25/05	
00128774 00019740	1,052.02-	DOUBLE D EXPRESS	01/25/05	
		CAZENOVIA SALT	01/25/05	
		Computer Check	01/25/05	
		B & J WOOD PRODUCTS	01/25/05	
		Computer Check	01/25/05	
		CHICAGO HEIGHTS	01/25/05	
		Computer Check	01/25/05	
		CIRCUIT BREAKER	01/25/05	
		Computer Check	01/25/05	
		COLE PARMER INST	01/25/05	
		Computer Check	01/25/05	
		COMET SUPPLY CO	01/25/05	
		Computer Check	01/25/05	
		CROWN TECHNOLOGY	01/25/05	
		Computer Check	01/25/05	
		CUSTOM PLASTICS	01/25/05	
		Computer Check	01/25/05	
		DP FILTERS INC	01/25/05	
		Computer Check	01/25/05	

Keystone Steel & Wire Co.
Outstanding Items

100.1018 US Bank - KSW
Date Thru : 01/30/05

Account Number: *
Subledger :
Ledger Type : AA

.. Reference 1	Amount	Explanation	G/L Date	Sub Ledger
00128775 00019970	20,987.77-	DAVIS WIRE CORP	01/25/05	
00128776 00022010	250.84-	Computer Check	01/25/05	
00128777 00024452	6,886.00-	DIE QUIP CORP	01/25/05	
00128778 00025630	1,900.00-	Computer Check	01/25/05	
00128779 00025821	2,924.50-	EAST PEORIA TIRE	01/25/05	
00128781 00027175	321.54-	Computer Check	01/25/05	
00128782 00027271	552.34-	ILLINOIS CENTRAL	01/25/05	
00128783 00027355	253.43-	Computer Check	01/25/05	
00128784 00031008	250.00-	Computer Check	01/25/05	
00128785 00032827	1,931.75-	Computer Check	01/25/05	
00128786 00033446	219.50-	Computer Check	01/25/05	
00128788 00033601	70,000.00-	Computer Check	01/25/05	
00128790 00042310	737.86-	Computer Check	01/25/05	
00128793 00046709	3,610.50-	Computer Check	01/25/05	
00128794 00047100	712.50-	Computer Check	01/25/05	
00128797 00050500	89.33-	Computer Check	01/25/05	
00128802 00060349	1,376.73-	Computer Check	01/25/05	
00128804 00062295	1,294.67-	Computer Check	01/25/05	
00128805 00062856	16,768.30-	Computer Check	01/25/05	
00128806 00065586	44,866.61-	Computer Check	01/25/05	
00128807 00068810	709.17-	Computer Check	01/25/05	
00128810 00076828	1,577.50-	Computer Check	01/25/05	
00128811 00078923	170.00-	Computer Check	01/25/05	
00128812 00085000	3,335.31-	Computer Check	01/25/05	
00128814 00087150	945.00-	Computer Check	01/25/05	
00128816 00090700	27,432.52-	Computer Check	01/25/05	

Keystone Steel & Wire Co.
Outstanding Items

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Account Number. Subledger Ledger Type	Reference	Amount	Explanation	G/L Date	Sub Ledger
100.1018			US Bank - KSW Date Thru : 01/30/05		
00128819	00094850	9,507.80	WEHRLE LUMBER CO	01/25/05	
00128820	00095500	1,539.00	Computer Check	01/25/05	
00128821	00098415	341.75	WESCO	01/25/05	
00128822	00999115	142.34	Computer Check	01/25/05	
00128823	00999145	34.83	WREN FRED & ASSO	01/25/05	
00128824	00999205	164.71	Computer Check	01/25/05	
00128825	00999241	135.43	ARAMARK UNIFORM	01/25/05	
00128826	00999797	51.68	Computer Check	01/25/05	
00128827	00999815	245.00	GRAYSON FORKLIFT CO	01/25/05	
00128828	00999909	1,822.00	Computer Check	01/25/05	
00128829	00999931	7,893.39	DENISON VACUUM JANITORIAL	01/25/05	
00128830	00999980	19,131.00	Computer Check	01/25/05	
00128831	00999983	467.96	EVANS ELECTRIC MOTOR	01/25/05	
00128832	00000697	40,060.00	Computer Check	01/25/05	
00128833	00000825	12,870.00	REYNOLDS COMPANY	01/25/05	
00128834	00001320	186.40	Computer Check	01/25/05	
00128835	00004195	242.23	DALLAS COMPRESSOR	01/25/05	
00128836	00026825	422.82	Computer Check	01/25/05	
00128837	00042423	19,305.00	KUHAR METALIZING	01/25/05	
00128838	00049000	56,750.00	Computer Check	01/25/05	
00128840	00061403	30,550.00	Computer Check	01/25/05	
00128841	00072345	66,250.00	Computer Check	01/25/05	
00128842	00096039	1,432.00	Computer Check	01/25/05	
00128843	00000038	39,370.00	Computer Check	01/25/05	
00128844	00000695	4,606.00	Computer Check	01/25/05	
00128845	00000844	2,928.42	Computer Check	01/25/05	

Keystone Steel & Wire Co.
Outstanding Items

100.1018 US Bank - KSW
Date Thru : 01/30/05

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Account Number. Subledger Ledger Type	Reference	Amount	Explanation	G/L Date	Sub Ledger
00128846	00001474	1,790.00-	ALTER RECYCLING	01/27/05	
00128847	00001661	124.15-	Computer Check	01/27/05	
00128848	00002732	95.00-	AEARO CO	01/27/05	
00128849	00002860	440.65-	Computer Check	01/27/05	
00128850	00004317	2,050.00-	ASSOCIATION OF I	01/27/05	
00128851	00004320	17.96-	Computer Check	01/27/05	
00128852	00005594	150.33-	ATLAS SUPPLY COM	01/27/05	
00128853	00008300	85.80-	Computer Check	01/27/05	
00128854	00008735	1,817.20-	BARTONVILLE BANK	01/27/05	
00128855	00010002	1,099.98-	Computer Check	01/27/05	
00128856	00010012	14,863.48-	BARTONVILLE HARD	01/27/05	
00128857	00010025	1,271.25-	Computer Check	01/27/05	
00128858	00010030	24,617.27-	BELL SOUTH	01/27/05	
00128859	00010032	4,102.21-	Computer Check	01/27/05	
00128860	00010050	8,280.34-	BORN PAINT & WAL	01/27/05	
00128861	00010053	146.37-	Computer Check	01/27/05	
00128862	00010106	317.22-	BRACHBILL MARK	01/27/05	
00128863	00010131	1,269.67-	Computer Check	01/27/05	
00128864	00010167	2,797.60-	BOYD BROS	01/27/05	
00128865	00010185	3,838.59-	Computer Check	01/27/05	
00128866	00010230	2,398.87-	BURLINGTON NORTH	01/27/05	
00128867	00010259	2,308.80-	Computer Check	01/27/05	
00128868	00010291	5,077.11-	ACE DORAN RIGGING	01/27/05	
00128869	00010298	20,176.72-	Computer Check	01/27/05	
00128870	00010310	6,058.24-	AMERICAN COMMERC	01/27/05	
00128871	00010338	86.24-	Computer Check	01/27/05	

Keystone Steel & Wire Co.
Outstanding Items

100.1018 US Bank - KSW
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Account Number.
Subledger *
Ledger Type . . . AA

.. Reference .. 1	Amount	Explanation	G/L Date	Sub Ledger
00128872 00010356	551.04-	TRANSPORT DISTRI	01/27/05	
00128873 00010379	135.14-	Computer Check	01/27/05	
00128874 00010382	8,303.89-	YELLOW FREIGHT S	01/27/05	
00128875 00010400	2,683.59-	Computer Check	01/27/05	
00128876 00010403	5,019.00-	WERNER ENTERPRIS	01/27/05	
00128877 00010413	5,613.16-	Computer Check	01/27/05	
00128878 00010458	606.12-	CX ROBERSON	01/27/05	
00128879 00010462	575.00-	Computer Check	01/27/05	
00128880 00010473	2,266.38-	TAZEWELL PEORIA RAILROAD	01/27/05	
00128881 00010493	9,987.14-	Computer Check	01/27/05	
00128882 00010531	8,068.42-	LIVINGSTON	01/27/05	
00128883 00010555	1,144.32-	Computer Check	01/27/05	
00128884 00010571	1,335.00-	A B F FREIGHT SY	01/27/05	
00128885 00010667	1,437.02-	Computer Check	01/27/05	
00128886 00010672	1,155.00-	VEAL ROBERT	01/27/05	
00128887 00010673	2,090.00-	Computer Check	01/27/05	
00128888 00013295	1,972.70-	NORFOLK SOUTHERN	01/27/05	
00128889 00013303	1,736.00-	Computer Check	01/27/05	
00128890 00014338	7,977.26-	HORTON TRUCKING	01/27/05	
00128891 00014497	4,612.80-	Computer Check	01/27/05	
00128892 00014548	70.80-	SCHNEIDER NATION	01/27/05	
00128893 00014879	15,214.00-	Computer Check	01/27/05	
00128894 00015437	151.80-	T C TRANSPORTATI	01/27/05	
00128895 00015441	220.38-	Computer Check	01/27/05	
00128896 00015995	7,176.00-	US XPRESS	01/27/05	
00128897 00016491	895.36-	Computer Check	01/27/05	
		OVERNITE TRANSP	01/27/05	
		Computer Check	01/27/05	
		OMNI LOGISTICS	01/27/05	
		Computer Check	01/27/05	
		OBORG FREIGHT	01/27/05	
		Computer Check	01/27/05	
		CANTRELL WILLIAM	01/27/05	
		Computer Check	01/27/05	
		KILFORDER INC	01/27/05	
		Computer Check	01/27/05	
		AMEREN CILCO	01/27/05	
		Computer Check	01/27/05	
		B & J WOOD PRODUCTS	01/27/05	
		Computer Check	01/27/05	
		CHEER DAVID	01/27/05	
		Computer Check	01/27/05	
		CHICAGO HEIGHTS	01/27/05	
		Computer Check	01/27/05	
		CHICAGO TUBE & I	01/27/05	
		Computer Check	01/27/05	
		NCS	01/27/05	
		Computer Check	01/27/05	
		CCPI INC	01/27/05	
		Computer Check	01/27/05	
		CLAPHAM BILL	01/27/05	
		Computer Check	01/27/05	

Keystone Steel & Wire Co.
Outstanding Items

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Date - 2/03/05

100.1018 US Bank - KSW
Date Thru : 01/30/05

Account Number. *
Subledger. : : AA
Ledger Type : : AA

Reference 2	Amount	Explanation	G/L Date	Sub Ledger
00128898 00016993	6,317.67-	COLUMBIA PIPE & COMPUTER CHECK	01/27/05	
00128899 00017016	2,842.00-	COMET SUPPLY CO COMPUTER CHECK	01/27/05	
00128900 00017810	878.92-	COPY PRODUCTS COMPUTER CHECK	01/27/05	
00128901 00018225	15.00-	SENTRY SAFETY SU COMPUTER CHECK	01/27/05	
00128902 00018896	1,809.37-	HERITAGE CRYSTAL CLEAN COMPUTER CHECK	01/27/05	
00128903 00019970	20,915.72-	DAVIS WIRE CORP COMPUTER CHECK	01/27/05	
00128904 00020817	104,168.69-	IMS COMPUTER CHECK	01/27/05	
00128905 00021917	75.00-	DIRECT CONTAINER LINE COMPUTER CHECK	01/27/05	
00128906 00024452	261.00-	EAST PEORIA TIRE COMPUTER CHECK	01/27/05	
00128907 00025030	4,600.00-	HERAEUS ELECTRO NITE COMPUTER CHECK	01/27/05	
00128908 00025821	1,158.33-	E P S U INC COMPUTER CHECK	01/27/05	
00128909 00026739	989.20-	FAST HEAT ELEMENT COMPUTER CHECK	01/27/05	
00128910 00026746	5,255.46-	FASTENAL COMPANY COMPUTER CHECK	01/27/05	
00128911 00026747	65.00-	FAMILY SUPPORT COMPUTER CHECK	01/27/05	
00128912 00027175	428.49-	F G QUALITY SUPP COMPUTER CHECK	01/27/05	
00128913 00027200	1,762.15-	N E FINCH CO COMPUTER CHECK	01/27/05	
00128914 00027355	121.70-	FISHER SCIENTIFI COMPUTER CHECK	01/27/05	
00128915 00028500	2,180.88-	FOREMOST ELECTRI COMPUTER CHECK	01/27/05	
00128916 00030090	2,814.24-	GANTREX COMPUTER CHECK	01/27/05	
00128917 00031008	272.00-	G E SUPPLY COMPUTER CHECK	01/27/05	
00128918 00031009	5,524.32-	RYDER TRANSPORTATION COMPUTER CHECK	01/27/05	
00128919 00031098	5,020.99-	FURNACE SERVICES COMPUTER CHECK	01/27/05	
00128920 00032144	166.23-	CHANEY MARY COMPUTER CHECK	01/27/05	
00128921 00033705	505.36-	GREATER PEORIA S COMPUTER CHECK	01/27/05	
00128922 00036456	506.70-	HARRIS S UNIFORMS COMPUTER CHECK	01/27/05	
00128923 00037485	5,802.11-	HEART TECHNOLOGIES COMPUTER CHECK	01/27/05	

Keystone Steel & Wire Co.

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Date

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US Bank - KSW
Date Thru : 01/30/05

100.1018

Account Number: *
Subledger: AA
Ledger Type: AA

Reference	Amount	Explanation	G/L Date	Sub Ledger
00128924 00037501	7,551.90-	HEARTLAND COMPUTERS	01/27/05	
00128925 00038495	109.18-	Computer Check	01/27/05	
00128926 00038506	107.99-	GE BEIZ	01/27/05	
00128927 00041020	470.27-	Computer Check	01/27/05	
00128928 00041136	237.15-	HERZOG JERRY	01/27/05	
00128929 00041204	4,875.00-	ARCH PAGING	01/27/05	
00128930 00041969	7,576.93-	Computer Check	01/27/05	
00128931 00041985	1,998.37-	HUBBELL INDUSTRI	01/27/05	
00128932 00042300	1,325.88-	Computer Check	01/27/05	
00128933 00042310	1,582.79-	GNC CONSULTING INC	01/27/05	
00128934 00042332	214.54-	Computer Check	01/27/05	
00128935 00042367	13,360.00-	Computer Check	01/27/05	
00128936 00042825	38.56-	AIR LIQUIDE AMER	01/27/05	
00128937 00042832	1,371.59-	Computer Check	01/27/05	
00128938 000433940	600.00-	ILLIANA MACHINE	01/27/05	
00128939 00045495	1,800.00-	Computer Check	01/27/05	
00128940 00046215	2,088.60-	ILLINI FOUNDRY	01/27/05	
00128941 00046709	10,549.00-	Computer Check	01/27/05	
00128942 00046978	1,208.40-	PRAXAIR	01/27/05	
00128943 00046979	110.89-	Computer Check	01/27/05	
00128944 00046980	36,043.50-	ILLINOIS BLUEPRI	01/27/05	
00128945 00046981	813.75-	Computer Check	01/27/05	
00128946 00047011	5,557.70-	INDEPENDENT STEE	01/27/05	
00128947 00047100	1,370.48-	Computer Check	01/27/05	
00128948 00047803	151.00-	JACKSON HIRSH	01/27/05	
00128949 00050302	368.96-	Computer Check	01/27/05	
		Computer Check		
		JACOBSON LOGISTICS SERVICES		
		JOYCE KELLY		
		NATIONAL RAILWAY		
		KELLY SERVICES INC		
		Computer Check		
		KM PLANT		
		Computer Check		
		KEYSTONE STEEL WIRE FLEXIBLE		
		Computer Check		
		KEYSTONE STEEL WIRE FLEXIBLE		
		Computer Check		
		KEYSTONE STEEL FP MEDICAL		
		Computer Check		
		KEYSTONE STEEL MANAGEMENT MED		
		Computer Check		
		KEYSTONE STEEL &		
		Computer Check		
		KIRBY RISK		
		Computer Check		
		EVG INC		
		Computer Check		
		CHARLES DINWIDDIE		
		Computer Check		

Keystone Steel & Wire Co.
Outstanding Items

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Date Thru : 01/30/05

Account Number. *
Subledger
Ledger Type : AA

Reference	Amount	Explanation	G/L Date	Sub Ledger
00128950 00052516	9,291.62-	LINWOOD MINING AND MINERALS	01/27/05	
00128951 00053024	1,751.86-	Computer Check	01/27/05	
00128952 00053180	4,655.31-	RAKESTRAW DAIN	01/27/05	
00128953 00054374	58,768.52-	Computer Check	01/27/05	
00128954 00054812	109.48-	LOZIER OIL CO	01/27/05	
00128955 00055991	781.36-	Computer Check	01/27/05	
00128956 00056364	526.55-	Computer Check	01/27/05	
00128957 00059100	10,196.09-	MARKER DAREN	01/27/05	
00128958 00059459	491.32-	Computer Check	01/27/05	
00128959 00059731	2,308.20-	MARLIN MARK	01/27/05	
00128960 00060907	127.75-	Computer Check	01/27/05	
00128961 00061387	245.25-	Computer Check	01/27/05	
00128962 00062295	31,566.18-	Computer Check	01/27/05	
00128963 00062856	11,031.95-	MITCHELL Rick Reynolds	01/27/05	
00128964 00064189	60.00-	Computer Check	01/27/05	
00128965 00065350	95.93-	MORGAN CONSTRUCT	01/27/05	
00128966 00066000	875.20-	Computer Check	01/27/05	
00128967 00067460	3,146.07-	Computer Check	01/27/05	
00128968 00067868	104.77-	Computer Check	01/27/05	
00128969 00068810	670.64-	Computer Check	01/27/05	
00128970 00070960	27,057.87-	Computer Check	01/27/05	
00128971 00071403	2,695.22-	Computer Check	01/27/05	
00128972 00071531	3,457.38-	Computer Check	01/27/05	
00128973 00072075	6,885.00-	Computer Check	01/27/05	
00128975 00074159	246.46-	Computer Check	01/27/05	
00128976 00077472	118.35-	Computer Check	01/27/05	

Keystone Steel & Wire Co.
Outstanding Items

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Account Number.
Subledger : *
Ledger Type : AA

.. Reference	Amount	Explanation	G/L Date	Sub Ledger
00128977 00078620	1,408.07-	SANDERS TOOL INC	01/27/05	
00128978 00079037	3,435.00-	Computer Check	01/27/05	
00128979 00079330	24.38-	SCHWARTZ ENGINEE	01/27/05	
00128981 00082070	57,770.55-	Computer Check	01/27/05	
00128982 00082462	193.31-	SEAL METHODS	01/27/05	
00128983 00083697	2,714.00-	Computer Check	01/27/05	
00128984 00085018	1,408.49-	Computer Check	01/27/05	
00128985 00085660	33,031.34-	SHOWA DENKO CARB	01/27/05	
00128986 00087333	125.88-	Computer Check	01/27/05	
00128987 00090700	26,725.04-	STITT DOUG	01/27/05	
00128988 00091142	1,510.02-	Computer Check	01/27/05	
00128989 00091308	403.07-	SMITH E M	01/27/05	
00128990 00092889	1,026.67-	Computer Check	01/27/05	
00128991 00093135	1,595.00-	SPRINGFIELD ELEC	01/27/05	
00128992 00094299	17,317.80-	Computer Check	01/27/05	
00128993 00094850	8,666.30-	STEEL SERVICES MILLER	01/27/05	
00128994 00095529	358.75-	Computer Check	01/27/05	
00128995 00096031	1,789.41-	SWAN RICK	01/27/05	
00128996 00096599	313.30-	Computer Check	01/27/05	
00128997 00098370	633.43-	TUBULAR PRODUCTS	01/27/05	
00128998 00098374	1,650.00-	Computer Check	01/27/05	
00128999 00099908	6,931.92-	U S LASER	01/27/05	
00129000 000910461	2,311.44-	Computer Check	01/27/05	
00129001 000910464	633.67-	UNITED PARCEL SE	01/27/05	
00129002 000910481	70.85-	Computer Check	01/27/05	
00129003 000910520	740.92-	WALZ EQUIPMENT C	01/27/05	
		Computer Check	01/27/05	
		M & O ENVIRONMEN	01/27/05	
		Computer Check	01/27/05	
		WAUKESHA FOUNDRY	01/27/05	
		Computer Check	01/27/05	
		WEHRIE LUMBER CO	01/27/05	
		Computer Check	01/27/05	
		WEST CENTRAL OHIO REGIONAL	01/27/05	
		Computer Check	01/27/05	
		WHIPPLE DAVID	01/27/05	
		Computer Check	01/27/05	
		WILLIAMS AARON	01/27/05	
		Computer Check	01/27/05	
		WOOLSEY CURTIS	01/27/05	
		Computer Check	01/27/05	
		WORKFORCE DEVELOPMENT	01/27/05	
		Computer Check	01/27/05	
		BURLESON COUNTY TAX	01/27/05	
		Computer Check	01/27/05	
		VEAL ROBERT	01/27/05	
		Computer Check	01/27/05	
		SALA MOTOR FREIGHT	01/27/05	
		Computer Check	01/27/05	
		OVERNITE TRANSPORTATION	01/27/05	
		Computer Check	01/27/05	
		CENTRAL TRANSPORT	01/27/05	
		Computer Check	01/27/05	

Keystone Steel & Wire Co.
Outstanding ItemsPage 13
Date 2/03/05100.1018 US Bank - KSW
Date Thru : 01/30/05Account Number.
Subledger
Ledger Type . . . AA

Reference	Amount	Explanation	G/L Date	Sub Ledger
00129004	46.16	FRESNO COUNTY CHLD SERVICE	01/27/05	
00129005	23.08	Computer Check	01/27/05	
00129006	455.79	SACRAMENTO COUNTY BUREAU	01/27/05	
00129007	1,675.65	Computer Check	01/27/05	
00129008	165.30	OFFICE OF ATTORNEY GENERAL	01/27/05	
00129009	50.00	Computer Check	01/27/05	
00129010	52.95	KEYCON WIRE COMPANY	01/27/05	
00129011	5,148.00	Computer Check	01/27/05	
00129012	87.57	AERONAUTICAL IND DIST	01/27/05	
00129013	1,162.26	Computer Check	01/27/05	
00129014	95.94	INTERNAL REVENUE SERVICE	01/27/05	
00129015	35,691.89	Computer Check	01/27/05	
00129016	1,263.31	UNITED WAY OF GRAYSON	01/27/05	
00129017	198.50	Computer Check	01/27/05	
00129018	886.50	CONDAL CORP	01/27/05	
00129019	1,924.29	Computer Check	01/27/05	
00129020	199.11	ARAMARK UNIFORM	01/27/05	
00129021	54.00	Computer Check	01/27/05	
00129022	839.56	GREATER BAY CAPITAL	01/27/05	
00129023	1,439.62	Computer Check	01/27/05	
00129024	114.65	Computer Check	01/27/05	
00129025	252.53	Computer Check	01/27/05	
00129026	852.41	Computer Check	01/27/05	
00129027	567.53	Computer Check	01/27/05	
00129028	182.54	Computer Check	01/27/05	
00129029	1,027.40	Computer Check	01/27/05	

Keystone Steel & Wire Co.
Outstanding Items

Page 14
Date - 2/03/05

100.1018 US Bank - KSW
Date Thru : 01/30/05

Account Number.
Subledger . . . *
Ledger Type . . . AA

Reference	Amount	Explanation	G/L Date	Sub Ledger
1				
00129030 00999956	171.49	OLMSTEAD OIL	01/27/05	
00129031 00999958	96.88	Computer Check	01/27/05	
00129032 00999983	3,522.55	CITY OF SHERMAN	01/27/05	
00129033 00999989	12,362.00	Computer Check	01/27/05	
00129035 00015527	531.48	MOTION INDUSTRIES	01/28/05	
00129036 00027185	2,930.22	Computer Check	01/28/05	
00129037 00032781	630.00	SHERMAN MACHINE INC	01/28/05	
00129038 00033700	552.13	Computer Check	01/28/05	
00129039 00033845	6,206.42	CINCINNATI TOOL	01/28/05	
00129040 00052698	392.00	Computer Check	01/28/05	
00129041 00076828	572.16	FILMOR INC	01/28/05	
		Computer Check		
		GOPE W L		
		Computer Check		
		AMERIGAS		
		Computer Check		
		C S ROBINS		
		Computer Check		
		LOGAN CLAY PRODU		
		Computer Check		
		J RUBIN & CO		
		Computer Check		

Total Open Amount 2,224,739.97-
Balance per Books 2,224,739.97-
Books plus Open

US BANK
CONTROLLED DISBURSEMENT ACCT
Sherman Wire Company

ACCT # 1 521 0001 5584

01-05

JANUARY, 2005

BALANCE PER STATEMENT, 01-28-05

0.00

LESS: OUTSTANDING CKS

Vendor	Ck #	Ck Date	Amount
Jo Hinrichs	57494	01/04/05	949.22

949.22

BALANCE OF ACCT # 1 521 0001 5584 @ 01-30-05

(949.22)



P.O. Box 1800
Saint Paul, Minnesota 55101-0800
00488 ARP 000017 220SA Y ST01

Business Statement

Account Number
1 521 0001 558
Statement Period
Dec. 27, 2004
through
Jan. 28, 2005

Page 1 of 1



SHERMAN WIRE COMPANY
SHERMAN OFFICE
CONTROLLED DISBURSEMENT ACCOUNT
ATTN TERESA CARNEY
PO BOX 729
SHERMAN TX 75091-0729



To Contact U.S. Bank

24-Hour Business
Solutions:

1-800-673-3555

TDD:

1-800-685-5066

Internet:

usbank.co.

INFORMATION YOU SHOULD KNOW

At U.S. Bank you can protect your checking account with funds from your choice of many types of accounts. Beginning February 14, 2005, when you use your linked checking, savings or money market account as overdraft protection on your primary checking account we will advance funds in increments of \$200 of the amount of available funds, whichever is greater to cover overdrafts.

COMMERCIAL CHECKING

Account Number 1-521-0001-5584

U.S. Bank National Association

Member FDIC

Account Summary

	# Items	\$	
Beginning Balance on Dec. 27			0.00
Other Deposits	10		6,271.40
Checks Paid	17		6,271.40
Ending Balance on Jan. 28, 2005		\$	0.00

Other Deposits

Date	Description of Transaction	Ref Number	Amount
Jan. 3	Controlled Disb Credit REF=20050032736844 Y	From CD FUNDING 8091215927-E G FRKS AC#153691427964	\$ 499.4
Jan. 7	Controlled Disb Credit REF=20050072990040 Y	From CD FUNDING 8091215927-E G FRKS AC#153691427964	575.0
Jan. 10	Controlled Disb Credit REF=20050105649930 Y	From CD FUNDING 8091215927-E G FRKS AC#153691427964	280.4
Jan. 11	Controlled Disb Credit REF=20050110717028 Y	From CD FUNDING 8091215927-E G FRKS AC#153691427964	665.2
Jan. 12	Controlled Disb Credit REF=20050123506199 Y	From CD FUNDING 8091215927-E G FRKS AC#153691427964	1,036.5
Jan. 13	Controlled Disb Credit REF=20050130714765 Y	From CD FUNDING 8091215927-E G FRKS AC#153691427964	2,044.8
Jan. 14	Controlled Disb Credit REF=20050143067247 Y	From CD FUNDING 8091215927-E G FRKS AC#153691427964	665.0
Jan. 21	Controlled Disb Credit REF=20050210547040 Y	From CD FUNDING 8091215927-E G FRKS AC#153691427964	75.4
Jan. 24	Controlled Disb Credit REF=20050243049773 Y	From CD FUNDING 8091215927-E G FRKS AC#153691427964	302.4
Jan. 26	Controlled Disb Credit REF=200502683761924 Y	From CD FUNDING 8091215927-E G FRKS AC#153691427964	237.0
Total Other Deposits			\$ 6,271.41

Checks Presented Conventionally

Check	Date	Ref Number	Amount	Check	Date	Ref Number	Amount
57479	Jan. 3	5941488334	240.30	57495	Jan. 10	6443686191	102.81
57488*	Jan. 3	5941488335	259.19	57496	Jan. 7	5942994238	150.00
57490*	Jan. 14	5942994238	150.00				



SHERMAN WIRE COMPANY
SHERMAN OFFICE
CONTROLLED DISBURSEMENT ACCOUNT
ATTN TERESA CARNEY
PO BOX 729
SHERMAN TX 75091-0729

Business Statement

Account Number
1 521 0001 551
Statement Period
Dec. 27, 2004
through
Jan. 28, 2005

Page 2 of

**COMMERCIAL CHECKING**

Account Number 1-521-0001-5584

(CONTINUE)**Checks Presented Conventionally (continued)**

Check	Date	Ref Number	Amount	Check	Date	Ref Number	Amount
57499	Jan. 13	7146376473	2,044.65	57504	Jan. 10	6443685960	102.60
57500	Jan. 12	5944158642	50.00	57505	Jan. 24	5947520670	302.45
57501	Jan. 10	6443686875	75.00	57506	Jan. 21	5946968649	75.49
57502	Jan. 14	5944743433	215.00	57507	Jan. 26	5948455582	237.07
57503	Jan. 12	5944163596	845.10				

* Gap in check sequence

Conventional Checks Paid (17) \$ 6,271.4

Balance Summary

Date	Ending Balance	Date	Ending Balance	Date	Ending Balance
Jan. 3	0.00	Jan. 12	0.00	Jan. 24	0.00
Jan. 7	0.00	Jan. 13	0.00	Jan. 26	0.00
Jan. 10	0.00	Jan. 14	0.00		
Jan. 11	0.00	Jan. 21	0.00		

Balances only appear for days reflecting change.

Price changes for U.S. Bank's Business Checking, Savings and Treasury Management Services are effective January 1, 2005. You can view revised pricing at <https://www2.usbank.com/tmpricing> beginning December 1, 2004. Log onto this secure site using the account number and zip code from your statement. If you are unable to access the Internet or this information, please contact your Banker, Relationship Manager, Treasury Management Sales Consultant or Commercial Customer Service Team for assistance. If you prefer, you can send an email to commercialsupport@usbank.com.

US BANK
CONTROLLED DISBURSEMENT ACCT
Sherman Wire of Caldwell

ACCT # 1 521 0001 5592

01-05

JANUARY, 2005.

BALANCE PER STATEMENT, 01-28-05

0.00

LESS: OUTSTANDING CKS

Vendor

Ck #

Ck Date

Amount

N/A

0.00

BALANCE OF ACCT # 1 521 0001 5592 @ 01-30-05

0.00



P.O. Box 1800
Saint Paul, Minnesota 55101-0800
00468 ARP 000001 221SA Y ST01

Business Statement

Account Number:
1 521 0001 5592
Statement Period:
Dec. 27, 2004
through
Jan. 28, 2005

Page 1 of 1



SHERMAN WIRE OF CALDWELL INC
CONTROLLED DISBURSEMENT ACCOUNT
DEBTOR IN POSSESSION
ATTN TERESA CARNEY
PO BOX 729
SHERMAN TX 75091-0729

**To Contact U.S. Bank**

**24-Hour Business
Solutions:**

1-800-673-355

TDD:

1-800-685-506

Internet:

usbank.com

INFORMATION YOU SHOULD KNOW

At U.S. Bank you can protect your checking account with funds from your choice of many types of accounts. Beginning February 14, 2005, when you use your linked checking, savings or money market account as overdraft protection on your primary checking account we will advance funds in increments of \$200 or the amount of available funds, whichever is greater to cover overdrafts.

COMMERCIAL CHECKING

Account Number 1-521-0001-5592

U.S. Bank National Association

Member FDIC**Account Summary**

	# Items		
Beginning Balance on Dec. 27		\$	0.00
Other Deposits	1		1,250.00
Checks Paid	1		1,250.00-
Ending Balance on Jan. 28, 2005		\$	0.00

Other Deposits

Date	Description of Transaction	Ref Number	Amount
Jan. 10	Controlled Disb Credit REF=20050105649932 Y	From CD FUNDING 8091215927-E G FRKS AC#153691427964	\$ 1,250.00
Total Other Deposits			\$ 1,250.00

Checks Presented Conventionally

Check	Date	Ref Number	Amount
19312	Jan. 10	6946997915	1,250.00

Conventional Checks Paid (1)	\$	1,250.00
-------------------------------------	-----------	-----------------

Balance Summary

Date	Ending Balance
Jan. 10	0.00

Balances only appear for days reflecting change.

Price changes for U.S. Bank's Business Checking, Savings and Treasury Management Services are effective January 1, 2005. You can view revised pricing at <https://www2.usbank.com/tmpricing> beginning December 1, 2004. Log onto this secure site using the account number and zip code from your statement. If you are unable to access the Internet or this information, please contact your Banker, Relationship Manager, Treasury Management Sales Consultant or Commercial Customer Service Team for assistance. If you prefer, you can send an email to commercialsupport@usbank.com.

KCI

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PREPARED BY: MW

09-Feb-05

Scrap Escrow Acct

US BANK

Acct# 1 536 5608 1004

AS OF:

JANUARY, 2005

BALANCE PER BANK STMT:	01/31/05	\$5,385,146.65
LESS ACTIVITY ON 1/31/05		(5,384,509.16)
BALANCE PER BANK	01/28/05	637.49
BALANCE PER GL	01/28/05	637.49

ADJ BAL PER GL 01/28/05

637.49

Difference

0.00



P.O. Box 1800
Saint Paul, Minnesota 55101-0800
03242 TRC 140607PBXP Y ST01

Business Statement

Account Number:
1 536 5608 1004
Statement Period:
Jan. 3, 2005
through
Jan. 31, 2005

Page 1 of 1

|||||
KEYSTONE CONSOLIDATED INDUSTRIES INC
DEBTOR IN POSSESSION
SCRAP DEPOSIT ACCOUNT
ATTN MELANIE WATSON
5430 LYNDON B JOHNSON FWY STE 1740
DALLAS TX 75240-2636



To Contact U.S. Bank

24-Hour Business
Solutions:

1-800-673-3555

TDD:

1-800-685-5065

Internet:

usbank.com

INFORMATION YOU SHOULD KNOW

At U.S. Bank you can protect your checking account with funds from your choice of many types of accounts. Beginning February 14, 2005, when you use your linked checking, savings or money market account as overdraft protection on your primary checking account we will advance funds in increments of \$200 or the amount of available funds, whichever is greater to cover overdrafts.

COMMERCIAL CHECKING

Member FDIC

Account Number 1-536-5608-1004

U.S. Bank National Association

Account Summary

	# Items		
Beginning Balance on Jan. 3		\$	637.49
Other Deposits	2		5,384,509.16
Ending Balance on Jan. 31, 2005		\$	5,385,146.65

Other Deposits

Date	Description of Transaction	Ref Number	Amount
Jan. 31	Electronic Deposit REF=20050314316300 Y Sch Int Pymt- Rcpt	From Department 0112912506Fixed Inc 0436000100 436005177 \	\$ 10,509.16
Jan. 31	Electronic Deposit REF=20050314316302 Y Inv. Sec Mat- Rcpt	From Department 0112912506Fixed Inc 0436000100 436005177 \	5,374,000.00
Total Other Deposits			\$ 5,384,509.16

Balance Summary

Date	Ending Balance
Jan. 31	5,385,146.65

Balances only appear for days reflecting change.

Earnings Credit is provided to clients as compensation for balances held at U.S. Bank and used to offset service charges. The balances in U.S. Bank's small business checking products, such as Free Small Business, Basic Business, Active, and Business Edge are not eligible to be used in the earnings credit calculation. If you have any questions, please contact your Relationship Manager, or call customer service at the telephone number listed at the beginning of this statement.

SWC

FILE: L:\123r4w\kclanal..anal..12004\fasteners-payrol

PREPARED BY: MW

09-Feb-05

DISBURSEMENT ACCT

US BANK

Acct# 1 521 0001 5576

AS OF:

JANUARY, 2005

BALANCE PER BANK STMT: 01/28/05 \$0.00

DEPOSITS NOT ON STMT 0.00

OUTSTANDING CHECKS:

<u>Ck#</u>	<u>Date</u>	<u>Name</u>	
1237	5/21/2004	KLEHR HARRISON	(50.81)

Total O/S: (\$50.81)

BALANCE PER GL 01/28/05 (50.81)

ADJ BAL PER GL 01/28/05 (50.81)

Difference 0.00



P.O. Box 1800
Saint Paul, Minnesota 55101-0800
00468 ARP 000002 219SA Y ST01

Business Statement

Account Number:
1 521 0001 5576
Statement Period:
Dec. 27, 2004
through
Jan. 28, 2005

Page 1 of 1



SHERMAN WIRE COMPANY
CORPORATE OFFICE
CONTROLLED DISBURSEMENT ACCOUNT
ATTN MELANIE WATSON
5430 LYNDON B JOHNSON FWY STE 1740
DALLAS TX 75240-2636



To Contact U.S. Bank

24-Hour Business
Solutions:

1-800-673-3555

TDD:

1-800-685-5065

Internet:

usbank.com

INFORMATION YOU SHOULD KNOW

At U.S. Bank you can protect your checking account with funds from your choice of many types of accounts. Beginning February 14, 2005, when you use your linked checking, savings or money market account as overdraft protection on your primary checking account we will advance funds in increments of \$200 or the amount of available funds, whichever is greater to cover overdrafts.

COMMERCIAL CHECKING

Member FDIC

Account Number 1-521-0001-5576

U.S. Bank National Association

Account Summary

	# Items		
Beginning Balance on Dec. 27		\$	0.00
Other Deposits	2		12,642.51
Checks Paid	2		12,642.51-
Ending Balance on Jan. 28, 2005		\$	0.00

Other Deposits

Date	Description of Transaction	Ref Number	Amount
Jan. 5	Controlled Disb Credit REF=20050054516311 Y	From CD FUNDING 8091215927-E G FRKS AC#153691427964	\$ 11,144.5
Jan. 7	Controlled Disb Credit REF=20050072990036 Y	From CD FUNDING 8091215927-E G FRKS AC#153691427964	1,498.0
Total Other Deposits			\$ 12,642.5

Checks Presented Conventionally

Check	Date	Ref Number	Amount	Check	Date	Ref Number	Amount
1245	Jan. 5	5942340828	11,144.51	1246	Jan. 7	5942959968	1,498.00
Conventional Checks Paid (2)							\$ 12,642.5

Balance Summary

Date	Ending Balance	Date	Ending Balance
Jan. 5	0.00	Jan. 7	0.00

Balances only appear for days reflecting change.

Price changes for U.S. Bank's Business Checking, Savings and Treasury Management Services are effective January 1, 2005. You can view revised pricing at <https://www2.usbank.com/impicing> beginning December 1, 2004. Log onto this secure site using the account number and zip code from your statement. If you are unable to access the Internet or this information, please contact your Banker, Relationship Manager, Treasury Management Sales Consultant or Commercial Customer Service Team for assistance. If you prefer, you can send an email to commercialsupport@usbank.com.

KCI

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Scrap Escrow Investment Account

US BANK

Acct# 436000100

AS OF:

JANUARY, 2005

PREPARED BY: MW

09-Feb-05

BALANCE PER BANK STMT: 01/28/05 \$5,374,000.00

DEPOSITS NOT ON STMT 0.00

OUTSTANDING CHECKS:

Ck#

Date

Name

Total O/S:

\$5,374,000.00

BALANCE PER GL 01/28/05 5,374,000.00

ADJ BAL PER GL 12/24/04 5,374,000.00

Difference 0.00



STATEMENT OF ACCOUNT WITH:

U.S. BANK N.A. - CUSTODY
TREASURY DIV. - MONEY CNTR
BC-MN-H18R
800 NICOLLET MALL
MINNEAPOLIS, MN 55402

INVESTMENT ACCOUNT
NO. 436000100

STMT AS OF PAGE
01/31/05* 1

KEYSTONE CONSOLIDATED IND. INC
DEBTOR IN POSSESSION/SCRAP A/C
ATTN MELANIE WATSON SUITE 1740
5430 LYNDON JOHNSON FWY
DALLAS, TX 75240-2636

SALES REPRESENTATIVE FROM DATE
JOYCE L. WOODRING 01/01/05

DATE		ACTIVITY, REF.NO., PRICE		DR/ PRINCIPAL VALUE CR
REFERENCE	PAR VALUE	DESCRIPTION	RATE, MATURITY, CUSIP	
SETTLED/CLEARED ACTIVITY				
01/31/05		INTEREST		10,509.16 CR
436005177		CD INT BEARING	2.2,01/31/2005,	
01/31/05		MATURITY		5,374,000.00 CR
436005177		CD INT BEARING	2.2,01/31/2005,	

KCI G/L ACCOUNT #10001

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PREPARED BY: mw
09-Feb-05

A/P Disbursements

US Bank

Acct# 1 521 0001 5543

AS OF:

JANUARY, 2005

BALANCE PER BANK STMT: 01/28/05

\$0.00

BANK ADJUSTMENT NEEDED

OUTSTANDING CHECKS:

Ck#

Date

Vendor

see list

(278,426.08)

Total O/S:

(\$278,426.08)

BALANCE PER GL

01/28/05

(278,426.08)

ADJ BAL PER GL

01/28/05

(278,426.08)

Difference

0.00

KCI G/L ACCOUNT #10001

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PREPARED BY: mw

09-Feb-05

/P Disbursements

US Bank

Acct# 1 521 0001 5543

AS OF: JANUARY, 2005

<u>Check Number</u>	<u>Amount</u>	<u>Date</u>
2924	3,723.10	03/01/04
1283	29,336.89	12/22/04
3472	625.00	01/10/05
3484	55.00	01/10/05
3499	1,250.00	01/20/05
3500	300.00	01/20/05
3516	2,320.00	01/20/05
3517	116.48	01/28/05
3518	217.55	01/28/05
3519	13,230.00	01/28/05
3520	37.97	01/28/05
3521	298.94	01/28/05
3522	19,012.46	01/28/05
3523	197,317.82	01/28/05
3524	558.10	01/28/05
3525	749.61	01/28/05
3526	208.00	01/28/05
3527	1,955.60	01/28/05
3528	340.86	01/28/05
3529	4,782.00	01/28/05
3530	1,990.70	01/28/05

278,426.08



P.O. Box 1800
Saint Paul, Minnesota 55101-0800
00468 ARP 000078 217SA Y ST01

Business Statement

Account Number:
1 521 0001 5543
Statement Period:
Dec. 27, 2004
through
Jan. 28, 2005

Page 1 of 3

KEYSTONE CONSOLIDATED INDUSTRIES INC
CONTROLLED DISBURSEMENT ACCOUNT
DEBTOR IN POSSESSION
ATTN MELANIE WATSON
5430 LYNDON B JOHNSON FWY STE 1740
DALLAS TX 75240-2636



To Contact U.S. Bank

24-Hour Business Solutions: 1-800-673-3555

TDD: 1-800-685-5065

Internet: usbank.com

INFORMATION YOU SHOULD KNOW

At U.S. Bank you can protect your checking account with funds from your choice of many types of accounts. Beginning February 14, 2005, when you use your linked checking, savings or money market account as overdraft protection on your primary checking account we will advance funds in increments of \$200 or the amount of available funds, whichever is greater to cover overdrafts.

COMMERCIAL CHECKING

Member FDIC

Account Number 1-521-0001-5543

U.S. Bank National Association

Account Summary

	# Items		
Beginning Balance on Dec. 27		\$	0.00
Other Deposits	19		1,767,275.90
Checks Paid	78		1,767,275.90
Ending Balance on Jan. 28, 2005		\$	0.00

Other Deposits

Date	Description of Transaction	Ref Number	Amount
Dec. 27	Controlled Disb Credit REF=20043622059940 Y	From CD FUNDING 8091215927-E G FRKS AC#153691427964	\$ 31,429.0
Dec. 28	Controlled Disb Credit REF=20043634220285 Y	From CD FUNDING 8091215927-E G FRKS AC#153691427964	517,375.3
Dec. 29	Controlled Disb Credit REF=20043640691841 Y	From CD FUNDING 8091215927-E G FRKS AC#153691427964	133,536.7
Dec. 30	Controlled Disb Credit REF=20043654517692 Y	From CD FUNDING 8091215927-E G FRKS AC#153691427964	277,025.1
Dec. 31	Controlled Disb Credit REF=20043660512601 Y	From CD FUNDING 8091215927-E G FRKS AC#153691427964	278,557.6
Jan. 3	Controlled Disb Credit REF=20050032736840 Y	From CD FUNDING 8091215927-E G FRKS AC#153691427964	732.9
Jan. 4	Controlled Disb Credit REF=20050040754492 Y	From CD FUNDING 8091215927-E G FRKS AC#153691427964	21,255.0
Jan. 5	Controlled Disb Credit REF=20050054516307 Y	From CD FUNDING 8091215927-E G FRKS AC#153691427964	188,044.7
Jan. 6	Controlled Disb Credit REF=20050060737445 Y	From CD FUNDING 8091215927-E G FRKS AC#153691427964	5,588.0
Jan. 10	Controlled Disb Credit REF=20050105649926 Y	From CD FUNDING 8091215927-E G FRKS AC#153691427964	750.0
Jan. 13	Controlled Disb Credit REF=20050130714761 Y	From CD FUNDING 8091215927-E G FRKS AC#153691427964	38,104.0
Jan. 18	Controlled Disb Credit REF=20050182280294 Y	From CD FUNDING 8091215927-E G FRKS AC#153691427964	15,155.8
Jan. 20	Controlled Disb Credit REF=20050204438846 Y	From CD FUNDING 8091215927-E G FRKS AC#153691427964	17,390.7
Jan. 21	Controlled Disb Credit REF=20050210547042 Y	From CD FUNDING 8091215927-E G FRKS AC#153691427964	7,669.2



KEYSTONE CONSOLIDATED INDUSTRIES INC
CONTROLLED DISBURSEMENT ACCOUNT
DEBTOR IN POSSESSION
ATTN MELANIE WATSON
5430 LYNDON B JOHNSON FWY STE 1740
DALLAS TX 75240-2636

Business Statement

Account Number:
1 521 0001 5543
Statement Period:
Dec. 27, 2004
through
Jan. 28, 2005

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COMMERCIAL CHECKING

Account Number 1-521-0001-5543

(CONTINUED)

Other Deposits (continued)

Date	Description of Transaction	Ref Number	Amount
Jan. 24	Controlled Disb Credit REF=20050243049769 Y	From CD FUNDING 8091215927-E G FRKS AC#15369142796-4	1,872.56
Jan. 25	Controlled Disb Credit REF=20050250658619 Y	From CD FUNDING 8091215927-E G FRKS AC#15369142796-4	43,426.44
Jan. 26	Controlled Disb Credit REF=20050263761920 Y	From CD FUNDING 8091215927-E G FRKS AC#15369142796-4	173,183.06
Jan. 27	Controlled Disb Credit REF=20050270624993 Y	From CD FUNDING 8091215927-E G FRKS AC#15369142796-4	11,507.54
Jan. 28	Controlled Disb Credit REF=20050283444416 Y	From CD FUNDING 8091215927-E G FRKS AC#15369142796-4	4,671.77
Total Other Deposits			\$ 1,767,275.90

Checks Presented Conventionally

Check	Date	Ref Number	Amount	Check	Date	Ref Number	Amount
3420	Dec. 27	5948326244	256.32	3473*	Jan. 18	5945676791	47.20
3424*	Jan. 3	5941412606	123.81	3474	Jan. 18	6940342783	10,111.66
3425	Dec. 27	6943271840	203.75	3475	Jan. 13	6948135474	35.00
3431*	Dec. 28	5948723881	1,250.00	3476	Jan. 13	6948135473	1,833.87
3432	Dec. 31	5940934333	1,250.00	3477	Jan. 20	5946622699	266.00
3433	Dec. 29	5940052948	56,323.60	3478	Jan. 21	5947061164	7,669.20
3434	Dec. 29	5940052949	28,240.49	3479	Jan. 18	7147282082	1,549.00
3435	Dec. 29	5940052947	47,562.30	3480	Jan. 18	7147285230	2,150.49
3437*	Dec. 31	5940940595	24,337.78	3481	Jan. 24	6046817501	193.00
3440*	Dec. 29	5940043178	1,250.00	3482	Jan. 20	5946622180	13,095.52
3441	Dec. 28	5948674298	1,250.00	3483	Jan. 18	5945616465	131.50
3442	Dec. 27	5948286663	6,998.00	3485*	Jan. 25	5947981890	13.77
3443	Dec. 27	5948286664	23,970.96	3486	Jan. 26	5948372743	1,553.80
3444	Dec. 28	5948725912	304,644.14	3487	Jan. 24	7148784377	1,679.56
3445	Dec. 28	5948725913	210,231.21	3488	Jan. 25	6446053689	27,895.46
3446	Jan. 3	5941449668	609.10	3489	Jan. 18	6940355034	1,166.04
3447	Dec. 29	5940076138	160.38	3490	Jan. 26	5948409462	5,332.95
3448	Jan. 5	5942228581	738.53	3491	Jan. 25	6446056215	11,000.00
3449	Dec. 30	7045928194	66,963.97	3492	Jan. 26	6048591505	75,000.00
3450	Dec. 30	5940420621	145,561.71	3493	Jan. 26	6048591506	75,000.00
3451	Dec. 30	5940420645	64,499.51	3494	Jan. 25	5947913045	2,318.32
3453*	Dec. 31	5940877662	252,969.84	3495	Jan. 25	5947922667	42.07
3454	Jan. 4	5941837164	750.00	3496	Jan. 28	5940109245	1,171.77
3455	Jan. 5	5942341253	750.00	3497	Jan. 26	5948454467	1,250.00
3456	Jan. 6	5942647633	2,428.50	3498	Jan. 28	5940188937	1,250.00
3457	Jan. 10	6443694234	750.00	3501*	Jan. 27	5948670224	7.54
3458	Jan. 13	6948135472	35,485.16	3502	Jan. 25	5947953198	305.77
3459	Jan. 4	5941838772	20,505.00	3503	Jan. 25	5947983757	1,851.06
3460	Jan. 5	5942338890	334.97	3504	Jan. 26	6048591577	13,750.00
3461	Jan. 6	5942716292	893.00	3505	Jan. 28	6141271378	1,000.00
3462	Jan. 6	5942716291	1,050.00	3507*	Jan. 26	5948399264	812.75
3463	Jan. 5	5942215671	130,738.42	3508	Jan. 28	5940181715	1,250.00
3465*	Jan. 20	5946622181	4,029.22	3509	Jan. 27	5948751343	10,000.00
3466	Jan. 13	7146343969	750.00	3510	Jan. 27	5948751344	250.00
3467	Jan. 5	6041964812	11,750.00	3511	Jan. 27	5948751345	250.00
3468	Jan. 5	5942291348	750.00	3512	Jan. 27	5948751346	250.00
3469	Jan. 5	5942212868	13,266.99	3513	Jan. 27	5948751341	500.00
3470	Jan. 5	5942215670	29,715.80	3514	Jan. 27	5948751342	250.00
3471	Jan. 6	5942713082	1,216.58	3515	Jan. 26	5948353409	483.56

* Gap in check sequence

Conventional Checks Paid (78)

\$ 1,767,275.90



KEYSTONE CONSOLIDATED INDUSTRIES INC
CONTROLLED DISBURSEMENT ACCOUNT
DEBTOR IN POSSESSION
ATTN MELANIE WATSON
5430 LYNDON B JOHNSON FWY STE 1740
DALLAS TX 75240-2636

Business Statement

Account Number:
1 521 0001 5543
Statement Period:
Dec. 27, 2004
through
Jan. 28, 2005

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COMMERCIAL CHECKING

(CONTINUED)

Account Number 1-521-0001-5543

Balance Summary

<u>Date</u>	<u>Ending Balance</u>
Dec. 27	0.00
Dec. 28	0.00
Dec. 29	0.00
Dec. 30	0.00
Dec. 31	0.00
Jan. 3	0.00
Jan. 4	0.00

<u>Date</u>	<u>Ending Balance</u>
Jan. 5	0.00
Jan. 6	0.00
Jan. 10	0.00
Jan. 13	0.00
Jan. 18	0.00
Jan. 20	0.00
Jan. 21	0.00

<u>Date</u>	<u>Ending Balance</u>
Jan. 24	0.00
Jan. 25	0.00
Jan. 26	0.00
Jan. 27	0.00
Jan. 28	0.00

Balances only appear for days reflecting change.

Price changes for U.S. Bank's Business Checking, Savings and Treasury Management Services are effective January 1, 2005. You can view revised pricing at <https://www2.usbank.com/tmpricing> beginning December 1, 2004. Log onto this secure site using the account number and zip code from your statement. If you are unable to access the Internet or this information, please contact your Banker, Relationship Manager, Treasury Management Sales Consultant or Commercial Customer Service Team for assistance. If you prefer, you can send an email to commercialsupport@usbank.com.

**KEYSTONE STEEL & WIRE
BARTONVILLE BANK
IMPRESSED FUNDS**

100.1007

JANUARY 2005

BANK BALANCE 11/12/04 \$10,000.00

BOOK BALANCE \$10,000.00

**Note: This is a complimentary account for services provided by
Bartonville bank. No activity occurs with this account.**

KCI G/L ACCOUNT #10000

FILE: L:\123r4w\kci\anal..anal..120021100_08.xls

Concentration/Blocked Accounts

PREPARED BY: mw

US Bank

Acct# 1 536 5608 0931

Acct# 1 536 9142 8277

Acct# 1 536 9142 7964

AS OF:

JANUARY, 2005

09-Feb-05

BALANCE PER BANK STMT:	01/28/05	1 536 5608 0931	\$0.00
		1 536 9142 8277	\$1,766,529.60
		1 536 9142 7964	\$7,843.55

BANK ADJUSTMENT NEEDED**OUTSTANDING CHECKS:**

<u>Ck#</u>	<u>Date</u>	<u>Vendor</u>	
see list			0.00

Total O/S:	<u>\$1,774,373.15</u>
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BALANCE PER GL	01/28/05	1,774,373.15
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ADJ BAL PER GL	01/28/05	<u>1,774,373.15</u>
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Difference	0.00
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P.O. Box 1800
Saint Paul, Minnesota 55101-0800
03242 TRC 140611PBXP Y ST01

Business Statement

Account Number:
1 536 5608 0931
Statement Period:
Jan. 3, 2005
through
Jan. 31, 2005

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|||||
KEYSTONE CONSOLIDATED INDUSTRIES INC
DEBTOR IN POSSESSION
CONCENTRATION ACCOUNT
ATTN MELANIE WATSON
5430 LYNDON B JOHNSON FWY STE 1740
DALLAS TX 75240-2636



To Contact U.S. Bank

**24-Hour Business
Solutions:**

1-800-673-3555

TDD:

1-800-685-5065

Internet:

usbank.com

INFORMATION YOU SHOULD KNOW

At U.S. Bank you can protect your checking account with funds from your choice of many types of accounts. Beginning February 14, 2005, when you use your linked checking, savings or money market account as overdraft protection on your primary checking account we will advance funds in increments of \$200 or the amount of available funds, whichever is greater to cover overdrafts.

COMMERCIAL CHECKING

Member FDIC

Account Number 1-536-5608-0931

U.S. Bank National Association

Account Summary

Beginning Balance on Jan. 3	\$	0.00
Ending Balance on Jan. 31, 2005	\$	0.00

Earnings Credit is provided to clients as compensation for balances held at U.S. Bank and used to offset service charges. The balances in U.S. Bank's small business checking products, such as Free Small Business, Basic Business, Active, and Business Edge are not eligible to be used in the earnings credit calculation. If you have any questions, please contact your Relationship Manager, or call customer service at the telephone number listed at the beginning of this statement.



P.O. Box 1800
Saint Paul, Minnesota 55101-0800
08205 TRN 000000 97PBA5 Y ST01

Business Statement

Account Number:
1 536 9142 7964
Statement Period:
Dec. 27, 2004
through
Jan. 28, 2005

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KEYSTONE CONSOLIDATED INDUSTRIES INC
DEBTOR IN POSSESSION
ATTN MELANIE WATSON
5430 LYNDON B JOHNSON FWY STE 1740
DALLAS TX 75240-2636



To Contact U.S. Bank

24-Hour Business
Solutions:

1-800-673-3555

TDD:

1-800-685-5065

Internet:

usbank.com

INFORMATION YOU SHOULD KNOW

At U.S. Bank you can protect your checking account with funds from your choice of many types of accounts. Beginning February 14, 2005, when you use your linked checking, savings or money market account as overdraft protection on your primary checking account we will advance funds in increments of \$200 or the amount of available funds, whichever is greater to cover overdrafts.

COMMERCIAL CHECKING

Member FDIC

Account Number 1-536-9142-7964

U.S. Bank National Association

Account Summary

	# Items		
Beginning Balance on Dec. 27		\$	847,095.29
Other Deposits	64		42,205,080.84
Other Withdrawals	216		43,044,332.58-
Ending Balance on Jan. 28, 2005		\$	7,843.55

Other Deposits

Date	Description of Transaction	Ref Number	Amount
Dec. 27	Wire Credit REF000153 ORG=KEYSTONE STEEL AND	BANK ONE NA CHGO 041227003548 WIRE PEORIA IL USA61641	\$ 190,597.00
Dec. 27	Wire Credit REF001728 ORG=CONGRESS FINANCIAL	WACHOVIA BK NA NC 041227015346 NEW YORK NY 10036	396,000.00
Dec. 27	Wire Credit REF004056 ORG=KEYSTONE	BK OF NYC 041227015272 CONSOLIDATED IND.5430 LBJ	1,194,879.00
Dec. 28	Controlled Disb Credit REF=20043634220672 Y	From CD FUNDING ADJ 8091215927 E G FRKS AG#152100015550	471.94
Dec. 28	Wire Credit REF002209 ORG=CONGRESS FINANCIAL	WACHOVIA BK NA NC 041228016009 NEW YORK NY 10036	2,399,300.00
Dec. 29	Wire Credit REF004890 ORG=CHARLOTTE BONY MIC	BK OF NYC 041229020496 WIRE ACCT200 N C	315,235.00
Dec. 29	Wire Credit REF005474 ORG=KEYSTONE	BK OF NYC 041229013273 CONSOLIDATED IND.5430 LBJ	1,300,000.00
Dec. 29	Wire Credit REF003709 ORG=CONGRESS FINANCIAL	WACHOVIA BK NA NC 041229020536 NEW YORK NY 10036	1,646,000.00
Dec. 30	Wire Credit REF000157 ORG=KEYSTONE STEEL AND	BANK ONE NA CHGO 041230001421 WIRE PEORIA IL USA61641	33,653.07
Dec. 30	Wire Credit REF004463 ORG=KEYSTONE	BK OF NYC 041230020647 CONSOLIDATED IND.5430 LBJ	58,000.00
Dec. 30	Wire Credit REF005009 ORG=CONGRESS FINANCIAL	WACHOVIA BK NA NC 041230029093 NEW YORK NY 10036	685,000.00
Dec. 31	Wire Credit REF003637 ORG=KEYSTONE	BK OF NYC 041231016032 CONSOLIDATED IND.5430 LBJ	251,550.00
Dec. 31	Wire Credit REF006309 ORG=CONGRESS FINANCIAL	WACHOVIA BK NA NC 041231019402 NEW YORK NY 10036	735,000.00
Jan. 3	Wire Credit REF000248 ORG=KEYSTONE STEEL AND	BANK ONE NA CHGO 051403003137 WIRE PEORIA IL USA61641	52,574.00



KEYSTONE CONSOLIDATED INDUSTRIES INC
DEBTOR IN POSSESSION
ATTN MELANIE WATSON
5430 LYNDON B JOHNSON FWY STE 1740
DALLAS TX 75240-2636

Business Statement

Account Number:
1 536 9142 7964
Statement Period:
Dec. 27, 2004
through
Jan. 28, 2005

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COMMERCIAL CHECKING

(CONTINUED)

Account Number 1-536-9142-7964

Other Deposits (continued)

Date	Description of Transaction	Ref Number	Amount
Jan. 3	Wire Credit REF005850 ORG=KEYSTONE BK OF NYC 050103023942 CONSOLIDATED IND.5430 LBJ		788,850.00
Jan. 3	Wire Credit REF003072 ORG=CONGRESS FINANCIAL WACHOVIA BK NA NC 050103021701 NEW YORK NY 10036		1,101,000.00
Jan. 4	Wire Credit REF000082 ORG=KEYSTONE STEEL AND BANK ONE NA CHGO 050104000902 WIRE PEORIA IL USA61641		0.90
Jan. 4	Controlled Disb Credit REF=20050040754901 Y From CD FUNDING ADJ. 8091215927-E G FRKS AC#152100015550		471.94
Jan. 4	Wire Credit REF003619 ORG=CONGRESS FINANCIAL WACHOVIA BK NA NC 050104016029 NEW YORK NY 10036		2,108,800.00
Jan. 5	Wire Credit REF000108 ORG=KEYSTONE STEEL AND BANK ONE NA CHGO 050105000989 WIRE PEORIA IL USA61641		40,862.00
Jan. 5	Wire Credit REF003491 ORG=KEYSTONE BK OF NYC 050105015021 CONSOLIDATED IND.5430 LBJ		655,000.00
Jan. 5	Wire Credit REF002811 ORG=CONGRESS FINANCIAL WACHOVIA BK NA NC 050105015558 NEW YORK NY 10036		1,093,000.00
Jan. 6	Controlled Disb Credit REF=20050060737848 Y From CD FUNDING ADJ. 8091215927-E G FRKS AC#152100015550		471.94
Jan. 6	Wire Credit REF000077 ORG=KEYSTONE STEEL AND BANK ONE NA CHGO 050106001318 WIRE PEORIA IL USA61641		47,723.00
Jan. 6	Wire Credit REF002703 ORG=KEYSTONE BK OF NYC 050106011400 CONSOLIDATED IND.5430 LBJ		489,000.00
Jan. 6	Wire Credit REF002864 ORG=CONGRESS FINANCIAL WACHOVIA BK NA NC 050106016190 NEW YORK NY 10036		557,000.00
Jan. 7	Wire Credit REF005567 ORG=KEYSTONE BK OF NYC 050107016800 CONSOLIDATED IND.5430 LBJ		359,000.00
Jan. 7	Wire Credit REF002316 ORG=CONGRESS FINANCIAL WACHOVIA BK NA NC 050107013973 NEW YORK NY 10036		464,000.00
Jan. 10	Wire Credit REF000123 ORG=KEYSTONE STEEL AND BANK ONE NA CHGO 050110001376 WIRE PEORIA IL USA61641		243.21
Jan. 10	Controlled Disb Credit REF=20050105650351 Y From CD FUNDING ADJ. 8091215927-E G FRKS AC#152100015550		471.94
Jan. 10	Wire Credit REF000473 ORG=KEYSTONE BANK ONE NA 050110005254 CONSOLIDATED INDUSTRIES, I		160,000.00
Jan. 10	Wire Credit REF002476 ORG=KEYSTONE BK OF NYC 050110008948 CONSOLIDATED IND.5430 LBJ		1,320,000.00
Jan. 10	Wire Credit REF002698 ORG=CONGRESS FINANCIAL WACHOVIA BK NA NC 050110014588 NEW YORK NY 10036		1,946,000.00
Jan. 11	Wire Credit REF000125 ORG=KEYSTONE STEEL AND BANK ONE NA CHGO 050111001013 WIRE PEORIA IL USA61641		8,458.11
Jan. 11	Wire Credit REF002029 ORG=CONGRESS FINANCIAL WACHOVIA BK NA NC 050111011403 NEW YORK NY 10036		2,144,000.00
Jan. 12	Controlled Disb Credit REF=20050123506606 Y From CD FUNDING ADJ. 8091215927-E G FRKS AC#152100015550		471.94
Jan. 12	Wire Credit REF000124 ORG=KEYSTONE STEEL AND BANK ONE NA CHGO 050112001245 WIRE PEORIA IL USA61641		71,145.00
Jan. 12	Wire Credit REF002738 ORG=CONGRESS FINANCIAL WACHOVIA BK NA NC 050112015437 NEW YORK NY 10036		995,000.00
Jan. 13	Wire Credit REF000088 ORG=KEYSTONE STEEL AND BANK ONE NA CHGO 050113001332 WIRE PEORIA IL USA61641		280.00
Jan. 13	Wire Credit REF002362 ORG=CONGRESS FINANCIAL WACHOVIA BK NA NC 050113015135 NEW YORK NY 10036		1,682,000.00
Jan. 14	Controlled Disb Credit REF=20050143067672 Y From CD FUNDING ADJ. 8091215927-E G FRKS AC#152100015550		471.94
Jan. 14	Wire Credit REF000804 ORG=KEYSTONE BANK ONE NA 050114010818 CONSOLIDATED INDUSTRIES, I		10,000.00
Jan. 14	Wire Credit REF002724 ORG=CONGRESS FINANCIAL WACHOVIA BK NA NC 050114013666 NEW YORK NY 10036		542,000.00



KEYSTONE CONSOLIDATED INDUSTRIES INC
DEBTOR IN POSSESSION
ATTN MELANIE WATSON
5430 LYNDON B JOHNSON FWY STE 1740
DALLAS TX 75240-2636

Business Statement

Account Number:
1 536 9142 7964
Statement Period:
Dec. 27, 2004
through
Jan. 28, 2005

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COMMERCIAL CHECKING

(CONTINUED)

Account Number 1-536-9142-7964

Other Deposits (continued)

Date	Description of Transaction	Ref Number	Amount
Jan. 14	Wire Credit REF002727 WACHOVIA BK NA NC 050114013667 ORG=CONGRESS FINANCIAL NEW YORK NY 10036		542,000.00
Jan. 18	Wire Credit REF000218 BANK ONE NA CHGO 050118002105 ORG=KEYSTONE STEEL AND WIRE PEORIA IL USA61641		765.43
Jan. 18	Wire Credit REF003603 WACHOVIA BK NA NC 050118022732 ORG=CONGRESS FINANCIAL NEW YORK NY 10036		2,962,000.00
Jan. 19	Wire Credit REF000026 BANK ONE NA CHGO 050119001160 ORG=KEYSTONE STEEL AND WIRE PEORIA IL USA61641		41,144.61
Jan. 19	Wire Credit REF003758 WACHOVIA BK NA NC 050119021332 ORG=CONGRESS FINANCIAL NEW YORK NY 10036		189,729.00
Jan. 19	Wire Credit REF002745 WACHOVIA BK NA NC 050119016234 ORG=CONGRESS FINANCIAL NEW YORK NY 10036		965,000.00
Jan. 20	Wire Credit REF000112 BANK ONE NA CHGO 050120001600 ORG=KEYSTONE STEEL AND WIRE PEORIA IL USA61641		21,809.90
Jan. 20	Wire Credit REF002622 WACHOVIA BK NA NC 050120015820 ORG=CONGRESS FINANCIAL NEW YORK NY 10036		2,015,000.00
Jan. 21	Wire Credit REF000166 BANK ONE NA CHGO 050121001315 ORG=KEYSTONE STEEL AND WIRE PEORIA IL USA61641		66,307.60
Jan. 21	Wire Credit REF000634 BANK ONE NA 050121008463 ORG=KEYSTONE CONSOL INDSTRS INC DDA A/C		70,000.00
Jan. 21	Wire Credit REF002452 WACHOVIA BK NA NC 050121013938 ORG=CONGRESS FINANCIAL NEW YORK NY 10036		1,167,000.00
Jan. 24	Wire Credit REF000085 BANK ONE NA CHGO 050124001572 ORG=KEYSTONE STEEL AND WIRE PEORIA IL USA61641		17,862.60
Jan. 24	Wire Credit REF002588 WACHOVIA BK NA NC 050124013768 ORG=CONGRESS FINANCIAL NEW YORK NY 10036		2,049,000.00
Jan. 25	Wire Credit REF000163 BANK ONE NA CHGO 050125001335 ORG=KEYSTONE STEEL AND WIRE PEORIA IL USA61641		17,722.40
Jan. 25	Wire Credit REF002704 WACHOVIA BK NA NC 050125018172 ORG=CONGRESS FINANCIAL NEW YORK NY 10036		1,995,000.00
Jan. 26	Wire Credit REF000138 BANK ONE NA CHGO 050126001359 ORG=KEYSTONE STEEL AND WIRE PEORIA IL USA61641		17,926.00
Jan. 26	Wire Credit REF002718 WACHOVIA BK NA NC 050126016818 ORG=CONGRESS FINANCIAL NEW YORK NY 10036		1,346,000.00
Jan. 27	Wire Credit REF000104 BANK ONE NA CHGO 050127001494 ORG=KEYSTONE STEEL AND WIRE PEORIA IL USA61641		42,830.80
Jan. 27	Wire Credit REF002504 WACHOVIA BK NA NC 050127017122 ORG=CONGRESS FINANCIAL NEW YORK NY 10036		1,422,000.00
Jan. 28	Wire Credit REF000130 BANK ONE NA CHGO 050128001735 ORG=KEYSTONE STEEL AND WIRE PEORIA IL USA61641		0.20
Jan. 28	Wire Credit REF003275 WACHOVIA BK NA NC 050128016490 ORG=CONGRESS FINANCIAL NEW YORK NY 10036		1,412,000.00
Total Other Deposits			\$ 42,205,080.80

Other Withdrawals

Date	Description of Transaction	Ref Number	Amount
Dec. 27	Wire Debit REF000427 FLEET PROV 041227012078 BNF=PUTNAM INVESTMENTS, NO ADDRESS GIVEN		\$ 1,287.30
Dec. 27	Wire Debit REF000429 FLEET PROV 041227012099 BNF=PUTNAM INVESTMENTS, NO ADDRESS GIVEN		1,537.40
Dec. 27	Controlled Disb Debit From CD FUNDING REF=20043622059941 Y 8091215927-E G FRKS AC#152100015543		31,429.00
Dec. 27	Electronic Withdrawal From IRS REF=20043590586864 N 3387702000USATAXPYMT220436210864420		57,910.00
Dec. 27	Wire Debit REF000227 WACHOVIA CHARLOTTE 041227005328 BNF=CONGRESS FINANCIAL CORP CENTRAL, NO ADDRESS		190,597.00



KEYSTONE CONSOLIDATED INDUSTRIES INC
DEBTOR IN POSSESSION
ATTN MELANIE WATSON
5430 LYNDON B JOHNSON FWY STE 1740
DALLAS TX 75240-2636

Business Statement

Account Number:
1 536 9142 7964
Statement Period:
Dec. 27, 2004
through
Jan. 28, 2005

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COMMERCIAL CHECKING

(CONTINUED)

Account Number 1-536-9142-7964

Other Withdrawals (continued)

Date	Description of Transaction	Ref Number	Amount
Dec. 27	Wire Debit REF000224 BNF=CILCO, NO ADDRESS GIVEN	NORTHERN CHGO 041227005229	250,000.00-
Dec. 27	Controlled Disb Debit REF=20043622059943 Y	From CD FUNDING 8091215927-E G FRKS AC#152100015550	898,494.94-
Dec. 27	Wire Debit REF000873 BNF=CONGRESS FINANCIAL	WACHOVIA CHARLOTTE 041227012642 CORP CENTRAL, NO ADDRESS	1,194,879.00-
Dec. 28	Controlled Disb Debit REF=20043634220288 Y	From CD FUNDING 8091215927-E G FRKS AC#152100015550	283,721.85-
Dec. 28	Wire Debit REF001297 BNF=ALTER TRADING	LA SALLE CHGO 041228006182 CORPORATION, NO ADDRESS GIVEN	372,677.67-
Dec. 28	Controlled Disb Debit REF=20043634220286 Y	From CD FUNDING 8091215927-E G FRKS AC#152100015543	517,375.35-
Dec. 28	Wire Debit REF001298 BNF=MIC AC IOC 569 GSCS	BK NYC 041228009530	1,224,000.00-
Dec. 29	Wire Debit REF001523 BNF=CICOST FEDERAL	SOUTHWEST CU DALLA 041229013843 CREDIT UNION, 401 W WILSON	2,027.18-
Dec. 29	Wire Debit REF001520 BNF=KEYSTONE STEEL AND	BK ONE SPRINGFIELD 041229013792 WIRE, NO ADDRESS GIVEN	2,800.00-
Dec. 29	Wire Debit REF001521 BNF=KSW EFT TRANSFERS,	BK ONE SPRINGFIELD 041229013817 NO ADDRESS GIVEN	3,179.81-
Dec. 29	Wire Debit REF001494 BNF=KEYSTONE	BK ONE DALLAS 041229007553 CONSOLIDATED IND, NO ADDRESS GIVEN	14,000.00-
Dec. 29	Electronic Withdrawal REF=20043640384851 N	From ILLINOIS DEPT OF 4376002057TX PAYMENTIL3703642500008	31,684.00-
Dec. 29	Wire Debit REF000699 BNF=KEYSTONE STEEL AND	BK ONE SPRINGFIELD 041229013727 WIRE, NO ADDRESS GIVEN	100,000.00-
Dec. 29	Controlled Disb Debit REF=20043640691842 Y	From CD FUNDING 8091215927-E G FRKS AC#152100015543	133,536.77-
Dec. 29	Wire Debit REF001510 BNF=ALTER TRADING	LA SALLE CHGO 041229007656 CORPORATION, NO ADDRESS GIVEN	138,362.75-
Dec. 29	Controlled Disb Debit REF=20043640691844 Y	From CD FUNDING 8091215927-E G FRKS AC#152100015550	171,870.60-
Dec. 29	Wire Debit REF001517 BNF=KEYSTONE STEEL AND	BK ONE SPRINGFIELD 041229013761 WIRE, NO ADDRESS GIVEN	176,818.29-
Dec. 29	Wire Debit REF001407 BNF=CILCO, NO ADDRESS	NORTHERN CHGO 041229007639 GIVEN	870,000.00-
Dec. 29	Wire Debit REF001501 BNF=CONGRESS FINANCIAL	WACHOVIA CHARLOTTE 041229013878 CORP CENTRAL, NO ADDRESS	1,300,000.00-
Dec. 30	Wire Debit INTERNAL BNF=KURTZMAN CARSON	US BANK 041230016718 CONSULTANTS LLC	66,505.01-
Dec. 30	Controlled Disb Debit REF=20043654517695 Y	From CD FUNDING 8091215927-E G FRKS AC#152100015550	69,550.86-
Dec. 30	Wire Debit REF000320 BNF=KEYSTONE STEEL AND	BK ONE SPRINGFIELD 041230006382 WIRE, NO ADDRESS GIVEN	80,000.00-
Dec. 30	Wire Debit REF002091 BNF=CONGRESS FINANCIAL	WACHOVIA CHARLOTTE 041230016662 CORP CENTRAL, NO ADDRESS	91,653.07-
Dec. 30	Wire Debit REF002093 BNF=FTI CONSULTING	BK AMER NYC 041230016707	191,437.14-
Dec. 30	Controlled Disb Debit REF=20043654517693 Y	From CD FUNDING 8091215927-E G FRKS AC#152100015543	277,025.19-
Dec. 30	Wire Debit REF002089 BNF=MIC	BK NYC 041230012128	315,235.00-
Dec. 31	Electronic Withdrawal REF=20043654886268 N	From IRS 3387702000USATAXPYMT220436617593585	8,062.18-
Dec. 31	Controlled Disb Debit REF=20043654886268 Y	From CD FUNDING 8091215927-E G FRKS AC#152100015550	117,837.40-
Dec. 31	Wire Debit REF000916 BNF=FTI CONSULTING	BK AMER NYC 041231015104	163,165.06-



KEYSTONE CONSOLIDATED INDUSTRIES INC
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ATTN MELANIE WATSON
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Date	Description of Transaction	Ref Number	Amount
Dec. 31	Electronic Withdrawal REF=20043654886262 N	From IRS 3387702000USATXPYMT220436611004562	168,487.74
Dec. 31	Wire Debit REF000915 BNF=CONGRESS FINANCIAL	WACHOVIA CHARLOTTE 041231015073 CORP CENTRAL, NO ADDRESS	251,550.00
Dec. 31	Controlled Disb Debit REF=20043660512602 Y	From CD FUNDING 8091215927-E G FRKS AC#152100015543	278,557.62
Jan. 3	Controlled Disb Debit REF=20050032736845 Y	From CD FUNDING 8091215927-E G FRKS AC#152100015584	499.49
Jan. 3	Controlled Disb Debit REF=20050032736841 Y	From CD FUNDING 8091215927-E G FRKS AC#152100015543	732.91
Jan. 3	Wire Debit REF000918 BNF=PUTNAM INVESTMENTS	FLEET PROV 050103022181 NO ADDRESS GIVEN	6,396.96
Jan. 3	Wire Debit REF000922 BNF=PUTNAM INVESTMENTS	FLEET PROV 050103022240 NO ADDRESS GIVEN	33,589.22
Jan. 3	Wire Debit REF001565 BNF=MINERAIS US LLC	FLEET NATIONAL NYC 050103022753	186,509.52
Jan. 3	Controlled Disb Debit REF=20050032736843 Y	From CD FUNDING 8091215927-E G FRKS AC#152100015550	234,213.97
Jan. 3	Wire Debit REF000925 BNF=CILCO, NO ADDRESS	NORTHERN CHGO 050103022454 GIVEN	290,000.00
Jan. 3	Wire Debit REF000927 BNF=AMEREN ENERGY	WACHOVIA CHARLOTTE 050103022484 MARKETING GMC, 1901 CHOUTEAU	348,275.40
Jan. 3	Wire Debit REF001564 BNF=CONGRESS FINANCIAL	WACHOVIA CHARLOTTE 050103022633 CORP CENTRAL, NO ADDRESS	841,424.00
Jan. 4	Wire Debit REF000424 BNF=KEYSTONE STEEL AND	BK ONE SPRINGFIELD 050104008447 WIRE, NO ADDRESS GIVEN	4,497.10
Jan. 4	Controlled Disb Debit REF=20050040754493 Y	From CD FUNDING 8091215927-E G FRKS AC#152100015543	21,255.00
Jan. 4	Wire Debit REF001002 BNF=ALTER TRADING	LA SALLE CHGO 050104008479 CORPORATION, NO ADDRESS GIVEN	34,909.90
Jan. 4	Wire Debit REF001238 BNF=WHP HEALTH	BK ONE CHGO 050104018784	67,648.50
Jan. 4	Controlled Disb Debit REF=20050040754495 Y	From CD FUNDING 8091215927-E G FRKS AC#152100015550	556,166.70
Jan. 4	Wire Debit REF001237 BNF=MIC FURTHER CR KCI	BK NYC 050104018775 ACCT 22430922	1,423,722.30
Jan. 5	Wire Debit REF001107 BNF=KEYSTONE FLEX HEALTH	BK ONE CHGO 050105011426 ACCOUNT	1,400.00
Jan. 5	Electronic Withdrawal REF=20050043417527 N	From ILLINOIS DEPT OF 4376002057TX PAYMENTIL3703642500008	8,073.90
Jan. 5	Controlled Disb Debit REF=20050054516312 Y	From CD FUNDING 8091215927-E G FRKS AC#152100015576	11,144.50
Jan. 5	Wire Debit REF001103 BNF=ALTER TRADING	LA SALLE CHGO 050105008615 CORPORATION, NO ADDRESS GIVEN	118,344.50
Jan. 5	Controlled Disb Debit REF=20050054516308 Y	From CD FUNDING 8091215927-E G FRKS AC#152100015543	188,044.70
Jan. 5	Wire Debit REF001105 BNF=KEYSTONE STEEL AND	BK ONE SPRINGFIELD 050105008689 WIRE, NO ADDRESS GIVEN	304,905.60
Jan. 5	Controlled Disb Debit REF=20050054516310 Y	From CD FUNDING 8091215927-E G FRKS AC#152100015550	463,052.70
Jan. 5	Wire Debit REF001104 BNF=CONGRESS FINANCIAL	WACHOVIA CHARLOTTE 050105011384 CORP CENTRAL, NO ADDRESS	695,862.90
Jan. 6	Wire Debit REF000824 BNF=CICOST FEDERAL	SOUTHWEST CU DALLA 050106007713 CREDIT UNIOIN, 401 W WILSON	2,112.10
Jan. 6	Wire Debit REF000826 BNF=PUTNAM INVESTMENTS	FLEET PROV 050106007667 NO ADDRESS GIVEN	2,926.60
Jan. 6	Wire Debit REF000827 BNF=KEYSTONE STEEL AND	BK ONE SPRINGFIELD 050106007625 NO ADDRESS GIVEN	3,521.30



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Jan. 6	Controlled Disb Debit REF=20050060737446 Y	From CD FUNDING 8091215927-E G FRKS AC#152100015543	5,588.08
Jan. 6	Wire Debit REF271391 BNF=NC SALES	CIBC CA TT 050106500460	10,000.00
Jan. 6	Wire Debit REF000828 BNF=KEYSTONE STEEL AND	BK ONE SPRINGFIELD 050106007623 WIRE, NO ADDRESS GIVEN	11,373.77
Jan. 6	Wire Debit REF000354 BNF=KEYSTONE STEEL AND	BK ONE SPRINGFIELD 050106007003 WIRE, NO ADDRESS GIVEN	33,761.60
Jan. 6	Wire Debit INTERNAL BNF=CONTRAN CORP *	US BANK 050106007983	49,740.27
Jan. 6	Wire Debit REF000833 BNF=HOCHSCHILD PARTNERS,	WACHOVIA NEWARK 050106007446 NO ADDRESS GIVEN	50,223.95
Jan. 6	Controlled Disb Debit REF=20050060737448 Y	From CD FUNDING 8091215927-E G FRKS AC#152100015550	172,950.22
Jan. 6	Wire Debit REF000829 BNF=KEYSTONE STEEL AND	BK ONE SPRINGFIELD 050106007558 WIRE, NO ADDRESS GIVEN	212,697.96
Jan. 6	Wire Debit REF001272 BNF=CONGRESS FINANCIAL	WACHOVIA CHARLOTTE 050106018729 CORP CENTRAL, NO ADDRESS	536,723.00
Jan. 7	Wire Debit REF000840 BNF=KCI CORP MEDICAL	BK ONE SPRINGFIELD 050107008600 TRUST, NO ADDRESS GIVEN	500.00
Jan. 7	Controlled Disb Debit REF=20050072990041 Y	From CD FUNDING 8091215927-E G FRKS AC#152100015584	575.00
Jan. 7	Controlled Disb Debit REF=20050072990039 Y	From CD FUNDING 8091215927-E G FRKS AC#152100015576	1,498.00
Jan. 7	Wire Debit REF000835 BNF=KCI RETIREES MEDICAL	BK ONE SPRINGFIELD 050107008625 TRUST, NO ADDRESS GIVE	3,000.00
Jan. 7	Wire Debit REF000837 BNF=KEYSTONE FASTENERS,	BK AMER NYC 050107008698 5430 LBJ FREEWAY DALLAS	3,000.00
Jan. 7	Wire Debit REF001112 BNF=WHP HEALTH	BK ONE CHGO 050107017790	22,602.99
Jan. 7	Wire Debit REF000836 BNF=SHERMAN WIRE FACTORY	BK ONE DALLAS 050107008671 MEDICAL, NO ADDRESS GI	45,000.00
Jan. 7	Controlled Disb Debit REF=20050072990037 Y	From CD FUNDING 8091215927-E G FRKS AC#152100015550	146,921.00
Jan. 7	Wire Debit REF000834 BNF=ALTER TRADING	LA SALLE CHGO 050107008383 CORPORATION, NO ADDRESS GIVEN	240,745.30
Jan. 7	Wire Debit REF001105 BNF=CONGRESS FINANCIAL	WACHOVIA CHARLOTTE 050107017716 CORP CENTRAL, NO ADDRESS	359,000.00
Jan. 10	Controlled Disb Debit REF=20050105649931 Y	From CD FUNDING 8091215927-E G FRKS AC#152100015584	280.40
Jan. 10	Controlled Disb Debit REF=20050105649927 Y	From CD FUNDING 8091215927-E G FRKS AC#152100015543	750.00
Jan. 10	Controlled Disb Debit REF=20050105649933 Y	From CD FUNDING 8091215927-E G FRKS AC#152100015592	1,250.00
Jan. 10	Wire Debit REF275294 BNF=J P MARRIOTT GB81	BARC GB 22 050110500655 BARC 2063 6610 9714 56	8,498.60
Jan. 10	Electronic Withdrawal REF=20050104711873 N	From IRS 3387702000USATAXPYMT220501003576094	17,022.50
Jan. 10	Wire Debit REF000815 BNF=M AND I GENERAL	MARSHALL MILW 050110006486 TRUST FUND	73,267.10
Jan. 10	Wire Debit REF000514 BNF=CILCO, NO ADDRESS	NORTHERN CHGO 050110010541 GIVEN	175,000.00
Jan. 10	Electronic Withdrawal REF=20050104711872 N	From IRS 3387702000USATAXPYMT220501024816761	240,162.50
Jan. 10	Wire Debit REF000522 BNF=ALTER TRADING	LA SALLE CHGO 050110010573 CORPORATION, NO ADDRESS GIVEN	324,453.20
Jan. 10	Wire Debit REF000524	WACHOVIA CHARLOTTE 050110010602	393,646.50



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Date	Description of Transaction	Ref Number	Amount
Jan. 10	Controlled Disb Debit REF=20050105649929 Y	From CD FUNDING 8091215927-E G FRKS AC#152100015550	712,263.63
Jan. 10	Wire Debit REF000816 BNF=CONGRESS FINANCIAL	WACHOVIA CHARLOTTE 050110010638 CORP CENTRAL, NO ADDRESS	1,480,243.25
Jan. 11	Controlled Disb Debit REF=20050110717029 Y	From CD FUNDING 8091215927-E G FRKS AC#152100015584	555.26
Jan. 11	Wire Debit REF000707 BNF=CONGRESS FINANCIAL	WACHOVIA CHARLOTTE 050111010869 CORP CENTRAL, NO ADDRESS	8,458.13
Jan. 11	Electronic Withdrawal REF=20050110396103 N	From IRS 3387702000USATAXPYMT220501100497204	8,891.04
Jan. 11	Wire Debit REF000705 BNF=NORANDA INC, NO	MELLON PIT 050111007268 ADDRESS GIVEN	112,122.00
Jan. 11	Wire Debit REF000702 BNF=HOCHSCHILD PARTNERS,	WACHOVIA NEWARK 050111007314 NO ADDRESS GIVEN	382,500.00
Jan. 11	Controlled Disb Debit REF=20050110717027 Y	From CD FUNDING 8091215927-E G FRKS AC#152100015550	543,240.31
Jan. 11	Wire Debit REF000704 BNF=ALTER TRADING	LA SALLE CHGO 050111007242 CORPORATION, NO ADDRESS GIVEN	1,095,939.00
Jan. 12	Controlled Disb Debit REF=20050123506200 Y	From CD FUNDING 8091215927-E G FRKS AC#152100015584	1,036.50
Jan. 12	Electronic Withdrawal REF=20050123366685 N	From ILLINOIS DEPT OF 4376002057TX PAYMENTIL3703642500008	22,880.70
Jan. 12	Wire Debit REF001120 BNF=CONGRESS FINANCIAL	WACHOVIA CHARLOTTE 050112017324 CORP CENTRAL, NO ADDRESS	71,145.00
Jan. 12	Controlled Disb Debit REF=20050123506198 Y	From CD FUNDING 8091215927-E G FRKS AC#152100015550	343,966.80
Jan. 12	Wire Debit REF001114 BNF=ALTER TRADING	LA SALLE CHGO 050112005528 CORPORATION, NO ADDRESS GIVEN	627,014.80
Jan. 13	Wire Debit REF001030 BNF=CONGRESS FINANCIAL	WACHOVIA CHARLOTTE 050113017679 CORP CENTRAL, NO ADDRESS	280.00
Jan. 13	Controlled Disb Debit REF=20050130714766 Y	From CD FUNDING 8091215927-E G FRKS AC#152100015584	2,044.60
Jan. 13	Wire Debit REF001020 BNF=CICOST FEDERAL	SOUTHWEST CU DALLA 050113017566 CREDIT UNIOIN, 401 W WILSON	2,149.10
Jan. 13	Wire Debit REF001014 BNF=KEYSTONE STEEL AND	BK ONE SPRINGFIELD 050113017457 WIRE, NO ADDRESS GIVEN	5,034.70
Jan. 13	Wire Debit REF001016 BNF=KSW EFT TRANSFERS,	BK ONE SPRINGFIELD 050113017490 NO ADDRESS GIVEN	8,425.20
Jan. 13	Wire Debit REF001070 BNF=WHP HEALTH	BK ONE CHGO 050113018079	25,000.00
Jan. 13	Wire Debit REF000983 BNF=KEYSTONE	BK ONE DALLAS 050113006207 CONSOLIDATED IND, NO ADDRESS GIVEN	35,000.00
Jan. 13	Wire Debit REF001007 BNF=KEYSTONE STEEL AND	BK ONE SPRINGFIELD 050113017395 WIRE, NO ADDRESS GIVEN	36,046.30
Jan. 13	Controlled Disb Debit REF=20050130714762 Y	From CD FUNDING 8091215927-E G FRKS AC#152100015543	38,104.00
Jan. 13	Wire Debit REF000985 BNF=PUTNAM INVESTMENTS,	FLEET PROV 050113006240 NO ADDRESS GIVEN	38,437.60
Jan. 13	Controlled Disb Debit REF=20050130714764 Y	From CD FUNDING 8091215927-E G FRKS AC#152100015550	136,298.60
Jan. 13	Wire Debit REF001011 BNF=KEYSTONE STEEL AND	BK ONE SPRINGFIELD 050113017427 WIRE, NO ADDRESS GIVEN	635,423.50
Jan. 13	Wire Debit REF001025 BNF=ALTER TRADING	LA SALLE CHGO 050113017596 CORPORATION, NO ADDRESS GIVEN	720,776.70
Jan. 14	Wire Debit REF000847 BNF=KEYSTONE FASTENERS	BK AMER NYC 050114008293 5430 LBJ FREEWAY DALLAS	100.00
Jan. 14	Wire Debit REF000844	BK ONE SPRINGFIELD 050114008264	600.00



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Jan. 14	Controlled Disb Debit REF=20050143067248 Y	From CD FUNDING 8091215927-E G FRKS AC#152100015584	665.00-
Jan. 14	Wire Debit REF000846 BNF=SWC RETIREE MEDICAL	BK ONE SPRINGFIELD 050114008277 TRUST, NO ADDRESS GIVEN	2,000.00-
Jan. 14	Wire Debit REF000850 BNF=KCI RETIREES MEDICAL	BK ONE SPRINGFIELD 050114008225 TRUST, NO ADDRESS GIVE	3,300.00-
Jan. 14	Analysis Service Charge	1400000000	4,776.74-
Jan. 14	Wire Debit REF000848 BNF=CONGRESS FINANCIAL	WACHOVIA CHARLOTTE 050114008420 CORP CENTRAL, NO ADDRESS	10,000.00-
Jan. 14	Wire Debit INTERNAL BNF=CONTRAN CORP *	US BANK 050114007981	39,045.00-
Jan. 14	Controlled Disb Debit REF=20050143067246 Y	From CD FUNDING 8091215927-E G FRKS AC#152100015550	245,914.48-
Jan. 14	Wire Debit REF000849 BNF=ALTER TRADING	LA SALLE CHGO 050114008177 CORPORATION, NO ADDRESS GIVEN	250,440.02-
Jan. 18	Wire Debit REF001101 BNF=CONGRESS FINANCIAL	WACHOVIA CHARLOTTE 050118018608 CORP CENTRAL, NO ADDRESS	765.43-
Jan. 18	Electronic Withdrawal REF=20050143379314 N	From IRS 3387702000USATAXPYMT220501833193533	10,792.62-
Jan. 18	Wire Debit REF001097 BNF=HEWLETT PACKARD	BK AMER TX 050118018991	12,694.81-
Jan. 18	Controlled Disb Debit REF=20050182280295 Y	From CD FUNDING 8091215927-E G FRKS AC#152100015543	15,155.89-
Jan. 18	Wire Debit REF001096 BNF=MINERAIS US	FLEET NATIONAL NYC 050118018975	38,083.36-
Jan. 18	Wire Debit REF001100 BNF=AMEREN ENERGY	WACHOVIA CHARLOTTE 050118016958 MARKETING GMC, 1901 CHOUTEAU	332,814.47-
Jan. 18	Electronic Withdrawal REF=20050143379315 N	From IRS 3387702000USATAXPYMT220501822850213	346,377.16-
Jan. 18	Wire Debit REF001093 BNF=CILCO, NO ADDRESS	NORTHERN CHGO 050118016742 GIVEN	360,000.00-
Jan. 18	Controlled Disb Debit REF=20050182280297 Y	From CD FUNDING 8091215927-E G FRKS AC#152100015550	645,324.43-
Jan. 18	Wire Debit REF001095 BNF=ALTER TRADING	LA SALLE CHGO 050118016801 CORPORATION, NO ADDRESS GIVEN	1,741,713.78-
Jan. 19	Wire Debit REF000972 BNF=M AND I TRUST CO GEN	MARSHALL MILW 050119015638 TRUST FUND FURTHER CR	9,658.76-
Jan. 19	Electronic Withdrawal REF=20050190239109 N	From ILLINOIS DEPT OF 4376002057TX PAYMENTIL3703642500008	30,550.32-
Jan. 19	Wire Debit REF000974 BNF=PANHANDLE EASTERN	JPMCHASE 050119015640 PIPE LINE CO	40,937.01-
Jan. 19	Wire Debit REF001452 BNF=CONGRESS FINANCIAL	WACHOVIA CHARLOTTE 050119021664 CORP CENTRAL, NO ADDRESS	41,144.68-
Jan. 19	Wire Debit REF000971 BNF=CONGRESS FINANCIAL	WACHOVIA CHARLOTTE 050119015583 CORP CENTRAL, NO ADDRESS	189,729.00-
Jan. 19	Controlled Disb Debit REF=20050190807150 Y	From CD FUNDING 8091215927-E G FRKS AC#152100015550	244,246.02-
Jan. 19	Wire Debit REF000975 BNF=KEYSTONE STEEL AND	BK ONE SPRINGFIELD 050119007786 WIRE, NO ADDRESS GIVEN	311,872.18-
Jan. 19	Wire Debit REF000970 BNF=ALTER TRADING	LA SALLE CHGO 050119007695 CORPORATION, NO ADDRESS GIVEN	326,756.37-
Jan. 20	Wire Debit REF001016 BNF=CICOST FEDERAL	SOUTHWEST CU DALLA 050120011749 CREDIT UNIOIN, 401 W WILSON	2,234.14-
Jan. 20	Wire Debit REF001014 BNF=PUTNAM INVESTMENTS	FLEET PROV 050120011802 NO ADDRESS GIVEN	8,088.31-
Jan. 20	Wire Debit REF001017 BNF=KSW EFT TRANSFERS	BK ONE SPRINGFIELD 050120011824 NO ADDRESS GIVEN	10,802.22-



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Jan. 20	Controlled Disb Debit REF=20050204438847 Y	From CD FUNDING 8091215927-E G FRKS AC#152100015543	17,390.74
Jan. 20	Wire Debit REF001020 BNF=CONGRESS FINANCIAL	WACHOVIA CHARLOTTE 050120012023 CORP CENTRAL, NO ADDRESS	21,809.93
Jan. 20	Wire Debit REF001022 BNF=WHP HEALTH	BK ONE CHGO 050120012331	25,000.00
Jan. 20	Wire Debit REF001021 BNF=LASALLE BUSINESS	LA SALLE CHGO 050120012322 CREDIT, LLC FURTHER CR KEY	100,000.00
Jan. 20	Wire Debit REF001019 BNF=KEYSTONE STEEL AND	BK ONE SPRINGFIELD 050120011972 WIRE, NO ADDRESS GIVEN	106,431.08
Jan. 20	Wire Debit REF001022 BNF=CONTRAN CORP *	US BANK 050120011308	334,445.62
Jan. 20	Wire Debit REF001018 BNF=KEYSTONE STEEL AND	BK ONE SPRINGFIELD 050120011950 WIRE, NO ADDRESS GIVEN	440,965.94
Jan. 20	Wire Debit REF001015 BNF=ALTER TRADING	LA SALLE CHGO 050120011733 CORPORATION, NO ADDRESS GIVEN	454,500.02
Jan. 20	Controlled Disb Debit REF=20050204438849 Y	From CD FUNDING 8091215927-E G FRKS AC#152100015550	511,757.69
Jan. 21	Controlled Disb Debit REF=20050210547047 Y	From CD FUNDING 8091215927-E G FRKS AC#152100015584	75.45
Jan. 21	Wire Debit REF000734 BNF=KCI CORP MEDICAL	BK ONE SPRINGFIELD 050121007500 TRUST, NO ADDRESS GIVEN	400.00
Jan. 21	Wire Debit REF000731 BNF=METAL CRAFTERS	BK ONE SPRINGFIELD 050121007547 RETIREE MEDICAL, NO ADDRESS	500.00
Jan. 21	Wire Debit REF000732 BNF=SWC RETIREE MEDICAL	BK ONE SPRINGFIELD 050121007575 TRUST, NO ADDRESS GIVEN	2,000.00
Jan. 21	Wire Debit REF000729 BNF=KCI RETIREES MEDICAL	BK ONE SPRINGFIELD 050121007537 TRUST, NO ADDRESS GIVE	2,500.00
Jan. 21	Controlled Disb Debit REF=20050210547043 Y	From CD FUNDING 8091215927-E G FRKS AC#152100015543	7,669.20
Jan. 21	Wire Debit REF000728 BNF=CONGRESS FINANCIAL	WACHOVIA CHARLOTTE 050121011680 CORP CENTRAL, NO ADDRESS	136,307.61
Jan. 21	Wire Debit REF000735 BNF=ALTER TRADING	LA SALLE CHGO 050121007476 CORPORATION, NO ADDRESS GIVEN	452,408.91
Jan. 21	Controlled Disb Debit REF=20050210547045 Y	From CD FUNDING 8091215927-E G FRKS AC#152100015550	703,318.31
Jan. 24	Controlled Disb Debit REF=20050243049774 Y	From CD FUNDING 8091215927-E G FRKS AC#152100015584	302.41
Jan. 24	Controlled Disb Debit REF=20050243049770 Y	From CD FUNDING 8091215927-E G FRKS AC#152100015543	1,872.51
Jan. 24	Wire Debit REF000974 BNF=CONGRESS FINANCIAL	WACHOVIA CHARLOTTE 050124012860 CORP CENTRAL, NO ADDRESS	17,862.61
Jan. 24	Electronic Withdrawal REF=20050242579299 N	From IRS 3387702000USATAXPYMT220502488660283	22,040.81
Jan. 24	Electronic Withdrawal REF=20050242579300 N	From IRS 3387702000USATAXPYMT220502483895860	352,312.71
Jan. 24	Wire Debit REF000972 BNF=AMEREN ENERGY	WACHOVIA CHARLOTTE 050124012832 MARKETING GMC, 1901 CHOUTEAU	362,949.71
Jan. 24	Wire Debit REF000970 BNF=CILCO, NO ADDRESS	NORTHERN CHGO 050124012755 GIVEN	375,000.00
Jan. 24	Controlled Disb Debit REF=20050243049772 Y	From CD FUNDING 8091215927-E G FRKS AC#152100015550	457,403.01
Jan. 24	Wire Debit REF000971 BNF=ALTER TRADING	LA SALLE CHGO 050124012786 CORPORATION, NO ADDRESS GIVEN	478,419.91
Jan. 25	Wire Debit REF001081 BNF=CONGRESS FINANCIAL	WACHOVIA CHARLOTTE 050125009412 CORP CENTRAL, NO ADDRESS	17,722.41
Jan. 25	Controlled Disb Debit REF=20050243049774 Y	From CD FUNDING 8091215927-E G FRKS AC#152100015584	43,426.41



KEYSTONE CONSOLIDATED INDUSTRIES INC
DEBTOR IN POSSESSION
ATTN MELANIE WATSON
5430 LYNDON B JOHNSON FWY STE 1740
DALLAS TX 75240-2636

Business Statement

Account Number:
1 536 9142 7964
Statement Period:
Dec. 27, 2004
through
Jan. 28, 2005

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COMMERCIAL CHECKING

(CONTINUED)

Account Number 1-536-9142-7964

Other Withdrawals (continued)

Date	Description of Transaction	Ref Number	Amount
Jan. 25	Controlled Disb Debit REF=20050250658622 Y	From CD FUNDING 8091215927-E G FRKS AC#152100015550	421,768.17
Jan. 25	Wire Debit REF001078 BNF=ALTER TRADING	LA SALLE CHGO 050125009322 CORPORATION, NO ADDRESS GIVEN	1,528,464.50
Jan. 26	Controlled Disb Debit REF=20050263761925 Y	From CD FUNDING 8091215927-E G FRKS AC#152100015584	237.07
Jan. 26	Wire Debit REF001140 BNF=KEYSTONE STEEL AND	BK ONE SPRINGFIELD 050126011189 WIRE, NO ADDRESS GIVEN	4,728.11
Jan. 26	Wire Debit INTERNAL BNF=CONTRAN CORP *	US BANK 050126007504	11,349.00
Jan. 26	Wire Debit REF001139 BNF=CONGRESS FINANCIAL	WACHOVIA CHARLOTTE 050126007585 CORP CENTRAL, NO ADDRESS	17,926.00
Jan. 26	Electronic Withdrawal REF=20050263316204 N	From ILLINOIS DEPT OF 4376002057TX PAYMENTIL3703642500008	34,625.00
Jan. 26	Wire Debit REF001138 BNF=M AND I TRUST CO	MARSHALL MILW 050126007572 GENERAL TRUST FUND ATTN CO	34,815.22
Jan. 26	Wire Debit REF001137 BNF=PUTNAM INVESTMENTS	FLEET PROV 050126007545 NO ADDRESS GIVEN	39,603.52
Jan. 26	Controlled Disb Debit REF=20050263761921 Y	From CD FUNDING 8091215927-E G FRKS AC#152100015543	173,183.00
Jan. 26	Controlled Disb Debit REF=20050263761923 Y	From CD FUNDING 8091215927-E G FRKS AC#152100015550	516,528.60
Jan. 26	Wire Debit REF001136 BNF=ALTER TRADING	LA SALLE CHGO 050126007362 CORPORATION, NO ADDRESS GIVEN	536,254.90
Jan. 27	Wire Debit REF001135 BNF=CICOST FEDERAL	SOUTHWEST CU DALLA 050127007318 CREDIT UNION, 401 W WILSON	2,149.14
Jan. 27	Wire Debit REF000352 BNF=KEYSTONE STEEL AND	BK ONE SPRINGFIELD 050127007200 WIRE, NO ADDRESS GIVEN	5,099.87
Jan. 27	Wire Debit REF001140 BNF=KSW EFT TRANSFERS	BK ONE SPRINGFIELD 050127007299 NO ADDRESS GIVEN	9,296.14
Jan. 27	Wire Debit REF001139 BNF=WHP HEALTH	BK ONE CHGO 050127007911	11,362.14
Jan. 27	Controlled Disb Debit REF=20050270624994 Y	From CD FUNDING 8091215927-E G FRKS AC#152100015543	11,507.50
Jan. 27	Wire Debit REF001137 BNF=KEYSTONE	BK ONE DALLAS 050127007404 CONSOLIDATED IND. NO ADDRESS GIVEN	20,000.00
Jan. 27	Wire Debit REF000354 BNF=KEYSTONE STEEL AND	BK ONE SPRINGFIELD 050127007242 WIRE, NO ADDRESS GIVEN	35,101.30
Jan. 27	Wire Debit REF001136 BNF=CONGRESS FINANCIAL	WACHOVIA CHARLOTTE 050127007380 CORP CENTRAL, NO ADDRESS	42,830.80
Jan. 27	Wire Debit REF001138 BNF=ALTER TRADING	LA SALLE CHGO 050127007454 CORPORATION, NO ADDRESS GIVEN	239,790.00
Jan. 27	Controlled Disb Debit REF=20050270624996 Y	From CD FUNDING 8091215927-E G FRKS AC#152100015550	254,061.40
Jan. 27	Wire Debit INTERNAL BNF=B C TRUST RECURRING	US BANK 050127007340 PAYMENTS *	358,775.50
Jan. 27	Wire Debit REF001134 BNF=KEYSTONE STEEL AND	BK ONE SPRINGFIELD 050127007280 WIRE, NO ADDRESS GIVEN	468,624.50
Jan. 28	Wire Debit REF000982 BNF=KGI CORP MEDICAL	BK ONE SPRINGFIELD 050128000218 TRUST, NO ADDRESS GIVEN	200.00
Jan. 28	Electronic Withdrawal REF=20050271488280 N	From IRS 3387702000USATAXPYMT220502818922635	230.10
Jan. 28	Electronic Withdrawal REF=20050271488281 N	From IRS 3387702000USATAXPYMT220502842502512	230.10
Jan. 28	Wire Debit REF000985 BNF=METAL CRAFTERS	BK ONE SPRINGFIELD 050128000220 RETIREE'S MEDICAL, NO ADDRESS	800.00
Jan. 28	Wire Debit REF000987	BK ONE SPRINGFIELD 050128000222	1,000.00



KEYSTONE CONSOLIDATED INDUSTRIES INC
DEBTOR IN POSSESSION
ATTN MELANIE WATSON
5430 LYNDON B JOHNSON FWY STE 1740
DALLAS TX 75240-2636

Business Statement

Account Number:
1 536 9142 7964
Statement Period
Dec. 27, 2004
through
Jan. 28, 2005

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COMMERCIAL CHECKING

Account Number 1-536-9142-7964

(CONTINUED)

Other Withdrawals (continued)

Date	Description of Transaction	Ref Number	Amount
Jan. 28	Electronic Withdrawal REF=20050271488279 N	From IRS 3387702000USATAXPYMT220502875443393	1,233.37
Jan. 28	Controlled Disb Debit REF=20050283444417 Y	From CD FUNDING 8091215927-E G FRKS AC#152100015543	4,671.77
Jan. 28	Wire Debit REF000984 BNF=KCI RETIREES MEDICAL	BK ONE SPRINGFIELD 050128000219 TRUST, NO ADDRESS GIVE	4,700.01
Jan. 28	Wire Debit REF000977 BNF=M AND I TRUST CO	MARSHALL MILW 050128000217 GENERAL TRUST FUND ATTN CO	26,572.41
Jan. 28	Wire Debit INTERNAL BNF=KURTZMAN CARSON	US BANK 050128000223 CONSULTANTS LLC	60,290.77
Jan. 28	Electronic Withdrawal REF=20050283150839 N	From CORPORATION FRAN 316402047 OHIO TAXES OH012703047	75,000.00
Jan. 28	Wire Debit REF000980 BNF=ALTER TRADING	LA SALLE CHGO 050128010510 CORPORATION, NO ADDRESS GIVEN	602,267.41
Jan. 28	Controlled Disb Debit REF=20050283444419 Y	From CD FUNDING 8091215927-E G FRKS AC#152100015550	635,683.41

Total Other Withdrawals \$ 43,044,332.5

Balance Summary

Date	Ending Balance	Date	Ending Balance	Date	Ending Balance
Dec. 27	2,436.53	Jan. 6	7,990.66	Jan. 19	6,263.05
Dec. 28	4,433.60	Jan. 7	8,148.36	Jan. 20	9,647.29
Dec. 29	321,389.20	Jan. 10	8,025.17	Jan. 21	7,775.37
Dec. 30	6,636.00	Jan. 11	8,777.43	Jan. 24	6,474.06
Dec. 31	5,526.00	Jan. 12	9,350.33	Jan. 25	7,814.94
Jan. 3	6,308.53	Jan. 13	8,609.53	Jan. 26	2,490.34
Jan. 4	7,381.70	Jan. 14	546,240.23	Jan. 27	8,722.71
Jan. 5	5,414.74	Jan. 18	5,283.71	Jan. 28	7,843.55

Balances only appear for days reflecting change.

Price changes for U.S. Bank's Business Checking, Savings and Treasury Management Services are effective January 1, 2005. You can view revised pricing at <https://www2.usbank.com/tmpricing> beginning December 1, 2004. Log onto this secure site using the account number and zip code from your statement. If you are unable to access the Internet or this information, please contact your Banker, Relationship Manager, Treasury Management Sales Consultant or Commercial Customer Service Team for assistance. If you prefer, you can send an email to commercialsupport@usbank.com.

**KEYSTONE STEEL & WIRE
BANK ONE
DEPOSITORY ACCOUNT
ACCT 100.1011**

Prepared By: Jenny Pacione
Approved By:

**January 2005
2005-01**

BANK BALANCE 01/28/05	29,799.44
Check in Transit	<u>17,882.68</u>
ADJUSTED BANK BALANCE	<u><u>47,682.12</u></u>

BOOK BALANCE	<u>47,682.12</u>
ADJUSTED BOOK BALANCE	<u><u>47,682.12</u></u>



NNN 2 0 74 8631

Bank One
Illinois Market
P.O. Box 260180
Baton Rouge, LA 70826-0180

Acct # 000000630803062

Dec 25 through Jan 28, 2005

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KEYSTONE STEEL & WIRE A DIV OF
KEYSTONE CONSOLIDATED INDUSTRIES INC
7000 SW ADAMS ST
PEORIA IL 61641-0002

IF YOU HAVE ANY QUESTIONS ABOUT YOUR STATEMENT, PLEASE CONTACT
YOUR CUSTOMER SERVICE REPRESENTATIVE.

BANK ONE IS A DIVISION OF JPMORGAN CHASE BANK, N.A.

EFFECTIVE FEB. 28, 2005, YOU HEREBY ACKNOWLEDGE AND AGREE
THAT THE BANK MAY PROCESS ANY CHECK ELECTRONICALLY. YOU AGREE TO
COMPLY WITH THE CHECK SPECIFICATIONS AND IMAGE STANDARDS THE BANK
PUBLISHES TIME TO TIME. IF THE QUALITY OF THE IMAGE OF ANY
CHECK PROCESSED ELECTRONICALLY DOES NOT MEET APPLICABLE INDUSTRY

STANDARDS OR OTHER REGULATORY REQUIREMENTS AND IS NOT A RESULT
OF THE BANK'S GROSS NEGLIGENCE OR WILLFUL MISCONDUCT, YOU
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LOSSES OR LIABILITIES. YOU WILL NOT DEPOSIT ANY SUBSTITUTE CHECKS
UNLESS THE BANK SPECIFICALLY AGREES TO ACCEPT SUCH DEPOSIT. IF

THE BANK PROCESSES ANY SUBSTITUTE CHECKS OTHER THAN RETURNED
ITEMS FOR DEPOSIT, YOU AGREE THAT SUCH PROCESSING SHALL NOT BE
DEEMED TO BE THE BANK'S AGREEMENT TO ACCEPT ANY SUBSTITUTE
CHECKS FOR DEPOSIT AND THAT YOU WILL BE SOLELY RESPONSIBLE FOR
ANY LOSS OR LIABILITY IN CONNECTION WITH THE DEPOSIT.

BANK ONE COMMERCIAL CHECKING

Account number 000000630803062

	<i>Items</i>	<i>Amount</i>
Beginning balance		\$190,597.00
Checks paid	0	0.00
Other withdrawals	20	- 689,788.88
Deposits / additions / other credits	13	+528,991.32
Balance as of Jan 28		\$29,799.44

continues

KEYSTONE STEEL & WIRE A DIV OF

Acct # 000000630803062

Dec 25 through Jan 28, 2005

Page 2 of 3

Other withdrawals including fees and list posted items

<i>Date</i>	<i>Description</i>	
12-27	041227088876 000153 123000220 Rfb=12270000051Softi Bnf=keystone Consolidated Industries	190,597.00
12-30	041230127264 000157 123000220 Rfb=12300000044Softi Bnf=keystone Consolidated Industries	33,653.07
01-03	050103174319 000243 123000220 Rfb=01030000049Softi Bnf=keystone Consolidated Industries	52,574.00
01-04	050104129115 000082 123000220 Rfb=01040000046Softi Bnf=keystone Consolidated Industries	0.90
01-05	050105102747 000108 123000220 Rfb=01050000056Softi Bnf=keystone Consolidated Industries	40,862.00
01-06	050106092676 000077 123000220 Rfb=01060000051Softi Bnf=keystone Consolidated Industries	47,723.00
01-10	050110116348 000123 123000220 Rfb=01100000066Softi Bnf=keystone Consolidated Industries	243.25
01-11	050111105936 000125 123000220 Rfb=01110000066Softi Bnf=keystone Consolidated Industries	8,458.16
01-12	050112090791 000124 123000220 Rfb=01120000069Softi Bnf=keystone Consolidated Industries	71,145.00
01-13	050113087902 000088 123000220 Rfb=01130000072Softi Bnf=keystone Consolidated Industries	280.00
01-18	050118133135 000218 123000220 Rfb=01180000102Softi Bnf=keystone Consolidated Industries	765.43
01-19	050119116852 000026 123000220 Rfb=01190000058Softi Bnf=keystone Consolidated Industries	41,144.68
01-20	050120122432 000112 123000220 Rfb=01200000045Softi Bnf=keystone Consolidated Industries	21,809.93
01-21	050121123856 000166 123000220 Rfb=01210000125Softi Bnf=keystone Consolidated Industries	66,307.60
01-24	050124111233 000085 123000220 Rfb=01240000050Softi Bnf=keystone Consolidated Industries	17,862.68
01-25	050125112777 000163 123000220 Rfb=01250000044Softi Bnf=keystone Consolidated Industries	17,722.42
01-26	050126091793 000138 123000220 Rfb=01260000108Softi Bnf=keystone Consolidated Industries	17,926.00
01-27	050127086819 000104 123000220 Rfb=01270000059Softi Bnf=keystone Consolidated Industries	42,830.80
01-28	Deposited Item Returned - NSF 1st 000035021	17,882.68
01-28	050128132630 000130 123000220 Rfb=01280000111Softi Bnf=keystone Consolidated Industries	0.28
		689,788.88

continues

KEYSTONE CONSOLIDATED INDUSTRIES, INC.
BANK ONE CORPORATE DEPOSITORY A/C
CHECKING ACCOUNT RECONCILIATION
FOR: JANUARY, 2005
G/L A/C# 10004
ACCT #9770127450

FILE: L:\1234RW\KEYSTONE\ANALYSIS\ANALYSIS\2004\10003bKCI B1
PREPARED BY: MW
09-Feb-05

12/28/05	BANK BALANCE	\$32,035.15
	LESS: POST CUT-OFF DEPOSITS	
	PLUS: POST CUT-OFF DISBURSEMENTS	
	PLUS: POST CUT-OFF Deposits	

12/28/05	Adj. BANK BALANCE	32,035.15
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TOTAL O/S CHECKS & MISC CHRGS		<u>0.00</u>
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ADJUSTED BANK BALANCE		<u>32,035.15</u>
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GENERAL LEDGER BALANCE	01/28/05	32,035.15
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ADJUSTED G/L BALANCE	01/28/05	32,035.15
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DIFF-BK/GL		0.00
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Bank One
Texas Market
P.O. Box 260180
Baton Rouge, LA 70826-0180



KEYSTONE CONSOLIDATED INDUSTRIES
5430 LBJ FWY # 1740
DALLAS TX 75240-2636

Acct # 000009770127450

Dec 25 through Jan 28, 2005

Page 1 of 2

To Contact Bank One

By Phone: 1-800-404-4111
Para Espanol: 1-877-428-9707
Hearing Impaired: 1-888-663-4833
Internet: www.BankOne.com

BANK ONE IS A DIVISION OF JPMORGAN CHASE BANK, N.A.

EFFECTIVE FEB. 28, 2005, YOU HEREBY ACKNOWLEDGE AND AGREE THAT THE BANK MAY PROCESS ANY CHECK ELECTRONICALLY. YOU AGREE TO COMPLY WITH THE CHECK SPECIFICATIONS AND IMAGE STANDARDS THE BANK PUBLISHES TIME TO TIME. IF THE QUALITY OF THE IMAGE OF ANY CHECK PROCESSED ELECTRONICALLY DOES NOT MEET APPLICABLE INDUSTRY

STANDARDS OR OTHER REGULATORY REQUIREMENTS AND IS NOT A RESULT OF THE BANK'S GROSS NEGLIGENCE OR WILLFUL MISCONDUCT, YOU ACKNOWLEDGE AND AGREE THAT YOU SHALL BE LIABLE FOR RESULTING LOSSES OR LIABILITIES. YOU WILL NOT DEPOSIT ANY SUBSTITUTE CHECKS UNLESS THE BANK SPECIFICALLY AGREES TO ACCEPT SUCH DEPOSIT. IF

THE BANK PROCESSES ANY SUBSTITUTE CHECKS OTHER THAN RETURNED ITEMS FOR DEPOSIT, YOU AGREE THAT SUCH PROCESSING SHALL NOT BE DEEMED TO BE THE BANK'S AGREEMENT TO ACCEPT ANY SUBSTITUTE CHECKS FOR DEPOSIT AND THAT YOU WILL BE SOLELY RESPONSIBLE FOR ANY LOSS OR LIABILITY IN CONNECTION WITH THE DEPOSIT.

BANK ONE COMMERCIAL CHECKING

Account number 000009770127450

	<i>Items</i>	<i>Amount</i>
Beginning balance		\$10,578.57
Checks paid	0	0.00
Other withdrawals	4	- 240,070.00
Deposits / additions / other credits	6	+261,526.58
Balance as of Jan 28		\$32,035.15

Other withdrawals including fees and list posted items

<i>Date</i>	<i>Description</i>	
01-03	Safe Deposit Box 009001 Annual Fee	70.00
01-10	050110001961 0473 123000220 Bnf=keystone Concentration/Ac-153691427	160,000.00

continues

KEYSTONE CONSOLIDATED INDUSTRIES

Acct # 000009770127450

Dec 25 through Jan 28, 2005

Page 2 of 2

Other withdrawals including fees and list posted items

<u>Date</u>	<u>Description</u>		
01-14	050114003733 0804 123000220	Bnf=keystone	
	Concentration/Ac-153691427		10,000.00
01-21	050121002664 0634 123000220	Bnf=keystone	
	Concentration/Ac-153691427		70,000.00
			240,070.00

Deposits / additions / other credits

<u>Date</u>	<u>Description</u>	
01-05	Deposit	61,874.29
01-06	Deposit	84,339.11
01-06	Deposit	10,128.00
01-11	Deposit	4,200.00
01-19	Deposit	77,224.97
01-27	Deposit	23,760.21
		261,526.58

Daily ending balance

<u>Date</u>	<u>Amount</u>	<u>Date</u>	<u>Amount</u>
01-03	\$10,508.57	01-14	\$1,049.97
01-05	\$72,382.86	01-19	\$78,274.94
01-06	\$166,849.97	01-21	\$8,274.94
01-10	\$6,849.97	01-27	\$32,035.15
01-11	\$11,049.97		

Fees and Charges Your service charges, fees and earnings credit have been calculated through account analysis.



KEYSTONE STEEL AND WIRE BANK ONE ELECTRONIC FUNDS TRANSFER ACCT# 6308 0 3039

PERIOD 05-01
 MONTH JANUARY 2005

		Total
BEGINNING BALANCE		9,874.34
DEPOSITS	12/29/04	3,179.81
	01/06/05	3,521.37
	01/13/05	8,425.23
	01/20/05	10,802.22
	01/27/05	9,296.19
ELECTRONIC FUNDS TRANSFER		
	01/03/05	(9,551.51)
	01/05/05	(3,002.81)
	01/13/05	(3,698.37)
	01/19/05	(8,425.23)
	01/27/05	(10,802.22)
ENDING BALANCE		9,619.02

RECONCILIATION:

January Bank Balance	9,619.02
01/27/05 Deposit	(9,296.19)
Beginning Balance (Interest)	(322.83)
BANK BALANCE OVER	<u>0.00</u>



NNN 2 0 74 8623

Bank One
Illinois Market
P.O. Box 260180
Baton Rouge, LA 70826-0180

Acct # 000000630803039

Dec 25 through Jan 28, 2005

Page 1 of 2



KEYSTONE STEEL & WIRE A DIV OF
KEYSTONE CONSOLIDATED INDUSTRIES INC
7000 SW ADAMS ST
PEORIA IL 61641-0002

IF YOU HAVE ANY QUESTIONS ABOUT YOUR STATEMENT, PLEASE CONTACT
YOUR CUSTOMER SERVICE REPRESENTATIVE.

BANK ONE IS A DIVISION OF JPMORGAN CHASE BANK, N.A.

EFFECTIVE FEB. 28, 2005, YOU HEREBY ACKNOWLEDGE AND AGREE
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CHECKS FOR DEPOSIT AND THAT YOU WILL BE SOLELY RESPONSIBLE FOR
ANY LOSS OR LIABILITY IN CONNECTION WITH THE DEPOSIT.

BANK ONE COMMERCIAL CHECKING

Account number 000000630803039

	<i>Items</i>	<i>Amount</i>
Beginning balance		\$9,874.34
Checks paid	0	0.00
Other withdrawals	5	- 35,480.14
Deposits / additions / other credits	5	+35,224.82
Balance as of Jan 28		\$9,619.02

continues

KEYSTONE STEEL & WIRE A DIV OF

Acct # 000000630803039

Dec 25 through Jan 28, 2005

Page 2 of 2

Other withdrawals including fees and list posted items

<u>Date</u>	<u>Description</u>			
01-03	Keystone EFT ACH Settle	CCD		9,551.51
01-05	Keystone EFT ACH Settle	CCD		3,002.81
01-13	Keystone EFT ACH Settle	CCD		3,698.37
01-19	Keystone EFT ACH Settle	CCD		8,425.23
01-27	Keystone EFT ACH Settle	CCD		10,802.22
				35,480.14

Deposits / additions / other credits

<u>Date</u>	<u>Description</u>			
12-29	041229118995 001521 123000220 Rfb=041229013817 Org=keystone Consolidated Industries IN			3,179.81
01-06	050106118234 000827 123000220 Rfb=050106007625 Org=keystone Consolidated Industries IN			3,521.37
01-13	050113119275 001016 123000220 Rfb=050113017490 Org=keystone Consolidated Industries IN			8,425.23
01-20	050120153715 001017 123000220 Rfb=050120011824 Org=keystone Consolidated Industries IN			10,802.22
01-27	050127116709 001140 123000220 Rfb=050127007299 Org=keystone Consolidated Industries IN			9,296.19
				35,224.82

Daily ending balance

<u>Date</u>	<u>Amount</u>	<u>Date</u>	<u>Amount</u>
12-29	\$13,054.15	01-13	\$8,748.06
01-03	\$3,502.64	01-19	\$322.83
01-05	\$499.83	01-20	\$11,125.05
01-06	\$4,021.20	01-27	\$9,619.02

***Fees and Charges** Your service charges, fees and earnings credit have been calculated through account analysis.*

KEYSTONE STEEL & WIRE
SICKNESS & ACCIDENT
JDE 100.1027
BANK ONE 6308 0 3088

JANUARY 2005

BANK BALANCE AS OF 01/28/05	6,156.84
LESS OUTSTANDING CHECKS	(6,156.84)
ADJUSTED BANK BALANCE 01/28/05	<u>0.00</u>

BOOK BALANCE	<u>0.00</u>
--------------	-------------

RECONCILIATION:

BEGINNING BANK BALANCE	8,241.80
DEPOSITS	33,915.23
CLEARED CHECKS	(36,000.19)
ENDING BANK BALANCE	<u>6,156.84</u>

PRIOR PERIODS	OUTSTANDING CHECKS	
	Check Number	Amount

CURRENT OUTSTANDING

32325	256.06
32348-32349	512.11
32362	266.16
32366-32386	5,122.51

TOTAL OUTSTANDING CHECKS	<u>6,156.84</u>
--------------------------	-----------------

KEYSTONE STEEL & WIRE A DIV OF

Acct # 000000630803088

Dec 25 through Jan 28, 2005

Page 2 of 4

Checks paid

<u>Number</u>	<u>Amount</u>	<u>Date paid</u>
3235	280.38	01-25
32203*	155.06	12-29
32213*	280.39	12-30
32215*	273.27	12-27
32220*	239.06	12-29
32234*	155.05	01-12
32238*	32.88	01-20
32240*	128.63	12-28
32242*	269.67	12-27
32245*	256.06	12-30
32246	273.27	12-29
32247	273.27	12-28
32248	256.06	12-29
32249	275.58	12-28
32250	245.66	12-27
32253*	236.06	01-21
32254	266.15	12-27
32256*	256.06	12-28
32257	256.06	12-28
32258	280.87	12-28
32259	219.42	12-28
32260	257.21	01-03
32261	256.05	12-28
32262	155.06	01-12
32263	247.50	12-30
32264	230.06	12-29
32269*	201.89	01-04
32270	167.03	01-21
32271	149.04	01-04
32273*	199.59	01-04
32274	187.02	01-04
32275	167.86	01-06
32276	196.42	01-03
32277	207.18	01-04
32278	145.75	01-04
32281*	93.51	01-12
32283*	128.62	01-06
32287*	294.03	01-21
32288	207.22	01-13

<u>Number</u>	<u>Amount</u>	<u>Date paid</u>
32292*	300.83	01-06
32293	196.17	01-12
32296*	181.95	01-14
32298*	209.95	01-12
32299	277.95	01-07
32300	463.63	01-24
32302*	478.16	01-26
32321*	284.75	01-25
32323*	635.64	01-19
32324	280.39	01-19
32326*	256.05	01-26
32327	273.27	01-20
32328	273.27	01-19
32331*	22.63	01-27
32332	84.12	01-14
32333	245.66	01-20
32334	270.38	01-20
32335	256.06	01-25
32336	236.06	01-21
32340*	266.15	01-20
32343*	257.21	01-20
32345*	256.06	01-19
32346	125.61	01-20
32347	280.39	01-27
32350*	273.26	01-26
32351	273.26	01-25
32352	256.05	01-25
32353	275.58	01-24
32356*	256.06	01-24
32357	270.39	01-24
32358	236.06	01-24
32359	266.16	01-24
32360	247.21	01-26
32361	256.06	01-24
32363*	280.87	01-25
32364	219.42	01-24
32365	256.05	01-24
Total	18,178.72	

* Checks may not appear on your bank statement because they have not yet cleared, appeared on a previous statement, or cleared as an electronic withdrawal and will be listed under the "other withdrawals" section of your statement. Some Online Bill Payment transactions are assigned six-digit check numbers and appear under "checks paid" causing non-sequential check numbers.

continues

KEYSTONE STEEL & WIRE A DIV OF

Acct # 000000630803088

Dec 25 through Jan 28, 2005

Page 3 of 4

Other withdrawals including fees and list posted items

<u>Date</u>	<u>Description</u>			
01-05	List Posted Items	Quantity	10	2,673.55
01-10	List Posted Items	Quantity	18	7,237.09
01-11	List Posted Items	Quantity	15	5,173.10
01-18	List Posted Items	Quantity	10	2,737.73
				17,821.47

Deposits / additions / other credits

<u>Date</u>	<u>Description</u>			
12-29	041229118994 001520 123000220 Rfb=041229013792 Org=keystone Consolidated Industries IN Obi=weekly S And A Deposit			2,800.00
01-04	050104149130 000424 123000220 Rfb=050104008447 Org=keystone Consolidated Industries IN Obi=weekly S And A Deposit			4,497.10
01-06	050106118242 000828 123000220 Rfb=050106007623 Org=keystone Consolidated Industries IN Obi=weekly S And A Deposit			11,373.77
01-13	050113119229 001014 123000220 Rfb=050113017457 Org=keystone Consolidated Industries IN Obi=weekly S And A Deposit			5,034.71
01-19	Deposit			381.67
01-26	050126125935 001140 123000220 Rfb=050126011189 Org=keystone Consolidated Industries IN Obi=weekly S And A Deposit			4,728.11
01-27	050127103786 000352 123000220 Rfb=050127007200 Org=keystone Consolidated Industries IN Obi=weekly S And A Deposit			5,099.87
				33,915.23

Daily ending balance

<u>Date</u>	<u>Amount</u>
12-27	\$7,187.05
12-28	\$5,241.11
12-29	\$6,887.60
12-30	\$6,103.65
01-03	\$5,650.02
01-04	\$9,056.65
01-05	\$6,383.10
01-06	\$17,159.56
01-07	\$16,881.61
01-10	\$9,644.52
01-11	\$4,471.42

<u>Date</u>	<u>Amount</u>
01-12	\$3,661.68
01-13	\$8,489.17
01-14	\$8,223.10
01-18	\$5,485.37
01-19	\$4,421.68
01-20	\$2,950.52
01-21	\$2,017.34
01-24	-482.07
01-25	-2,113.44
01-26	\$1,359.99
01-27	\$6,156.84

Fees and Charges Your service charges, fees and earnings credit have been calculated through account analysis.

continues

KEYSTONE CONSOLIDATED INDUSTRIES, INC.
BANK ONE CORPORATE PAYROLL
CHECKING ACCOUNT RECONCILIATION
FOR: JANUARY, 2005
G/L A/C# 10003

FILE: L:\1234RW\KEYSTONE\ANALYSIS\ANALYSIS\2004\10003b\KCI B1
PREPARED BY: MW
09-Feb-05

01/28/05 BANK BALANCE \$9,699.71
LESS: POST CUT-OFF DEPOSITS
PLUS: POST CUT-OFF DISBURSEMENTS
PLUS: POST CUT-OFF Deposits

01/28/05 Adj. BANK BALANCE 35,263.97
LESS: CHECKS OUTSTANDING @ 01/28/05

429 (333.76)
P/R 01/31 (11,684.06)

B. Thomas Liab Jan (113.62)
Feb (113.62)
Mar (568.12)
CK 394 CLEARING ERROR (2.00)

TOTAL O/S CHECKS & MISC CHRGS (12,815.18)

ADJUSTED BANK BALANCE 22,448.79

GENERAL LEDGER BALANCE 01/28/05 22,448.79

ADP FEES

ADJUSTED G/L BALANCE 01/28/05 22,448.79

DIFF-BK/GL 0.00



NNN 2 12 74 3036

Bank One
Texas Market
P.O. Box 260180
Baton Rouge, LA 70826-0180



KEYSTONE CONSOLIDATED INDUSTRIES INC
THREE LINCOLN CENTRE
5430 LBJ FWY # 1740
DALLAS TX 75240-2636

Acct # 000000099693884

Dec 25 through Jan 28, 2005

Page 1 of 2

To Contact Bank One**By Phone:** 1-800-404-4111**Para Espanol:** 1-877-428-9707**Hearing Impaired:** 1-888-663-4833**Internet:** www.BankOne.com

BANK ONE IS A DIVISION OF JPMORGAN CHASE BANK, N.A.

EFFECTIVE FEB. 28, 2005, YOU HEREBY ACKNOWLEDGE AND AGREE THAT THE BANK MAY PROCESS ANY CHECK ELECTRONICALLY. YOU AGREE TO COMPLY WITH THE CHECK SPECIFICATIONS AND IMAGE STANDARDS THE BANK PUBLISHES TIME TO TIME. IF THE QUALITY OF THE IMAGE OF ANY CHECK PROCESSED ELECTRONICALLY DOES NOT MEET APPLICABLE INDUSTRY

STANDARDS OR OTHER REGULATORY REQUIREMENTS AND IS NOT A RESULT OF THE BANK'S GROSS NEGLIGENCE OR WILLFUL MISCONDUCT, YOU ACKNOWLEDGE AND AGREE THAT YOU SHALL BE LIABLE FOR RESULTING LOSSES OR LIABILITIES. YOU WILL NOT DEPOSIT ANY SUBSTITUTE CHECKS UNLESS THE BANK SPECIFICALLY AGREES TO ACCEPT SUCH DEPOSIT. IF

THE BANK PROCESSES ANY SUBSTITUTE CHECKS OTHER THAN RETURNED ITEMS FOR DEPOSIT, YOU AGREE THAT SUCH PROCESSING SHALL NOT BE DEEMED TO BE THE BANK'S AGREEMENT TO ACCEPT ANY SUBSTITUTE CHECKS FOR DEPOSIT AND THAT YOU WILL BE SOLELY RESPONSIBLE FOR ANY LOSS OR LIABILITY IN CONNECTION WITH THE DEPOSIT.

BANK ONE COMMERCIAL CHECKING

Account number 000000099693884

		Items	Amount
Beginning balance			\$9,699.71
Checks paid	12		- 43,269.43
Other withdrawals	2		- 166.31
Deposits / additions / other credits	3		+69,000.00
Balance as of Jan 28			\$35,263.97

Checks paid

Number	Amount	Date paid	Number	Amount	Date paid
407	984.63	01-12	413	2,528.82	12-31
411*	6,313.85	12-30	414	1,343.99	12-31
412	854.04	01-12	415	1,520.09	01-10

continues

KEYSTONE CONSOLIDATED INDUSTRIES INC

Acct # 000000099693884

Dec 25 through Jan 28, 2005

Page 2 of 2

Checks paid

<u>Number</u>	<u>Amount</u>	<u>Date paid</u>	<u>Number</u>	<u>Amount</u>	<u>Date paid</u>
423*	5,622.81	01-14	427	1,436.43	01-18
424	1,219.24	01-20	428	2,244.00	01-18
425	2,371.53	01-18	Total	43,269.43	
426	16,830.00	01-24			

* Checks may not appear on your bank statement because they have not yet cleared, appeared on a previous statement, or cleared as an electronic withdrawal and will be listed under the "other withdrawals" section of your statement. Some Online Bill Payment transactions are assigned six-digit check numbers and appear under "checks paid" causing non-sequential check numbers.

Other withdrawals including fees and list posted items

<u>Date</u>	<u>Description</u>		
01-07	ADP Payroll Feesadp - Fees 103M3 0331839	CCD	77.19
01-21	ADP Payroll Feesadp - Fees 103M3 1129668	CCD	89.12
			166.31

Deposits / additions / other credits

<u>Date</u>	<u>Description</u>		
12-29	041229007816 1494 123000220	Org=keystone	
	Consolidated Industries IN Obi=corp Payroll		14,000.00
01-13	050113005440 0983 123000220	Org=keystone	
	Consolidated Industries IN Obi=corp Payroll		35,000.00
01-27	050127005732 1137 123000220	Org=keystone	
	Consolidated Industries IN Obi=corp Payroll		20,000.00
			69,000.00

Daily ending balance

<u>Date</u>	<u>Amount</u>	<u>Date</u>	<u>Amount</u>
12-29	\$23,699.71	01-14	\$39,454.29
12-30	\$17,385.86	01-18	\$33,402.33
12-31	\$13,513.05	01-20	\$32,183.09
01-07	\$13,435.86	01-21	\$32,093.97
01-10	\$11,915.77	01-24	\$15,263.97
01-12	\$10,077.10	01-27	\$35,263.97
01-13	\$45,077.10		

Fees and Charges Your service charges, fees and earnings credit have been calculated through account analysis.

02351020670000004802

KCI

FILE: L:\123r4w\kci\anal..anal..2004\fasteners-payrol

PREPARED BY: MW

09-Feb-05

Money Market Investment Acct

BOA

Acct# 224-30922 1-6 EJR

AS OF:

JANUARY, 2005

BALANCE PER BANK STMT:

01/28/05

\$920.13

ADJ BALANCE PER BANK

01/28/05

\$920.13

Balance per G/L #10002

01/28/05

920.13

ADJ BAL PER GL

01/28/05

920.13

Difference

0.00

Account Number
224-30922-1-6 EJLR

Banc of America Securities LLC
Documentation Control Department
200 N. College Street
3rd Floor, NC1-004-03-45
Charlotte, NC 28255

Banc of America Securities



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Office Servicing Your Account:
BANC OF AMERICA SECURITIES LLC
TX1-492-63-05
901 Main Street, Suite 6350
Dallas, TX 75202 3714
800 492 6431

Registered Representative:
BANC OF AMERICA SECURITIES LLC
DIMMET-RICHMOND, J
800 492 6431
jeanne.l.richmond@bankofamerica.com
(Orders via e-mail are not accepted)

RR: EJLR

2252940-003667-1 T0019 P003667 R-AT
KEYSTONE CONSOLIDATED IND.
5430 LBJ FREEWAY, SUITE 1700
DALLAS TX 75240



Account Summary

Current Period Ending Value
Last Period Ending Value
Withdrawals (Cash and Securities)
Net Income and Expenses

\$ 920.13
\$ 2,186,436.70
\$(3,611,850.00)
\$ 2,611.13

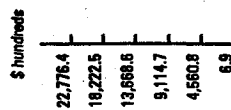
Portfolio Holdings	Account Value as of 12/31/2004	Account Value as of 01/31/2005	% of Portfolio
Money Market Funds	\$ 2,186,436.70	\$ 920.13	100.00

TOTAL PORTFOLIO VALUE

\$ 2,186,436.70

\$ 920.13

**TOTAL VALUE OF YOUR ACCOUNT
ROLLING SIX MONTHS**



07-Feb-05

BANK ONE
FACTORY PAYROLL
ACCOUNT 6308-0-3021
JDE 100.1023

JANUARY 2005

BANK BALANCE 01/30/05	481,577.15
	<u>481,577.15</u>
LESS OUTSTANDING CHECKS	(481,577.15)
BANK BALANCE LESS OUTSTANDING CHECKS	<u><u>0.00</u></u>
GENERAL LEDGER	<u><u>0.00</u></u>

Outstanding Checks:

225675	02/07/03	29.75	Davis L. Chaplin
231193	03/14/03	495.40	Kenneth Roy Reid
249213	07/18/03	179.28	Dennis J. Koenig
257846	09/19/03	18.63	Richard D. Schubert
263506	11/07/03	729.18	
266073	11/26/03	0.62	
266331	12/05/03	367.59	
267255	12/12/03	2.61	
267460	12/12/03	1.98	
274488	02/13/04	0.96	
277771	03/05/04	0.45	
278018	03/05/04	1.85	
284990	04/30/04	3.28	
287409	05/21/04	1.47	
298649	08/13/04	0.23	
302908	09/17/04	0.41	
305028	10/08/04	21.20	
305928	10/15/04	23.16	
307422	10/29/04	0.66	
308404	11/05/04	1.19	
309038	11/12/04	0.26	
309100	11/12/04	0.64	
311850	12/03/04	356.00	
312291	12/10/04	636.04	
checks dated	12/17/04	2,134.18	
checks dated	12/23/04	984.41	
checks dated	12/30/04	925.99	
checks dated	01/07/05	4,564.88	
checks dated	01/14/05	2,982.91	
checks dated	01/21/05	17,092.89	
checks dated	01/28/05	422,535.77	keystone
checks dated	01/28/05	38,364.68	sherman
checks dated	01/28/05	(10,881.40)	cleared
		<u><u>481,577.15</u></u>	



NNN 2 3337 86 1848

Bank One
Illinois Market
P.O. Box 260180
Baton Rouge, LA 70826-0180

Acct # 000000630803021

Dec 25 through Jan 28, 2005

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KEYSTONE STEEL & WIRE A DIV OF
KEYSTONE CONSOLIDATED INDUSTRIES INC
7000 SW ADAMS ST
PEORIA IL 61641-0002

IF YOU HAVE ANY QUESTIONS ABOUT YOUR STATEMENT, PLEASE CONTACT
YOUR CUSTOMER SERVICE REPRESENTATIVE.

BANK ONE IS A DIVISION OF JPMORGAN CHASE BANK, N.A.

EFFECTIVE FEB. 28, 2005, YOU HEREBY ACKNOWLEDGE AND AGREE
THAT THE BANK MAY PROCESS ANY CHECK ELECTRONICALLY. YOU AGREE TO
COMPLY WITH THE CHECK SPECIFICATIONS AND IMAGE STANDARDS THE BANK
PUBLISHES TIME TO TIME. IF THE QUALITY OF THE IMAGE OF ANY
CHECK PROCESSED ELECTRONICALLY DOES NOT MEET APPLICABLE INDUSTRY

STANDARDS OR OTHER REGULATORY REQUIREMENTS AND IS NOT A RESULT
OF THE BANK'S GROSS NEGLIGENCE OR WILLFUL MISCONDUCT, YOU
ACKNOWLEDGE AND AGREE THAT YOU SHALL BE LIABLE FOR RESULTING
LOSSES OR LIABILITIES. YOU WILL NOT DEPOSIT ANY SUBSTITUTE CHECKS
UNLESS THE BANK SPECIFICALLY AGREES TO ACCEPT SUCH DEPOSIT. IF

THE BANK PROCESSES ANY SUBSTITUTE CHECKS OTHER THAN RETURNED
ITEMS FOR DEPOSIT, YOU AGREE THAT SUCH PROCESSING SHALL NOT BE
DEEMED TO BE THE BANK'S AGREEMENT TO ACCEPT ANY SUBSTITUTE
CHECKS FOR DEPOSIT AND THAT YOU WILL BE SOLELY RESPONSIBLE FOR
ANY LOSS OR LIABILITY IN CONNECTION WITH THE DEPOSIT.

BANK ONE COMMERCIAL CHECKING

Account number 000000630803021

	<i>Items</i>	<i>Amount</i>
Beginning balance		\$419,259.91
Checks paid	0	0.00
Other withdrawals	26	- 1,889,509.67
Deposits / additions / other credits	9	+1,951,826.91
Balance as of Jan 28		\$481,577.15

continues

KEYSTONE STEEL & WIRE A DIV OF

Acct # 000000630803021

Dec 25 through Jan 28, 2005

Page 2 of 3

Other withdrawals including fees and list posted items

Date	Description	Quantity	
12-27	List Posted Items	226	112,428.07
12-28	List Posted Items	324	160,455.90
12-29	List Posted Items	89	44,558.36
12-30	List Posted Items	49	19,470.12
12-31	List Posted Items	77	36,745.29
01-03	List Posted Items	137	69,002.48
01-04	List Posted Items	126	64,585.33
01-05	List Posted Items	57	27,692.83
01-06	Funds Trans To Chk		918.06
01-06	List Posted Items	10	3,672.97
01-07	List Posted Items	29	13,618.54
01-10	List Posted Items	239	129,022.29
01-11	List Posted Items	117	58,828.60
01-12	List Posted Items	43	17,970.61
01-13	List Posted Items	24	16,180.17
01-14	List Posted Items	29	21,020.13
01-18	Account Analysis Settlement Charge		2,706.80
01-18	List Posted Items	597	450,045.50
01-19	List Posted Items	81	59,730.98
01-20	List Posted Items	155	107,522.38
01-21	List Posted Items	45	22,876.05
01-24	List Posted Items	562	287,248.29
01-25	List Posted Items	224	112,586.60
01-26	List Posted Items	49	27,020.70
01-27	List Posted Items	19	7,932.53
01-28	List Posted Items	29	15,670.09
			1,889,509.67

Deposits / additions / other credits

Date	Description	
12-29	041229118989 001517 123000220 Rfb=041229013761 Org=keystone Consolidated Industries IN Obi=factory Payroll	176,818.29
01-06	050106118250 000829 123000220 Rfb=050106007558 Org=keystone Consolidated Industries IN Obi=factory Payroll	212,697.96
01-06	Deposit	400.00
01-06	Credit Memo	7.82
01-12	Deposit	14,181.88
01-13	050113119205 001011 123000220 Rfb=050113017427 Org=keystone Consolidated Industries IN Obi=factory Payroll	635,423.70
01-20	050120153720 001018 123000220 Rfb=050120011950 Org=keystone Consolidated Industries IN Obi=factory Payroll	440,965.94
01-24	Deposit	2,706.80

CORRECTED

continues

KEYSTONE STEEL & WIRE A DIV OF

Acct # 00000630803021

Dec 25 through Jan 28, 2005

Page 3 of 3

Deposits / additions / other credits

<u>Date</u>	<u>Description</u>			
01-27	050127116700 001134 123000220 Rfb=050127007280	Org=keystone		
	Consolidated Industries IN Obi=factory Payroll		468,624.52	
				1,951,826.91

Daily ending balance

<u>Date</u>	<u>Amount</u>	<u>Date</u>	<u>Amount</u>
12-27	\$306,831.84	01-12	\$64,396.41
12-28	\$146,375.94	01-13	\$683,639.94
12-29	\$278,635.87	01-14	\$662,619.81
12-30	\$259,165.75	01-18	\$209,867.51
12-31	\$222,420.46	01-19	\$150,136.53
01-03	\$153,417.98	01-20	\$483,580.09
01-04	\$88,832.65	01-21	\$460,704.04
01-05	\$61,139.82	01-24	\$176,162.55
01-06	\$269,654.57	01-25	\$63,575.95
01-07	\$256,036.03	01-26	\$36,555.25
01-10	\$127,013.74	01-27	\$497,247.24
01-11	\$68,185.14	01-28	\$481,577.15

Fees and Charges Your service charges, fees and earnings credit have been calculated through account analysis.

Bank Transit No.: 071000013 Account No.: 000000630803021

Check#	Amount	Check Dt	Check#	Amount	Check Dt	Check#	Amount	Check Dt	Check#	Amount	Check Dt
000000000225675	29.75	2003-02-07	000000000316564	828.10	2005-01-21	000000000317369	691.44	2005-01-28	000000000317416	791.48	2005-01-28
000000000231193	495.40	2003-03-14	000000000316592	20.38	2005-01-21	000000000317370	567.08	2005-01-28	000000000317417	566.01	2005-01-28
000000000249213	179.28	2003-07-18	000000000316617	473.55	2005-01-21	000000000317371	438.01	2005-01-28	000000000317418	849.21	2005-01-28
000000000257846	18.63	2003-09-19	000000000316647	695.60	2005-01-21	000000000317372	312.53	2005-01-28	000000000317419	620.65	2005-01-28
000000000263506	729.18	2003-11-07	000000000316685	403.56	2005-01-21	000000000317373	423.92	2005-01-28	000000000317420	524.25	2005-01-28
000000000266073	0.62	2003-11-26	000000000316686	258.15	2005-01-21	000000000317374	414.75	2005-01-28	000000000317421	570.75	2005-01-28
000000000266331	367.59	2003-12-05	000000000316705	181.60	2005-01-21	000000000317375	558.33	2005-01-28	000000000317422	748.98	2005-01-28
000000000267255	2.61	2003-12-12	000000000316707	877.03	2005-01-21	000000000317376	619.53	2005-01-28	000000000317423	601.00	2005-01-28
000000000267460	1.98	2003-12-12	000000000316716	414.36	2005-01-21	000000000317377	294.90	2005-01-28	000000000317424	640.50	2005-01-28
000000000274488	0.96	2004-02-13	000000000316768	897.39	2005-01-21	000000000317378	566.81	2005-01-28	000000000317425	507.20	2005-01-28
000000000277771	0.45	2004-03-05	000000000316774	309.01	2005-01-21	000000000317379	510.39	2005-01-28	000000000317426	346.02	2005-01-28
000000000278018	1.85	2004-03-05	000000000316787	377.99	2005-01-21	000000000317380	392.34	2005-01-28	000000000317427	424.05	2005-01-28
000000000284990	3.28	2004-04-30	000000000316817	317.06	2005-01-21	000000000317381	366.35	2005-01-28	000000000317428	561.68	2005-01-28
000000000287409	1.47	2004-05-21	000000000316874	483.89	2005-01-21	000000000317382	597.87	2005-01-28	000000000317430	588.71	2005-01-28
000000000298649	0.23	2004-08-13	000000000316876	353.64	2005-01-21	000000000317383	528.79	2005-01-28	000000000317431	667.07	2005-01-28
000000000302908	0.41	2004-09-17	000000000316888	646.32	2005-01-21	000000000317384	682.82	2005-01-28	000000000317432	499.74	2005-01-28
000000000305028	21.20	2004-10-08	000000000316892	352.37	2005-01-21	000000000317385	430.00	2005-01-28	000000000317433	514.22	2005-01-28
000000000305928	23.16	2004-10-15	000000000316918	481.32	2005-01-21	000000000317386	389.39	2005-01-28	000000000317434	513.95	2005-01-28
000000000308206	0.66	2004-11-05	000000000316928	432.33	2005-01-21	000000000317387	791.78	2005-01-28	000000000317435	572.98	2005-01-28
000000000308404	1.19	2004-11-05	000000000316933	69.30	2005-01-21	000000000317388	669.83	2005-01-28	000000000317436	396.69	2005-01-28
000000000309038	0.26	2004-11-12	000000000316936	640.62	2005-01-21	000000000317389	694.02	2005-01-28	000000000317437	380.40	2005-01-28
000000000309100	0.64	2004-11-12	000000000316997	2,264.59	2005-01-21	000000000317390	596.13	2005-01-28	000000000317438	476.28	2005-01-28
000000000311850	356.00	2004-12-02	000000000317024	266.52	2005-01-21	000000000317391	313.74	2005-01-28	000000000317439	84.01	2005-01-28
000000000312291	636.04	2004-12-10	000000000317083	665.86	2005-01-21	000000000317392	460.89	2005-01-28	000000000317440	279.83	2005-01-28
000000000313170	4.74	2004-12-17	000000000317092	500.51	2005-01-21	000000000317393	237.92	2005-01-28	000000000317441	404.88	2005-01-28
000000000313244	505.35	2004-12-17	000000000317145	391.54	2005-01-21	000000000317394	482.90	2005-01-28	000000000317442	576.00	2005-01-28
000000000313245	120.42	2004-12-17	000000000317155	680.63	2005-01-21	000000000317395	707.12	2005-01-28	000000000317443	609.23	2005-01-28
000000000313246	294.12	2004-12-17	000000000317188	197.44	2005-01-21	000000000317396	511.07	2005-01-28	000000000317444	711.39	2005-01-28
000000000314030	1,209.55	2004-12-17	000000000317190	646.89	2005-01-21	000000000317397	308.76	2005-01-28	000000000317445	182.90	2005-01-28
000000000314207	170.70	2004-12-23	000000000317200	0.43	2005-01-21	000000000317398	549.35	2005-01-28	000000000317446	505.68	2005-01-28
000000000314381	307.41	2004-12-23	000000000317204	623.95	2005-01-21	000000000317399	401.49	2005-01-28	000000000317447	468.48	2005-01-28
000000000314647	492.38	2004-12-23	000000000317275	15.42	2005-01-21	000000000317400	585.69	2005-01-28	000000000317448	414.10	2005-01-28
000000000314674	13.92	2004-12-23	000000000317324	102.31	2005-01-21	000000000317401	633.05	2005-01-28	000000000317449	460.81	2005-01-28
000000000315058	85.92	2004-12-30	000000000317337	145.08	2005-01-21	000000000317402	288.21	2005-01-28	000000000317450	420.91	2005-01-28
000000000315190	840.07	2004-12-30	000000000317348	160.50	2005-01-21	000000000317403	494.57	2005-01-28	000000000317451	355.29	2005-01-28
000000000315202	311.70	2004-12-30	000000000317352	105.80	2005-01-21	000000000317404	447.30	2005-01-28	000000000317452	557.75	2005-01-28
000000000315309	69.57	2005-01-07	000000000317355	450.89	2005-01-21	000000000317405	731.17	2005-01-28	000000000317453	327.78	2005-01-28
000000000315385	33.90	2005-01-07	000000000317359	287.04	2005-01-28	000000000317406	509.16	2005-01-28	000000000317454	556.31	2005-01-28
000000000315394	654.57	2005-01-07	000000000317360	317.82	2005-01-28	000000000317407	512.03	2005-01-28	000000000317455	350.71	2005-01-28
000000000315587	3,806.84	2005-01-07	000000000317361	671.90	2005-01-28	000000000317408	418.12	2005-01-28	000000000317456	513.38	2005-01-28
000000000315643	725.66	2005-01-14	000000000317362	501.65	2005-01-28	000000000317409	521.88	2005-01-28	000000000317457	747.96	2005-01-28
000000000315959	170.44	2005-01-14	000000000317363	328.95	2005-01-28	000000000317410	149.31	2005-01-28	000000000317458	590.07	2005-01-28
000000000316075	425.03	2005-01-14	000000000317364	457.19	2005-01-28	000000000317411	548.32	2005-01-28	000000000317459	569.26	2005-01-28
000000000316173	171.06	2005-01-14	000000000317365	298.04	2005-01-28	000000000317412	744.92	2005-01-28	000000000317460	752.05	2005-01-28
000000000316279	1,029.02	2005-01-14	000000000317366	636.88	2005-01-28	000000000317413	584.13	2005-01-28	000000000317461	362.43	2005-01-28
000000000316289	461.70	2005-01-14	000000000317367	622.23	2005-01-28	000000000317414	753.86	2005-01-28	000000000317462	656.09	2005-01-28
000000000316460	360.96	2005-01-21	000000000317368	582.83	2005-01-28	000000000317415	720.88	2005-01-28	000000000317463		

Source Legend: K = Batch Final L = On-line Final O = On-line

01-21-05 = 17,092.89

Peoplesoft
Check Reconciliation Report
Checks Reconciled From Bank

Check#	Amount	Check Dt	Check#	Amount	Check Dt	Check#	Amount	Check Dt
000000000317230	233.53	2005-01-24	000000000317278	624.20	2005-01-24	000000000317326	138.86	2005-01-24
000000000317231	7.61	2005-01-26	000000000317279	358.70	2005-01-24	000000000317327	176.18	2005-01-24
000000000317232	561.84	2005-01-24	000000000317280	421.76	2005-01-24	000000000317328	94.87	2005-01-24
000000000317233	136.82	2005-01-21	000000000317281	726.15	2005-01-26	000000000317329	237.87	2005-01-26
000000000317234	510.71	2005-01-24	000000000317282	585.74	2005-01-24	000000000317330	146.68	2005-01-26
000000000317235	454.63	2005-01-24	000000000317283	874.39	2005-01-24	000000000317331	146.18	2005-01-27
000000000317236	400.54	2005-01-24	000000000317284	628.72	2005-01-25	000000000317332	163.52	2005-01-25
000000000317237	724.82	2005-01-24	000000000317285	483.42	2005-01-25	000000000317333	165.64	2005-01-25
000000000317238	247.23	2005-01-26	000000000317286	395.63	2005-01-24	000000000317334	284.30	2005-01-24
000000000317239	441.58	2005-01-24	000000000317287	295.98	2005-01-25	000000000317335	324.60	2005-01-24
000000000317240	561.33	2005-01-24	000000000317288	850.34	2005-01-25	000000000317336	165.65	2005-01-24
000000000317241	615.25	2005-01-24	000000000317289	485.24	2005-01-24	000000000317338	135.40	2005-01-24
000000000317242	377.95	2005-01-24	000000000317290	114.09	2005-01-24	000000000317339	162.98	2005-01-24
000000000317243	370.31	2005-01-24	000000000317291	142.92	2005-01-21	000000000317340	141.94	2005-01-24
000000000317244	205.16	2005-01-27	000000000317292	252.62	2005-01-24	000000000317341	120.66	2005-01-25
000000000317245	637.50	2005-01-24	000000000317293	343.68	2005-01-25	000000000317342	197.01	2005-01-25
000000000317246	792.39	2005-01-24	000000000317294	377.59	2005-01-21	000000000317343	121.07	2005-01-24
000000000317247	821.56	2005-01-25	000000000317295	422.63	2005-01-24	000000000317344	171.64	2005-01-24
000000000317248	390.39	2005-01-24	000000000317296	23.86	2005-01-24	000000000317345	137.48	2005-01-24
000000000317249	798.08	2005-01-24	000000000317297	565.82	2005-01-24	000000000317346	462.60	2005-01-24
000000000317250	435.87	2005-01-24	000000000317298	309.50	2005-01-24	000000000317347	182.63	2005-01-25
000000000317251	53.73	2005-01-24	000000000317299	409.18	2005-01-24	000000000317349	201.36	2005-01-25
000000000317252	433.27	2005-01-24	000000000317300	343.85	2005-01-24	000000000317350	123.34	2005-01-24
000000000317253	745.60	2005-01-24	000000000317301	529.76	2005-01-25	000000000317351	169.93	2005-01-25
000000000317254	890.19	2005-01-24	000000000317302	417.04	2005-01-25	000000000317353	55.69	2005-01-25
000000000317255	618.65	2005-01-26	000000000317303	587.06	2005-01-24	000000000317354	535.62	2005-01-25
000000000317256	311.08	2005-01-24	000000000317304	243.19	2005-01-24	000000000317356	275.57	2005-01-27
000000000317257	199.22	2005-01-28	000000000317305	570.30	2005-01-26	000000000317357	538.28	2005-01-25
000000000317258	683.45	2005-01-24	000000000317306	466.11	2005-01-25	000000000317358	725.10	2005-01-25
000000000317259	93.50	2005-01-25	000000000317307	697.31	2005-01-24	000000000317456	550.47	2005-01-28
000000000317260	579.68	2005-01-24	000000000317308	493.59	2005-01-24	000000000317479	450.40	2005-01-28
000000000317261	445.06	2005-01-25	000000000317309	560.76	2005-01-25	000000000317480	902.24	2005-01-28
000000000317262	553.15	2005-01-24	000000000317310	880.76	2005-01-25	000000000317612	367.31	2005-01-28
000000000317263	451.33	2005-01-25	000000000317311	641.46	2005-01-24	000000000317660	799.14	2005-01-28
000000000317264	677.72	2005-01-24	000000000317312	361.23	2005-01-25	000000000317768	443.40	2005-01-28
000000000317265	1,034.73	2005-01-24	000000000317313	170.27	2005-01-25	000000000317870	611.37	2005-01-28
000000000317266	410.86	2005-01-24	000000000317314	463.61	2005-01-24	000000000317873	376.64	2005-01-28
000000000317267	884.07	2005-01-24	000000000317315	228.18	2005-01-24	000000000317882	537.34	2005-01-28
000000000317268	434.70	2005-01-24	000000000317316	776.05	2005-01-21	000000000317910	398.49	2005-01-28
000000000317269	428.82	2005-01-25	000000000317317	262.91	2005-01-24	000000000317914	553.06	2005-01-28
000000000317270	864.41	2005-01-25	000000000317318	102.78	2005-01-24	000000000317922	414.12	2005-01-28
000000000317271	806.16	2005-01-28	000000000317319	361.95	2005-01-24	000000000317981	618.34	2005-01-28
000000000317272	188.08	2005-01-24	000000000317320	217.78	2005-01-24	000000000318006	1,242.91	2005-01-28
000000000317273	122.48	2005-01-25	000000000317321	320.82	2005-01-24	000000000318048	591.65	2005-01-28
000000000317274	658.38	2005-01-24	000000000317322	656.13	2005-01-24	000000000318152	370.27	2005-01-28
000000000317275	509.76	2005-01-24	000000000317323	739.78	2005-01-24	000000000318188	643.25	2005-01-28
000000000317277	135.15	2005-01-24	000000000317325	256.84	2005-01-27	000000000318219	1,011.00	2005-01-28

Total Items: 3,337 Total Amount: 1,885,884.81
Source Legend: K = Batch Final L = On-line Final O = On-line

CLEARED

10,881.40

**KEYSTONE STEEL & WIRE
WORKERS COMPENSATION
6308 0 3070
JANUARY 2005**

BANK BALANCE AS OF 01/28/05	39,978.62
Less Outstanding Checks	(39,978.62)
ADJUSTED BANK BALANCE	0.00

BOOK BALANCE	0.00
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RECONCILIATION:

Beginning Bank Balance	74,110.24
Deposits	391,799.41
Cleared Checks	(425,931.03)
Ending Bank Balance	39,978.62

CHECK DATE	CHECK NUMBER	AMOUNT
07/02/02	3370	332.06
01/22/03	6434	352.27
06/09/04	11895	2.97
		687.30

PAYEE
RS Medical - sent letter 6/13
Rehabilitation Inst of Chicago - Richard Feldhaus-sent letter 6/13
Clay Schaefer

CURRENT MONTH OUTSTANDING

13581-13582	883.10
13600	800.00
13635	705.98
13640	709.35
13656-13657	952.75
13665-13666	138.83
13668-13701	35,101.31
	39,291.32
	39,978.62

Total Outsanding Checks



NNN 2 249 86 1851

Bank One
Illinois Market
P.O. Box 260180
Baton Rouge, LA 70826-0180

Acct # 000000630803070

Dec 25 through Jan 28, 2005

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KEYSTONE STEEL & WIRE A DIV OF
KEYSTONE CONSOLIDATED INDUSTRIES INC
7000 SW ADAMS ST
PEORIA IL 61641-0002

IF YOU HAVE ANY QUESTIONS ABOUT YOUR STATEMENT, PLEASE CONTACT
YOUR CUSTOMER SERVICE REPRESENTATIVE.

BANK ONE IS A DIVISION OF JPMORGAN CHASE BANK, N.A.

EFFECTIVE FEB. 28, 2005, YOU HEREBY ACKNOWLEDGE AND AGREE
THAT THE BANK MAY PROCESS ANY CHECK ELECTRONICALLY. YOU AGREE TO
COMPLY WITH THE CHECK SPECIFICATIONS AND IMAGE STANDARDS THE BANK
PUBLISHES TIME TO TIME. IF THE QUALITY OF THE IMAGE OF ANY
CHECK PROCESSED ELECTRONICALLY DOES NOT MEET APPLICABLE INDUSTRY

STANDARDS OR OTHER REGULATORY REQUIREMENTS AND IS NOT A RESULT
OF THE BANK'S GROSS NEGLIGENCE OR WILLFUL MISCONDUCT, YOU
ACKNOWLEDGE AND AGREE THAT YOU SHALL BE LIABLE FOR RESULTING
LOSSES OR LIABILITIES. YOU WILL NOT DEPOSIT ANY SUBSTITUTE CHECKS
UNLESS THE BANK SPECIFICALLY AGREES TO ACCEPT SUCH DEPOSIT. IF

THE BANK PROCESSES ANY SUBSTITUTE CHECKS OTHER THAN RETURNED
ITEMS FOR DEPOSIT, YOU AGREE THAT SUCH PROCESSING SHALL NOT BE
DEEMED TO BE THE BANK'S AGREEMENT TO ACCEPT ANY SUBSTITUTE
CHECKS FOR DEPOSIT AND THAT YOU WILL BE SOLELY RESPONSIBLE FOR
ANY LOSS OR LIABILITY IN CONNECTION WITH THE DEPOSIT.

BANK ONE COMMERCIAL CHECKING

Account number 000000630803070

	<i>Items</i>	<i>Amount</i>
Beginning balance		\$73,651.21
Checks paid	54	- 102,492.72
Other withdrawals	13	- 323,438.31
Deposits / additions / other credits	7	+392,258.44
Balance as of Jan 28		\$39,978.62

continues

Checks paid

<i>Number</i>	<i>Amount</i>	<i>Date paid</i>
13345	1,000.00	01-21
13410*	5,504.70	12-27
13418*	848.21	12-27
13419	496.38	12-30
13420	858.86	12-30
13423*	371.70	12-30
13426*	177.12	12-30
13436*	101.44	12-27
13437	69.08	12-27
13456*	608.21	12-27
13464*	579.00	12-30
13465	418.62	12-30
13466	48.00	12-30
13467	57.00	12-30
13468	214.30	12-27
13473*	607.20	12-27
13474	5,759.77	01-07
13475	35,504.96	01-06
13479*	496.38	01-07
13484*	1,490.40	01-07
13486*	359.60	01-06
13505*	66.00	01-06
13514*	4,681.00	01-07
13518*	3,206.20	01-07
13519	475.60	01-07
13521*	55.80	01-07
13534*	16,000.00	01-14
13537*	858.86	01-13

<i>Number</i>	<i>Amount</i>	<i>Date paid</i>
13539*	706.00	01-13
13540	607.59	01-13
13542*	492.92	01-13
13550*	100.00	01-13
13554*	548.91	01-19
13555	665.20	01-12
13557*	37.00	01-12
13558	95.00	01-12
13561*	53.25	01-13
13564*	619.00	01-13
13566*	842.19	01-12
13569*	1,425.00	01-12
13575*	891.36	01-19
13578*	593.09	01-19
13584*	75.76	01-14
13591*	571.41	01-19
13592	670.70	01-21
13601*	195.00	01-19
13614*	531.76	01-19
13623*	5,637.87	01-27
13653*	39.27	01-28
13654	35.00	01-27
13659*	1,710.56	01-21
13660	4,244.00	01-28
13661	91.20	01-21
13667*	99.29	01-21
Total	102,492.72	

* Checks may not appear on your bank statement because they have not yet cleared, appeared on a previous statement, or cleared as an electronic withdrawal and will be listed under the "other withdrawals" section of your statement. Some Online Bill Payment transactions are assigned six-digit check numbers and appear under "checks paid" causing non-sequential check numbers.

Other withdrawals including fees and list posted items

<i>Date</i>	<i>Description</i>	<i>Quantity</i>	
12-28	List Posted Items	15	34,007.05
12-29	List Posted Items	16	26,300.96
12-31	List Posted Items	11	47,011.19
01-03	List Posted Items	13	6,026.91
01-04	List Posted Items	13	33,056.41
01-05	List Posted Items	22	24,064.10
01-10	List Posted Items	15	8,689.84

continues



KEYSTONE STEEL & WIRE A DIV OF

Acct # 000000630803070

Dec 25 through Jan 28, 2005

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Other withdrawals including fees and list posted items

<u>Date</u>	<u>Description</u>	<u>Quantity</u>		
01-11	List Posted Items	12		5,607.00
01-18	List Posted Items	24		17,545.81
01-20	List Posted Items	13		18,373.91
01-24	List Posted Items	16		56,288.14
01-25	List Posted Items	13		36,460.08
01-26	List Posted Items	12		10,006.91
				323,438.31

Deposits / additions / other credits

<u>Date</u>	<u>Description</u>			
12-29	041229107987 000699 123000220 Rfb=041229013727 Org=keystone			100,000.00
	Consolidated Industries IN Obi=workers Comp Payroll			
12-30	041230142537 000320 123000220 Rfb=041230006382 Org=keystone			80,000.00
	Consolidated Industries IN Obi=workers Comp Payroll			
01-06	050106108271 000354 123000220 Rfb=050106007003 Org=keystone			33,761.60
	Consolidated Industries IN Obi=workers Comp Payroll			
01-06	Funds Trans From Chk			918.06
01-13	050113119180 001007 123000220 Rfb=050113017395 Org=keystone			36,046.39
	Consolidated Industries IN Obi=workers Comp Payroll			
01-20	050120153723 001019 123000220 Rfb=050120011972 Org=keystone			106,431.08
	Consolidated Industries IN Obi=workers Comp Payroll			
01-27	050127103850 000354 123000220 Rfb=050127007242 Org=keystone			35,101.31
	Consolidated Industries IN Obi=workers Comp Payroll			
				392,258.44

Daily ending balance

<u>Date</u>	<u>Amount</u>	<u>Date</u>	<u>Amount</u>
12-27	\$65,698.07	01-12	\$37,447.49
12-28	\$31,691.02	01-13	\$70,056.26
12-29	\$105,390.06	01-14	\$53,980.50
12-30	\$182,383.38	01-18	\$36,434.69
12-31	\$135,372.19	01-19	\$33,103.16
01-03	\$129,345.28	01-20	\$121,160.33
01-04	\$96,288.87	01-21	\$117,588.58
01-05	\$72,224.77	01-24	\$61,300.44
01-06	\$70,973.87	01-25	\$24,840.36
01-07	\$54,808.72	01-26	\$14,833.45
01-10	\$46,118.88	01-27	\$44,261.89
01-11	\$40,511.88	01-28	\$39,978.62

Fees and Charges Your service charges, fees and earnings credit have been calculated through account analysis.

cmk
02/07/05

KEYSTONE STEEL & WIRE
BANK ONE
SALARY PAYROLL ACCOUNT 6308 0 3013
GENERAL LEDGER 100.1021
JANUARY 2005

Opening Bank Balance:	2,687.29
Total Deposits	617,474.74
Less: Direct Deposits Transferred	(608,292.27)
Less: Checks Clearing Bank	(9,746.05)
Ending Bank Balance 01/30/05	<u>2,123.71</u>
 Ending Bank Balance 01/30/05	 0.00
Less Outstanding checks	(2,123.71)
Adjusted Bank Balance	<u>(2,123.71)</u>
 Book Balance	 <u>0.00</u>

Date	Check No.	Amount
01/21/05	5128	2,123.71
		<u>2,123.71</u>



NNN 2 13 86 1845

Bank One
Illinois Market
P.O. Box 260180
Baton Rouge, LA 70826-0180

Acct # 000000630803013

Dec 25 through Jan 28, 2005

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KEYSTONE STEEL & WIRE A DIV OF
KEYSTONE CONSOLIDATED INDUSTRIES INC
7000 SW ADAMS ST
PEORIA IL 61641-0002

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ACKNOWLEDGE AND AGREE THAT YOU SHALL BE LIABLE FOR RESULTING
LOSSES OR LIABILITIES. YOU WILL NOT DEPOSIT ANY SUBSTITUTE CHECKS
UNLESS THE BANK SPECIFICALLY AGREES TO ACCEPT SUCH DEPOSIT. IF

THE BANK PROCESSES ANY SUBSTITUTE CHECKS OTHER THAN RETURNED
ITEMS FOR DEPOSIT, YOU AGREE THAT SUCH PROCESSING SHALL NOT BE
DEEMED TO BE THE BANK'S AGREEMENT TO ACCEPT ANY SUBSTITUTE
CHECKS FOR DEPOSIT AND THAT YOU WILL BE SOLELY RESPONSIBLE FOR
ANY LOSS OR LIABILITY IN CONNECTION WITH THE DEPOSIT.

BANK ONE COMMERCIAL CHECKING

Account number 000000630803013

	<i>Items</i>	<i>Amount</i>
Beginning balance		\$2,687.29
Checks paid	13	- 11,869.76
Other withdrawals	8	- 1,216,584.54
Deposits / additions / other credits	8	+1,227,890.72
Balance as of Jan 28		\$2,123.71

continues

KEYSTONE STEEL & WIRE A DIV OF

Acct # 000000630803013

Dec 25 through Jan 28, 2005

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Checks paid

<u>Number</u>	<u>Amount</u>	<u>Date paid</u>	<u>Number</u>	<u>Amount</u>	<u>Date paid</u>
5102	1,417.02	12-27	5111	796.86	01-10
5104*	826.26	12-28	5112	696.96	01-19
5106*	444.01	12-31	5113	1,024.79	01-24
5107	1,027.28	01-13	5114	1,505.88	01-21
5108	864.11	01-10	5115	431.40	01-24
5109	1,521.66	01-10	5116	729.68	01-24
5110	583.85	01-11	Total	11,869.76	

* Checks may not appear on your bank statement because they have not yet cleared, appeared on a previous statement, or cleared as an electronic withdrawal and will be listed under the "other withdrawals" section of your statement. Some Online Bill Payment transactions are assigned six-digit check numbers and appear under "checks paid" causing non-sequential check numbers.

Other withdrawals including fees and list posted items

<u>Date</u>	<u>Description</u>	
01-05	Salaried Payrollach Settle	278,118.62
01-05	Salaried Payrollach Settle	21,993.22
01-07	Salaried Payrollach Settle	278,118.62
01-07	Salaried Payrollach Settle	21,993.22
01-19	Salaried Payrollach Settle	285,080.36
01-19	Salaried Payrollach Settle	23,100.07
01-21	Salaried Payrollach Settle	285,080.36
01-21	Salaried Payrollach Settle	23,100.07
		1,216,584.54

Deposits / additions / other credits

<u>Date</u>	<u>Description</u>	
01-05	050105133732 001105 123000220 Rfb=050105008689 Org=keystone Consolidated Industries IN Obi=salary Payroll	304,905.60
01-07	Salaried Payrollach Settle	278,118.62
01-07	Salaried Payrollach Settle	21,993.22
01-12	Deposit	696.96
01-19	050119170462 000975 123000220 Rfb=050119007786 Org=keystone Consolidated Industries IN Obi=salary Payroll	311,872.18
01-21	Salaried Payrollach Settle	285,080.36
01-21	Salaried Payrollach Settle	23,100.07
01-25	Keystone Steel Aachreturns 9370364250 OTC	2,123.71
		1,227,890.72

Daily ending balance

<u>Date</u>	<u>Amount</u>	<u>Date</u>	<u>Amount</u>
12-27	\$1,270.27	12-28	\$444.01

continues

KEYSTONE STEEL & WIRE A DIV OF

Acct # 000000630803013

Dec 25 through Jan 28, 2005

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Daily ending balance

<u>Date</u>	<u>Amount</u>
12-31	\$0.00
01-05	\$4,793.76
01-07	\$4,793.76
01-10	\$1,611.13
01-11	\$1,027.28
01-12	\$1,724.24

<u>Date</u>	<u>Amount</u>
01-13	\$696.96
01-19	\$3,691.75
01-21	\$2,185.87
01-24	\$0.00
01-25	\$2,123.71

Fees and Charges Your service charges, fees and earnings credit have been calculated through account analysis.

Peoplesoft
Check Reconciliation Report
Outstanding Checks

Page No. 2
Run Date 02/03/2005
Run Time 15:42:08

Report ID: PAY015B

Bank Transit No.: 071000013 Account No.: 0000000630803013

Check#	Amount	Check Dt	Check#	Amount	Check Dt	Check#	Amount	Check Dt
000000000005117	0.00	2004-12-31						
000000000005118	0.00	2004-12-31						
000000000005119	0.00	2004-12-31						
000000000005120	0.00	2004-12-31						
000000000005121	0.00	2004-12-31						
000000000005122	0.00	2004-12-31						
000000000005123	0.00	2004-12-31						
000000000005124	0.00	2004-12-31						
000000000005125	0.00	2004-12-31						
000000000005126	0.00	2004-12-31						
000000000005127	0.00	2004-12-31						
000000000005128	2,123.71	2005-01-21						
000000000005129	1,239.83	2005-02-04						
000000000005130	1,737.39	2005-02-04						
000000000005131	816.59	2005-02-04						
000000000005132	885.98	2005-02-04						
000000000005133	15.00	2005-02-04						

Total Items: 17 Total Amount: 6,818.50
Source Legend: K = Batch Final L = On-line Final O = On-line

KEYSTONE CONSOLIDATED INDUSTRIES, INC.
BALANCE SHEET
AS OF JANUARY 31, 2005
\$ 000's

	<u>JANUARY</u>
CURRENT ASSETS:	
CASH AND CASH EQUIVALENTS	<u>\$0</u>
NOTES & ACCOUNT RECEIVABLE, NET	<u>29,457</u>
INVENTORY AT COST	84,287
LESS LIFO RESERVE	<u>24,061</u>
INVENTORY AT LIFO	<u>60,226</u>
PREPAID EXPENSE	2,404
OTHER CURRENT ASSETS	<u>5,375</u>
TOTAL CURRENT ASSETS	<u>97,462</u>
PROPERTY, PLANT & EQUIPMENT	369,521
LESS ACCUMULATED DEPRECIATION	<u>276,321</u>
NET PROPERTY, PLANT AND EQUIPMENT	<u>93,200</u>
RESTRICTED INVESTMENTS	6,126
PREPAID PENSION ASSET	133,587
DEFERRED INCOME TAXES	0
DEFERRED FINANCING COSTS	1,141
GOODWILL	752
OTHER LONG TERM ASSETS	<u>635</u>
TOTAL ASSETS	<u>\$332,903</u>
LIABILITIES AND STOCKHOLDERS' EQUITY:	
REVOLVING LINES OF CREDIT	\$12,841
NOTES PAYABLE	43,693
ACCOUNTS PAYABLE	17,575
ACCRUED LIABILITIES	41,427
ACCRUED PREFERRED STOCK DIVIDEND	18,527
OPEB ACCRUAL	11,255
INCOME TAXES PAYABLE	90
TOTAL CURRENT LIABILITIES	<u>145,408</u>
LONG TERM DEBT	36,438
LONG TERM OTHER LIABILITY	20,527
PENSION LIABILITY	0
OPEB ACCRUAL	129,590
DEFERRED TAX LIABILITIES	0
TOTAL LONG TERM LIABILITIES	<u>186,555</u>
MINORITY INTEREST	<u>0</u>
REDEEMABLE SERIES A PREFERRED STOCK	<u>2,112</u>
COMMON STOCK	10,798
OTHER CAPITAL	34,545
RETAINED EARNINGS	(46,503)
PENSION DEBIT	0
LESS TREASURY STOCK	(12)
TOTAL STOCKHOLDERS' EQUITY	<u>(1,172)</u>
TOTAL LIABILITIES & STOCKHOLDERS' EQUITY	<u>\$332,903</u>

KEYSTONE CONSOLIDATED INDUSTRIES, INC.
STATEMENT OF OPERATIONS
FOR THE MONTH ENDING JANUARY 31, 2005
\$000's

	<u>JANUARY</u>
NET SALES	\$30,437
VARIABLE COSTS	<u>23,776</u>
VARIABLE CONTRIBUTION	<u>6,661</u>
FIXED COSTS	4,303
DEPRECIATION & AMORTIZATION	<u>1,324</u>
TOTAL FIXED COSTS	<u>5,627</u>
GROSS PROFIT	<u>1,034</u>
SELLING EXPENSE	515
ADMINISTRATIVE EXPENSE	<u>2,236</u>
TOTAL S G & A	<u>2,751</u>
OPERATING PROFIT	<u>(1,717)</u>
GAIN ON EXTINGUISHMENT OF DEBT	
INTEREST INCOME	22
INTEREST EXPENSE	304
OTHER INCOME	<u>53</u>
INCOME (LOSS) BEFORE TAXES	(1,946)
FEDERAL & STATE INCOME TAX (BENEFIT)	0
MINORITY INTEREST EXPENSE (INCOME)	<u>0</u>
NET INCOME (LOSS)	<u><u>(\$1,946)</u></u>

KEYSTONE CONSOLIDATED INDUSTRIES, INC.
STATEMENT OF CASH FLOWS
FOR THE MONTH ENDING JANUARY 31, 2005
\$000's

	<u>JANUARY</u>
CASH FLOWS FROM OPERATIONS:	
NET INCOME (LOSS)	<u>(\$1,946)</u>
ADJUSTMENTS:	
PROVISION FOR DEPRECIATION & AMORTIZATION	1,324
(GAIN) LOSS ON DISPOSAL OF PP&E	0
(INC.) DEC. NOTES/ACCOUNTS RECEIVABLE NET	(2,728)
(INC.) DEC. INVENTORIES	(2,899)
(INC.) DEC. PREPAID EXPENSES	(387)
(INC.) DEC. PREPAID PENSION ASSET	(144)
(INC.) DEC. OTHER ASSETS	(690)
INC. (DEC.) ACCOUNTS PAYABLE	2,616
INC. (DEC.) OTHER ACCRUED LIABILITIES	<u>3,241</u>
TOTAL ADJUSTMENTS	<u>333</u>
NET CASH FROM OPERATIONS	<u>(1,613)</u>
CASH USED IN INVESTING ACTIVITIES:	
PROCEEDS FROM SALE OF PP&E	0
CAPITAL EXPENDITURES	<u>(497)</u>
CASH USED IN INVESTING ACTIVITIES:	<u>(497)</u>
CASH FLOW FROM FINANCING ACTIVITIES:	
PROCEEDS OF OTHER DEBT	45
PAYMENTS ON N/P & LONG TERM DEBT	<u>(220)</u>
CASH FLOW FROM FINANCING ACTIVITIES:	<u>(175)</u>
NET USE OF OPERATING CASH	0
NET (INCREASE) DECREASE IN REVOLVING LINES	(2,285)
REVOLVING LINES AT BEGINNING OF PERIOD	<u>(10,556)</u>
REVOLVING LINES AT END OF PERIOD	<u><u>(\$12,841)</u></u>